

14 November 2013

Manager Companies  
Company Announcements Office  
Australian Stock Exchange Limited  
Level 4, Stock Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir,

Results of 2013 Annual General Meeting  
Oro Verde Limited

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise that all resolutions put to the 2013 Annual General Meeting were passed unanimously by show of hands. Details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

Yours Sincerely,



Brett Dickson  
Company Secretary



**Oro Verde Limited – Annual General Meeting Proxy Summary – 14 November 2013**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

**ORDINARY RESOLUTIONS**

**1 Re-Election of Mr O’Dea as a Director**

| In Favour  | Against | Abstention | Proxy’s discretion | Excluded |
|------------|---------|------------|--------------------|----------|
| 65,813,598 | -       | -          | -                  | -        |

**2 Non-Binding Resolution to adopt the Remuneration Report**

| In Favour  | Against | Abstention | Proxy’s discretion | Excluded   |
|------------|---------|------------|--------------------|------------|
| 21,386,661 | 108,627 | -          | -                  | 44,318,310 |

**3 Issue of Options to Dr. Wolf Martinick**

| In Favour  | Against | Abstention | Proxy’s discretion | Excluded   |
|------------|---------|------------|--------------------|------------|
| 42,637,418 | 112,846 | -          | -                  | 23,063,334 |

**4 Issue of Options to Dr. Brad Farrell**

| In Favour  | Against | Abstention | Proxy’s discretion | Excluded   |
|------------|---------|------------|--------------------|------------|
| 44,999,471 | 112,846 | -          | -                  | 20,701,281 |

**5 Issue of Options to Mr. Ross O’Dea**

| In Favour  | Against | Abstention | Proxy’s discretion | Excluded |
|------------|---------|------------|--------------------|----------|
| 65,401,276 | 112,846 | -          | -                  | 299,476  |

**6 Issue of Options to Mr. David Ward**

| In Favour  | Against | Abstention | Proxy’s discretion | Excluded |
|------------|---------|------------|--------------------|----------|
| 65,700,752 | 112,846 | -          | -                  | -        |

**7 Approval to Issue Shares**

| In Favour  | Against | Abstention | Proxy’s discretion | Excluded |
|------------|---------|------------|--------------------|----------|
| 65,703,086 | 106,293 | 4,219      | -                  | -        |