

5 November 2012**Fast Facts****ASX: JAL**

| | |
|----------------------------|-----------------|
| Share price range (6mths) | \$0.25 - \$0.36 |
| Shares on issue | 154,783,676 |
| Options (0.15 - \$0.35) | 29,983,333 |
| Market Capitalisation | ~\$44.8M |
| Cash Position (Nov 2012) | ~\$5.1M |

**Major Shareholders
(as at Nov 2012)**

| | |
|---------------------------|------|
| Macquarie Bank | 9.7% |
| Nefco Nom PL | 6.5% |
| Directors (fully Diluted) | 14% |

Directors & Management

David Fawcett (Chairman)
John Holmes (Managing Director)
Art Palm (Executive Director – Operations)
David Prentice (Non Executive Director)
Jeff Bennett (Non Executive Director)

Key Projects

Crown Mountain Coal Project, 90%
Elk Valley Coalfields, Canada
Dunlevy Coal Project, 100%
Peace River Coal Fields

Investment Highlights

- ✓ Positioned in world class metallurgical coalfields
- ✓ Significant development expertise on board with successful track record
- ✓ Modern rail and port facilities
- ✓ Strong financial position

Newsflow / Catalysts

| | |
|-------------------------------|---------|
| Dunlevy coal licenses | Q4 2012 |
| Crown Mountain drill results | Q4 2012 |
| Resource | Q4 2012 |
| PEA/Scoping Study to commence | Q1 2013 |

Contact Details

Level 2, 79 Hay Street
Subiaco WA 6008
P +61 (8) 9200 4473
F +61 (8) 9200 4463
E admin@jamesonresources.com.au

Paradigm Securities Initiating Coverage

Jameson Resources Limited (“Jameson” or the “Company”) would like to advise that a research note has been prepared by Paradigm Securities who has initiated coverage on the Company and is available on the Jameson website, under the “Investor Information / Analyst Reports” section.

Yours faithfully,



Suzie Foreman
Company Secretary