



Announcement Summary

Entity name
SPIRIT TECHNOLOGY SOLUTIONS LTD

Announcement Type
New announcement

Date of this announcement
Tuesday September 03, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ST1	ORDINARY FULLY PAID	134,789,071	04/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPIRIT TECHNOLOGY SOLUTIONS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

73089224402

1.3 ASX issuer code

ST1

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/9/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
26-Aug-2024 16:19	Update - Update - Proposed issue of securities - ST1	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

In addition to the shares for which quotation is now sought, ST1 proposes to issue approximately:

- 37,735,850 fully paid ordinary shares on 4 September 2024 under the Placement; and
- 204,833,571 fully paid ordinary shares on 20 September 2024 under the retail component of the Entitlement Offer.

The number of shares to be issued under the retail component is an estimate only and is subject to reconciliation and rounding (as applicable) of shareholder entitlements.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description	
ST1 : ORDINARY FULLY PAID	
Issue date	
4/9/2024	
Issue details	
Number of +securities to be quoted	
134,789,071	
Issue currency	Issue price or consideration per +security
AUD - Australian Dollar	AUD 0.05300000
Any other information the entity wishes to provide about the +securities to be quoted	
These shares are being issued under the institutional component of the Entitlement Offer.	



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ST1 : ORDINARY FULLY PAID	1,573,454,536

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ST1AB : PERFORMANCE RIGHTS	48,182,152
ST1AD : OPTION EXPIRING 21-SEP-2026 EX \$0.09	64,055,555
ST1AE : OPTION EXPIRING 24-JUL-2029 EX \$0.0375	26,666,664
ST1AO : CONVERTIBLE NOTES	2,265,000
ST1AQ : ORDINARY FULLY PAID DEFERRED	339,622,642