EXCHANGE TOWER
LEVEL 12
20 BRIDGE ST
SYDNEY NSW 2000

GPO BOX 7039
SYDNEY NSW 2001

T: 02 8248 7000
F: 02 8248 7200

WWW.HJB.COM.AU

HJB HAMILTON JAMES & BRUCE

WE KNOW PEOPLE

FOR IMMEDIATE RELEASE

22 December 2009

The Manager
Company Announcements Office
ASX Limited

BY FACSIMILE: 1300 135 638

Hamilton James & Bruce Group Limited (ASX: HJB): Notice to Shareholders – Non-renounceable rights issue

On 9 December 2009, Hamilton James & Bruce Group Limited (**Company**) announced that it would undertake a fully underwritten pro-rata non-renounceable rights issue of approximately 134,283,370 ordinary shares (**Offer Shares**).

The issue price for the Offer Shares is $0.02 each on the basis of 1 Offer Share for every ordinary share held by all shareholders of the Company at 7:00 pm (AEST) on 17 December 2009 with registered addresses in Australia, New Zealand and Singapore (**Eligible Shareholders**) to raise up to approximately $2,685,667 before expenses (**Rights Issue**).

Pursuant to Listing Rule 3.17, the Company confirms that the Offer Document, dated 9 December 2009, and lodged with the ASX on 9 December 2009, has been sent to all Eligible Shareholders with respect to the Rights Issue.

Signed for and on behalf of the Company:

Lance Fernandes
Director and Company Secretary