

Appendix 5B

Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001, 01/06/10.

Name of entity

Sunbird Energy Limited

ABN

150 956 773

Quarter ended ("current quarter")

30 June 2012

Consolidated statement of cash flows

	Current quarter \$A'000	Year to date \$A'000
Cash flows related to operating activities		
1.1 Receipts from product sales and related debtors	-	-
1.2 Payments for (a) exploration & evaluation	(813)	(971)
(b) development	-	-
(c) production	-	-
(d) administration	(116)	(803)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	136	191
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Other	-	11
	(793)	(1,572)
Net Operating Cash Flows		
Cash flows related to investing activities		
1.8 Payment for purchases of: (a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	(17)	(17)
1.9 Proceeds from sale of: (a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	-
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	-
1.12 Other (provide details if material)	-	-
	(17)	(17)
Net investing cash flows	(17)	(17)
1.13 Total operating and investing cash flows (carried forward)	(810)	(1,589)

+ See chapter 19 for defined terms.

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1.13	Total operating and investing cash flows (brought forward)	(810)	(1,589)
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, Convertible Notes etc.	-	10,050
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Capital raising costs	-	(894)
1.19	Other – repayment of oversubscriptions	-	(52)
	Net financing cash flows	-	9,104
	Net increase (decrease) in cash held	(810)	7,515
1.20	Cash at beginning of quarter/year to date	8,374	-
1.21	Exchange rate adjustments to item 1.20	16	65
1.22	Cash at end of quarter	7,580	7,580

Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	170
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

Section 1.23

This section includes payments for:

- Directors and executive fees of \$118,000; and
- Reimbursement of \$52,000 for expenses incurred on behalf of Sunbird Energy Limited.

+ See chapter 19 for defined terms.

Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

N/A

- 2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

N/A

Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	-	-
3.2	Credit standby arrangements	-	-

Estimated cash outflows for next quarter

		\$A'000
4.1	Exploration and evaluation	1,160
4.2	Development	-
4.3	Production	-
4.4	Administration	280
Total		1,440

+ See chapter 19 for defined terms.

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter \$A'000	Previous quarter \$A'000
5.1	Cash on hand and at bank	1,854	2,138
5.2	Deposits at call	5,726	6,236
5.3	Bank overdraft	-	-
5.4	Other (provide details)	-	-
Total: cash at end of quarter (item 1.22)		7,580	8,374

Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed	Nil		
6.2	Interests in mining tenements acquired or increased			
	12/3/1/95/1	Interest held through Sunbird's 74% owned subsidiary Pretzavest 37 (Proprietary) Limited.	74%	74%
	12/3/1/99/1		74%	74%
	12/3/1/104/1		74%	74%
	12/3/1/140/1		74%	74%
	12/3/1/202/1		74%	74%
	12/3/1/216/1		74%	74%
	PL024/2010	Interest held through Sunbird's 100% owned subsidiary Greatways Properties (Proprietary)Limited	100%	100%
	PL025/2010		100%	100%
	PL026/2010		100%	100%
	PL027/2010		100%	100%
	PL028/2010		100%	100%
	PL029/2010		100%	100%
	PL030/2010		100%	100%
	PL703/2009		100%	100%

+ See chapter 19 for defined terms.

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 Preference +securities <i>(description)</i>	Nil	Nil		
7.2 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions	Nil	Nil		
7.3 +Ordinary securities FSE	100,000,000	50,937,052		Fully paid
7.4 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs	-	687,054 Ordinary Shares released from escrow on 17 May 2012		Fully paid
7.5 +Convertible debt securities <i>(description)</i>				
7.6 Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7 Options			<i>Exercise price</i>	<i>Expiry date</i>
SNYOC1	5,000,000	Nil	20 Cents	19 Jan 2015
SNYOPT1	53,000,000	Nil	20 Cents	19 Jan 2015
SNY03	4,000,000	Nil	20 Cents	19 Jan 2015
SNY04	4,000,000	Nil	20 Cents	19 Jan 2016
SNY05	4,000,000	Nil	20 Cents	19 Jan 2017
SNYOIP1	5,000,000	Nil	25 Cents	Various
SNYOIP2	5,000,000	Nil	30 Cents	Various
SNYONV1	5,000,000	Nil	25 Cents	Various
SNYONV2	5,000,000	Nil	30 Cents	Various
7.8 Issued during quarter				

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7.9	Exercised during quarter				
7.10	Expired during quarter				
7.11	Debentures (totals only)				
7.12	Unsecured notes (totals only)				

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).
- 2 This statement does give a true and fair view of the matters disclosed.



Sign here:
 Company Secretary

Date: 31 July 2012

Print name: Sophie Raven

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities.** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

+ See chapter 19 for defined terms.