

18 October 2012**Fast Facts****ASX: JAL**

Share price range (6mths)	\$0.25 - \$0.36
Shares on issue	154,783,676
Options (0.15 - \$0.35)	29,983,333
Market Capitalisation	~\$44.8M
Cash Position (Oct 2012)	~\$5.8M

**Major Shareholders
(as at Oct 2012)**

Macquarie Bank	9.7%
Nefco Nom PL	6.5%
Directors (fully Diluted)	14%

Directors & Management

David Fawcett (Chairman)
John Holmes (Managing Director)
Art Palm (Executive Director – Operations)
David Prentice (Non Executive Director)
Jeff Bennett (Non Executive Director)

Key Projects

Crown Mountain Coal Project, 90%
Elk Valley Coalfields, Canada
Dunlevy Coal Project, 100%
Peace River Coal Fields

Investment Highlights

- ✓ Positioned in world class metallurgical coalfields
- ✓ Significant development expertise on board with successful track record
- ✓ Modern rail and port facilities
- ✓ Strong financial position

Newsflow / Catalysts

Dunlevy coal licenses	Q4 2012
Crown Mountain drill results	Q4 2012
Resource	Q4 2012
PEA/Scoping Study to commence	Q1 2013


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Blackswan Equities Research Note

Jameson Resources Limited would like to advise that a research note has been prepared by Blackswan Equities and is available on the Jameson website, under the “Investor Information / Analyst Reports” section.

Yours faithfully,

**Suzie Foreman****Company Secretary**