



28 November 2011

Manager Companies
Company Announcements Office
Australian Stock Exchange Limited
Level 4, Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir,

**Results of Annual General Meeting
Ezenet Limited**

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise that all resolutions put to the 2011 Annual General Meeting were passed by show of hands. Details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

Yours Sincerely,

A handwritten signature in black ink, appearing to read "Brett Dickson", with a stylized flourish at the end.

Brett Dickson
Company Secretary

Ezenet Limited – Annual General Meeting Proxy Summary - 28 November 2011

The instructions given to validly appointed proxies in respect of the resolution were as follows:

1 Non-Binding Resolution to adopt the Remuneration Report

In Favour	Against	Abstention	Proxy's discretion	Excluded
35,052,154	339,924	12,657	10,325,996	36,066,110

2 Election of Mr Brad Farrell as a Director

In Favour	Against	Abstention	Proxy's discretion	Excluded
69,588,900	27,813	-	12,180,128	-

3 Re-Election of Mr Ross O'Dea as a Director

In Favour	Against	Abstention	Proxy's discretion	Excluded
68,790,475	27,813	798,425	12,180,128	-

4 Ratification of Prior Issue of Shares

In Favour	Against	Abstention	Proxy's discretion	Excluded
69,588,900	27,813	-	12,180,128	-

5 Approval for Change in Nature and Scale of Activities

In Favour	Against	Abstention	Proxy's discretion	Excluded
69,588,900	27,813	-	12,180,128	-

6 Consolidation of Capital

In Favour	Against	Abstention	Proxy's discretion	Excluded
69,586,118	30,595	-	12,180,128	-

7 Issue of Shares to SCM Compania Minera Chuminga

In Favour	Against	Abstention	Proxy's discretion	Excluded
69,588,900	27,813	-	12,180,128	-

8 Capital Raising

In Favour	Against	Abstention	Proxy's discretion	Excluded
33,522,790	27,813	-	12,180,128	36,066,110

9 Participation by Wolf Martinick in Capital Raising

In Favour	Against	Abstention	Proxy's discretion	Excluded
36,717,369	339,924	12,657	12,180,128	32,546,763

10 Participation by Brad Farrell in Capital Raising

In Favour	Against	Abstention	Proxy's discretion	Excluded
69,264,132	339,924	12,657	12,180,128	-

11 Participation by Ross O'Dea in Capital Raising

In Favour	Against	Abstention	Proxy's discretion	Excluded
67,008,869	339,924	12,657	12,180,128	2,255,263

12 Participation by David Ward in Capital Raising

In Favour	Against	Abstention	Proxy's discretion	Excluded
68,000,048	339,924	12,657	12,180,128	1,264,084

13 Change of Name

In Favour	Against	Abstention	Proxy's discretion	Excluded
69,588,900	27,813	-	12,180,128	-

14 Adoption of New Constitution

In Favour	Against	Abstention	Proxy's discretion	Excluded
69,588,900	27,813	-	12,180,128	-

15 Issue of Broker Options to DJ Carmichael Pty Ltd

In Favour	Against	Abstention	Proxy's discretion	Excluded
69,264,132	339,924	12,657	12,180,128	-

16 Non-Executives Directors' Remuneration

In Favour	Against	Abstention	Proxy's discretion	Excluded
33,184,115	353,831	12,657	12,180,128	36,066,110

17 Adoption of Option Plan

In Favour	Against	Abstention	Proxy's discretion	Excluded
33,198,022	339,924	12,657	12,180,128	36,066,110

18 Issue of Options to Wolf Martinick

In Favour	Against	Abstention	Proxy's discretion	Excluded
33,198,022	339,924	12,657	12,180,128	36,066,110

19 Issue of Options to Brad Farrell

In Favour	Against	Abstention	Proxy's discretion	Excluded
33,198,022	339,924	12,657	12,180,128	36,066,110

20 Issue of Options to Ross O'Dea

In Favour	Against	Abstention	Proxy's discretion	Excluded
33,198,022	339,924	12,657	12,180,128	36,066,110

21 Issue of Options to David Ward

In Favour	Against	Abstention	Proxy's discretion	Excluded
33,198,022	339,924	12,657	12,180,128	36,066,110

22 Issue of Options to Contractors

In Favour	Against	Abstention	Proxy's discretion	Excluded
69,253,007	351,049	12,657	12,180,128	-

23 Exercise of Chuminga Option

In Favour	Against	Abstention	Proxy's discretion	Excluded
69,588,900	27,813	-	12,180,128	-

24 Exercise of Subscription Right

In Favour	Against	Abstention	Proxy's discretion	Excluded
69,588,900	27,813	-	12,180,128	-