



Factor Therapeutics, ASX:FTT, provides the following information to supplement its Report to Shareholders, dated 15 August 2017.

Shareholder Information

Information shown was current as of the 30 October 2017.

Distribution of equity securities

Ranges	Number of Investors	Number of shares	% Issued Capital
1 to 1,000	197	11,922	8.19
1,001 to 5,000	93	273,276	3.87
5,001 to 10,000	226	1,965,495	9.39
10,001 to 100,000	1,273	48,684,677	52.91
100,001 and over	617	679,107,413	25.64
Total	2,406	730,042,783	100.00%

The number of security investors holding less than a marketable parcel of 9803 securities (\$0.051 on 30/10/2017) is 426 and they hold 1,350,693 securities.

Distribution of unquoted equity securities

Ranges	Number of Holders	Number of options on issue	% Issued Capital
1 to 1,000	-	-	-
1,001 to 5,000	-	-	-
5,001 to 10,000	-	-	-
10,001 to 100,000	-	-	-
100,001 and over	14	35,209,320	100.00%
Total	14	35,209,320	100.00%

1,400,000 options on issue are exercisable at \$0.035, 630,000 options at \$0.08, and the remaining 33,179,320 options at \$0.11.

Substantial shareholders

Name of Investors	Number of shares	% Issued Capital
Allan Gray Australia Pty Limited	97,225,303	13.32%
Asia Union Investments Pty Limited	54,611,542	7.48%
FIL Investment Management (Hong Kong) Limited	64,310,795	8.81%

Voting rights

The voting rights attaching to ordinary shares are set out below:

- On a show of hands every member present in person or by proxy shall have one vote;
- Upon a poll each share shall have one vote.

Share buy back

There is no current of planned buy-back of the Company's shares.

Names of the twenty largest shareholders

Rank	Name of Investors	Number of shares	% Issued Capital
1	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	102,089,083	13.98
2	J P MORGAN NOMINEES AUSTRALIA LIMITED	63,264,752	8.67
3	CITICORP NOMINEES PTY LIMITED	42,054,032	5.76
4	BNP PARIBAS NOMS PTY LTD	25,415,386	3.48
5	CITICORP NOMINEES PTY LIMITED	21,608,025	2.96
6	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	20,040,947	2.75
7	ASIA UNION INVESTMENTS PTY LIMITED	17,708,200	2.43
8	BOND STREET CUSTODIANS LIMITED	15,978,000	2.19
9	MR ALESSANDRO LUIGI PICCININI	12,375,787	1.70
10	NATIONAL NOMINEES LIMITED	11,327,320	1.55
11	HAROLD CRIPPS HOLDINGS PTY LTD	10,170,148	1.39
12	YELWAC PTY LTD	9,284,490	1.27
13	QUEENSLAND UNIVERSITY OF TECHNOLOGY	8,087,010	1.11
14	GATTENSIDE PTY LTD	7,903,907	1.08
15	ASLOG HOLDING LTD	7,523,809	1.03
16	CLERICUS PTY LTD	7,500,000	1.03
17	DORINCO PTY LTD	5,173,238	0.71
18	MR THAI QUOC TANG	5,066,000	0.69
19	ASIA UNION INVESTMENTS PTY LTD	4,728,250	0.65
20	CHERRELL HIRST	3,323,810	0.46
Total		400,622,194	54.88
There are 2,386 other investors out of a total of 2,406 investors			
Total shares held by other investors		329,420,589	45.12
Grand Total		730,042,783	100.00%