



JATENERGY LIMITED
ABN 31 122 826 242

ASX CODE: JAT

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ASX ANNOUNCEMENT

7 November 2012

\$500,000 INVESTMENT IN JATENERGY BY JIAREN INVESTMENT PTY LTD

HIGHLIGHTS

- \$500,000 investment from boutique investment house backed by Chinese investors
- Investment closely follows recent \$1 million investment in Jatenergy Development Pty Ltd.
- Investment strengthens balance sheet and provides working capital as company moves towards positive cashflow position.
- Former Chinese journalist engaged to assist with communications with Chinese investors and partners.

The board of Jatenergy is pleased to announce an investment in the company of \$500,000 by Jiaren Investment Pty Ltd.

Jiaren Investment is a Chinese-backed boutique investment house focused on recapitalising undervalued companies listed on ASX, such as Jatenergy. The investment by Jiaren Investment closely follows the recently announced investment of \$1 million by Mr Caiguo Shang into Jatenergy's promotional and marketing vehicle, Jatenergy Development Pty Ltd.

These recent investments indicate a growing interest in Jatenergy, particularly from Chinese investors, and support the company's recent change in direction. With its reduced cost base and recent investments strengthening the company's balance sheet, Jatenergy is now increasingly confident it can move towards a positive cashflow position by focussing on increased sales from its current coal and jatropa assets.

Of the \$500,000 invested into Jatenergy by Jiaren Investment, \$94,000 will be used to complete the existing Shareholder Purchase Plan. The remaining \$406,000 will be taken as a placement and will not require shareholder approval as it falls within the 15% limit on capital raising.



Engagement of Ms Susan Chi

Jiaren Investment was founded by Susan Chi, an Australian Financial Services Licence holder with over 10 years' experience in financial services and over seven years' experience in successfully advising and dealing in capital raising, corporate advisory, financial planning and funds management transactions. Ms Chi has worked as a journalist in China and maintains a strong network of influential contacts there.

Jatenergy has engaged Ms Chi to assist the company in developing and implementing its communications strategy. The company is particularly interested in facilitating communications with Chinese investors and strategic partners, as well as Chinese-speaking investors within Australia.

About Jatenergy

Jatenergy Limited is a Sydney-based diversified energy company operating in both Australia and Asia.

Jatenergy's strategic focus is on increasing cash returns from its coal and jatropa assets, while reducing costs associated with and divesting itself of non-productive investments such as Katingan. Jatenergy is particularly focussed on the implementation of the proprietary Coal Plus technology for upgrading low grade coal into high value energy products.

Media and management contact

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Directors

Tony Crimmins
Executive Chairman

Richard Pritchard
Non-Executive Director

Mr Xipeng Li
Non-Executive Director

Mr Wilton Yao
Alternate Director

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Ordinary fully paid shares

84,190,568

Listed options

31,898,547