

9 November 2012

Manager Companies  
Company Announcements Office  
Australian Stock Exchange Limited  
Level 4, Stock Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir,

**Results of 2012 Annual General Meeting  
Oro Verde Limited**

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise that resolutions 1, 3 and 4 put to the 2012 Annual General Meeting were passed unanimously by show of hands. Resolution 2 was passed by show of hands. Details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

Yours Sincerely,



Brett Dickson  
Company Secretary



**Oro Verde Limited – Annual General Meeting      Proxy Summary – 9 November 2012**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

**ORDINARY RESOLUTIONS**

**1      Re-Election of Mr Ward as a Director**

| In Favour  | Against | Abstention | Proxy's discretion | Excluded |
|------------|---------|------------|--------------------|----------|
| 15,970,510 | -       | -          | 6,374,992          | -        |

**2      Non-Binding Resolution to adopt the Remuneration Report**

| In Favour | Against | Abstention | Proxy's discretion | Excluded   |
|-----------|---------|------------|--------------------|------------|
| 596,770   | 10,000  | -          | 6,374,992          | 15,363,740 |

**3      Approval to Issue Shares**

| In Favour  | Against | Abstention | Proxy's discretion | Excluded |
|------------|---------|------------|--------------------|----------|
| 15,960,510 | 10,000  | -          | 6,374,992          | -        |

**SPECIAL RESOLUTION**

**4      Approval of 10% placement capacity**

| In Favour  | Against | Abstention | Proxy's discretion | Excluded |
|------------|---------|------------|--------------------|----------|
| 15,960,510 | 10,000  | -          | 6,374,992          | -        |