



MARKET RELEASE

12 March 2018

FACTOR THERAPEUTICS LIMITED

Trading Halt

The securities of Factor Therapeutics Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of commencement of trading on Wednesday 14 March 2018 or when the announcement is released to the market.

Security Code: FTT

Rupa Kapadia

ADVISER, LISTINGS COMPLIANCE



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12 March 2018

Lisa Banh
Senior Listings Adviser, Listings Compliance
ASX Compliance Pty Ltd
20 Bridge St
SYDNEY NSW 2000

Dear Lisa

Request for Trading Halt

Factor Therapeutics Limited (ASX: FTT) requests an immediate trading halt of its securities pending an announcement regarding a proposed capital raising.

Pursuant to Listing Rule 17.1, the Company requests that the trading halt be effective immediately and remain in place until the earlier of the commencement of normal trading on Wednesday 14 March 2018, or the release of an announcement by the Company in relation to the proposed capital raising.

The Company is not aware of any reason why the trading halt should not be granted.

For and on behalf of the Board of Factor Therapeutics Limited

A handwritten signature in blue ink, appearing to read "Melanie Farris".

MELANIE FARRIS
Company Secretary