

1 September 2017

STANDBY BRIDGING LOAN

Oro Verde Limited (ASX: OVL) (**Oro Verde** or the **Company**) is pleased to advise it has entered into a standby Bridging Loan Agreement. Principal terms of the agreement are:

Amount	Up to \$500,000 on an as needs basis
Term	From 1 st September 2017 to 30 November 2017. To be extended by mutual Consent
Interest	NAB Business Loan Base plus 2%, calculated daily
Security	Unsecured
Special Conditions	The lender has the right, subject to shareholder approvals required, to receive shares as part or full repayment of amounts owed at a price that is 80% of the 30 day VWAP leading to shareholder approval.
Lender	Inkjar Pty Ltd a related party of Director, Mr Bradford Farrell

Funds drawn under the agreement will be used to advance the Company's projects in Nicaragua as well as for general administrative expenses.

-ENDS

For further information, please contact:

Trevor Woolfe
Managing Director
Oro Verde Limited
Ph: +61 411 127 837

Brett Dickson
Finance Director
Oro Verde Limited
Ph: +61 8 9481 2555

