



Announcement Summary

Entity name

JANISON EDUCATION GROUP LIMITED

Date of this announcement

Wednesday August 16, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	PERFORMANCE RIGHTS EXPIRING 30-JUN-2037	2,286,212	11/08/2023
New class - code to be confirmed	OPTIONS EXPIRING 10-NOV-2025 EX \$1.17	599,145	11/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JANISON EDUCATION GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

90091302975

1.3 ASX issuer code

JAN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code**+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities****Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms****Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

2,286,212

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 10-NOV-2025 EX \$1.17

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

11/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Vicki Aristidopoulos	Vicki Aristidopoulos	300,000
Kathleen Bailey-Lord	Kathleen Bailey-Lord	299,145

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02578086-2A1403707?access_token=8

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.17000000

Expiry date

10/11/2025



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

JAN : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02578086-2A1403707?access_token=8

Any other information the entity wishes to provide about the +securities the subject of this notification

Shareholders approved the issue of securities at the Company's Annual General Meeting on 3 November 2022.

Issue details

Number of +securities

599,145

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
JAN : ORDINARY FULLY PAID	238,848,836

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JANAC : PERFORMANCE RIGHTS EXPIRING 30-JUN-2035	10,044,514
JANAD : PERFORMANCE RIGHTS EXPIRING 30-JUN-2036	979,175
New class - code to be confirmed : PERFORMANCE RIGHTS EXPIRING 30-JUN-2037	2,286,212
New class - code to be confirmed : OPTIONS EXPIRING 10-NOV-2025 EX \$1.17	599,145



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13