

ANNUAL GENERAL MEETING – OPTION EXERCISE PRICE

Oro Verde Limited (“Oro Verde”) (ASX: OVL) refers to the Annual General Meeting to be held on Wednesday, 22nd November 2017 at 10:00am WST.

At the Meeting, shareholders will be asked to approve the grant of options to Directors with an exercise price being “a premium of 50% to the VWAP of the Shares on ASX over 30 trading days on which sales of the Shares are recorded before the date of this Meeting” (**Options**).

Oro Verde wishes to advise that should the grant of Options to the Directors be approved, the exercise price of the Options will be 1.3 cents each.

*** ENDS ***

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