Factor Therapeutics Limited
PO Box 3114, Darra,
Queensland, Australia, 4076
ABN: 45 101 955 088

Notice under section 708A Corporations Act

Factor Therapeutics Limited (ASX Code: FTT)

Reference is made to the release today to the ASX relating to the placement by Factor Therapeutics Limited (**Company**) to existing and new shareholders of the Company of 208,500,000 fully paid ordinary shares (**Shares**) at an issue price of AU$0.002 per Share.

Shares, to be issued within the Company's existing placement capacity under ASX Listing Rules 7.1 and 7.1A, will be issued on Tuesday 5 February 2019.

For the purposes of section 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company confirms that:

(a) the Company will issue the Shares without disclosure to investors under part 6D.2 of the Corporations Act;

(b) this notice is being given under section 708A(5)(e) of the Corporations Act;

(c) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and

(d) as at the date of this notice there is no information which is "excluded information" (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

For and on behalf of the Board of Factor Therapeutics Limited

Melanie Farris
Company Secretary