

24 April 2013**Fast Facts** **ASX: JAL**

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|----------------------------|-----------------|
| Share Price Range (6mths) | \$0.21 - \$0.36 |
| Shares on issue | 156,867,009 |
| Options (\$0.15 - \$0.35) | 9,325,000 |
| Market Capitalisation | ~\$49M |
| Cash Position (March 2013) | ~\$3.8M |

**Major Shareholders
(as at April 2013)**

| | |
|----------------|------|
| Macquarie Bank | 9.6% |
| Nefco Nom PL | 6.4% |

Directors & Management

David Fawcett (Chairman)
John Holmes (Managing Director)
Art Palm (Executive Director – Operations)
David Prentice (Non Executive Director)
Jeff Bennett (Non Executive Director)

Key Projects**Crown Mountain Coal Project, 90%**

Elk Valley Coalfields, Canada

Dunlevy Coal Project, 100%

Peace River Coal Fields, Canada

Investment Highlights

- ✓ Positioned in world class metallurgical coalfields
- ✓ Significant development expertise on board with successful track record
- ✓ Modern rail and port facilities
- ✓ Strong financial position

Newsflow / Catalysts

| | |
|-------------------------------|---------|
| Dunlevy regulatory approvals | Q2 2013 |
| Dunlevy exploration commences | Q2 2013 |
| Crown exploration commences | Q2 2013 |

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Blackswan Equities Research Note

Jameson Resources Limited would like to advise that a research note has been prepared by Blackswan Equities and is available on the Jameson website under the “Investor Information / Analyst Reports” section.

Yours Faithfully,

Suzie Foreman
Company Secretary

About Jameson Resources Limited

Jameson Resources Limited (ASX:JAL) is a junior resources company focused on the acquisition, exploration and development of strategic coal projects in western Canada. The Company has a 90% interest in the Crown Mountain coal project, and a 100% interest in the Peace River coal projects including the Dunlevy located in British Columbia.

Jameson’s tenement portfolio in British Columbia is positioned in coalfields responsible for the majority of Canada’s metallurgical coal exports and are all close to railways connecting to export facilities.

To learn more, please contact the Company at +61 89200 4473 visit:
www.jamesonresources.com.au