12 August 2011

The Manager

Company Announcements Office

ASX Limited

Loyalty Option Issue

Further to the ASX announcement on 18 July 2011, Jatenergy Limited (ASX code: JAT) wishes to outline the key dates in relation to its Loyalty Option Issue (Issue) as foreshadowed in its Replacement Prospectus date 14 March 2011.

A copy of the Loyalty Option Prospectus has been lodged with ASIC today and the Prospectus is also available on the Company's website - jatenergy.com

Key Dates and Loyalty Option Issue Timetable

Lodgement of Prospectus with ASIC and Appendix 3B with ASX	12 August 2011
Notice sent to Optionholders	12 August 2011
Notice sent to Shareholders	16 August 2011
Ex Date	17 August 2011
Record Date for determining Shareholder entitlements	23 August 2011
Prospectus despatched to Shareholders	25-26 August 2011
Closing Date of Offer	23 September 2011
Securities quoted on a deferred settlement basis	26 September 2011
Notify ASX of under-subscriptions	28 September 2011
Despatch date/Options entered into Shareholders' security holdings	4 October 2011
Trading of Options issued pursuant to the Offer expected to commence on ASX	5 October 2011

For further information:

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About Jatenergy

Jatenergy is an energy company operating in Australia and Asia that has recently expanded its energy portfolio from jatropha-based biofuel to include coal through the purchase of mining projects in Indonesia's Kalimantan coal region. Jatenergy has recently announced binding agreements to purchase 10 coal exploration permits and permit applications in Queensland's Bowen and Galilee basins.