

26 February 2014**Fast Facts****ASX: JAL**

Share Price Range (6mths)	\$0.19 - \$0.28
Shares on issue	189,665,619
Options (\$0.15 - \$0.20)	10,976,390
Market Capitalisation	~\$40M

**Major Shareholders
(as at February 14, 2014)**

Macquarie Bank	10.5%
Pershing Aus Nom P/L	5.0%

Directors & Management

David Fawcett (Chairman)
Art Palm (Executive Director & CEO)
David Prentice (Non Executive Director)
Jeff Bennett (Non Executive Director)
Steve van Barneveld (Non Executive Director)

Key Projects

Crown Mountain Coal Project
Elk Valley Coalfields, Canada
Dunlevy Coal Project
Peace River Coal Fields, Canada

Investment Highlights

- ✓ Positioned in world class metallurgical coalfields
- ✓ Significant development expertise on board with successful track record
- ✓ Modern rail and port facilities
- ✓ Strong financial position

Newsflow / Catalysts

Dunlevy NoW approval	Q1 2014e
Dunlevy exploration starts	Q1 2014e
Crown PFS completion	Q2 2014e
Dunlevy initial expl results	Q2 2014e

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Canaccord Research Note

Jameson Resources Limited (ASX:JAL) would like to advise that a research note has been prepared by Canaccord Genuity and is available on the Jameson website under the "Investor Centre / Analyst Coverage" section.

For and on behalf of Jameson Resources Limited

Suzie Foreman
Company Secretary

About Jameson Resources Limited

Jameson Resources Limited (ASX:JAL) is a junior resources company focused on the acquisition, exploration and development of strategic coal projects in western Canada. The Company has a 90% interest in the Crown Mountain coal project, and a 100% interest in the Peace River coal projects located in British Columbia. Jameson's tenement portfolio in British Columbia is positioned in coalfields responsible for the majority of Canada's metallurgical coal exports and are all close to railways connecting to export facilities.

To learn more, please contact the Company at +61 89200 4473 visit:

www.jamesonresources.com.au

