

INVICTUS
ENERGY LIMITED

Results of General Meeting

21 October 2024

Invictus Energy Limited ("**Invictus**" or the "**Company**") confirms that all resolutions at the Company General Meeting held on 21 October 2024 were approved. All voting was conducted by poll. Please refer to Annexure A for the results of the poll.

-Ends-

Approved for release by the Board

Questions and enquiries

Investors

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About Invictus Energy Ltd (ASX: IVZ)

Invictus Energy Ltd is an independent upstream oil and gas company listed on the Australian Securities Exchange (ASX: IVZ). The Company is headquartered in Perth, Australia and has offices in Harare, Zimbabwe. Invictus is opening one of the last untested large frontier rift basins in onshore Africa – the Cabora Bassa Basin – in northern Zimbabwe through a high impact exploration program.

Invictus Energy is committed to operating in a safe, ethical and responsible manner, respecting the environment, our staff, contractors and the communities in which we work.

ABOUT INVICTUS ENERGY

Invictus Energy Ltd is an independent oil and gas exploration company focused on high impact energy resources in sub-Saharan Africa. Our asset portfolio consists of a highly prospective 360,000 acres within the Cabora Bassa Basin in Zimbabwe. SG 4571 contains the newly discovered Mukuyu gas field and multiple Basin Margin prospects.

BOARD & MANAGEMENT

John Bentley
Non-executive Chairman

Gabriel Chiappini
Non-Executive Director
& Company Secretary

Joe Mutizwa
Non-Executive &
Deputy Chairman

Scott Macmillan **Robin Sutherland**
Managing Director Non-Executive Director

www.invictusenergy.com

INVICTUS ENERGY LIMITED**General Meeting****Monday, 21 October 2024****Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Ratification of Shares - Listing Rule 7.1	Ordinary	250,819,055 93.43%	15,488,552 5.77%	2,157,954 0.80%	2,075,528	255,460,653 94.26%	15,549,052 5.74%	2,075,528	Carried
2 Ratification of Shares - Listing Rule 7.1A	Ordinary	250,819,055 93.43%	15,488,552 5.77%	2,157,954 0.80%	2,075,528	255,521,153 94.28%	15,488,552 5.72%	2,075,528	Carried
3 Approval to Issue Shares	Ordinary	335,577,021 95.59%	12,801,619 3.64%	2,691,419 0.77%	2,804,362	340,812,584 96.38%	12,801,619 3.62%	2,804,362	Carried
4 Approval to Issue Free-attaching Options	Ordinary	321,697,427 93.86%	18,952,606 5.53%	2,112,954 0.61%	11,111,434	326,354,525 94.51%	18,952,606 5.49%	11,111,434	Carried
5 Issue of Options to Related Party - John Bentley	Ordinary	218,717,322 62.12%	131,243,379 37.28%	2,102,954 0.60%	1,810,766	220,883,776 62.29%	133,724,023 37.71%	1,810,766	Carried
6 Issue of Options to Related Party - Joseph (Joe) Mutizwa	Ordinary	231,720,746 66.04%	117,030,847 33.36%	2,122,861 0.60%	2,999,967	233,907,107 66.18%	119,511,491 33.82%	2,999,967	Carried
7 Issue of Options to Related Party- Scott Macmillan	Ordinary	158,972,741 56.88%	118,423,272 42.37%	2,102,954 0.75%	74,375,454	161,139,195 57.13%	120,903,916 42.87%	74,375,454	Carried
8 Issue of Options to Related Party-Robin Sutherland	Ordinary	217,890,538 61.96%	131,678,688 37.44%	2,102,954 0.60%	1,785,574	220,056,992 62.13%	134,159,332 37.87%	1,785,574	Carried
9 Issue of Options to Related Party - Mr Chiappini	Ordinary	205,465,936 59.79%	135,995,745 39.57%	2,212,954 0.64%	10,199,786	207,742,390 60.00%	138,476,389 40.00%	10,199,786	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.