3 December 2012

Company Announcements

Australian Stock Exchange Limited

20 Bridge Street

Sydney NSW 2000

RE: Annual General Meeting Presentation

In the presentation which was released today there are references made to "Coal Resources". The company retracts any reference to "Coal Resources".

An amended presentation is attached which refers to "Coal Assets".

Yours faithfully
Graeme Hogan
Company Secretary

The following Chairman's presentation is an interactive document, best viewed online. To see the presentation in its original form, please visit www.jatenergy.com/presentation.

jat
ENERGY

The Journey

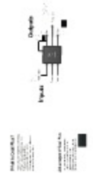
The Business

Diversified energy resources

Biofuels

Coal assets

Coal Plus



The Plan

Financials

- Change in board and management team has resulted in flatter, more efficient management structure
- Reduced operating expenditure with greater emphasis on attaining positive cashflows
- Cash reserves of $529k at Sept 2012, bolstered by recent capital infusions of $350k (SPP), $400k and $1 million.
- Plans to further bolster cash reserves through sale of Katingan and Atan Bara

Coal assets

- Divesting longer-term assets
  - Katingan
  - Atan Bara
- Maintaining operating assets
  - Jongkang I
  - Jongkang II
- Looking to acquire further near-to-production assets

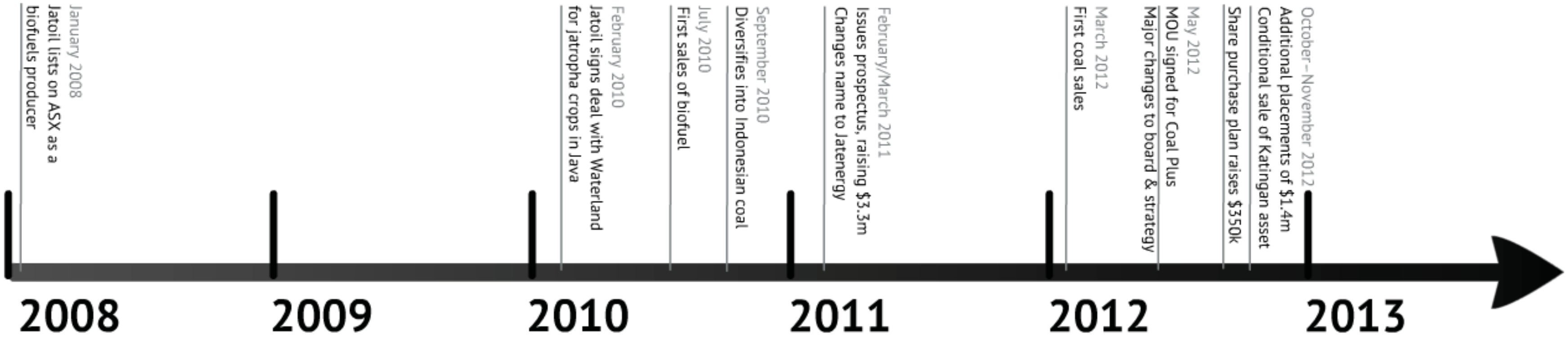
Biofuels

- Indonesian Jatropha business now cashflow positive and economically self-supporting
- Continuing operations to generate revenue
- Reviewing potential use of the oilseed crop Camelina.

Coal Plus

- Looking for projects and partners to license technology
- Suitable projects identified in Indonesia
- Looking to acquire licences to other energy-related minerals processing technologies

The Journey


January 2008
Jatoil lists on ASX as a biofuels producer
February 2010
Jatoil signs deal with Waterland for jatropha crops in Java
July 2010
First sales of biofuel
September 2010
Diversifies into Indonesian coal
February/March 2011
Issues prospectus, raising $3.3m
Changes name to Jatenergy
March 2012
First coal sales
May 2012
MOU signed for Coal Plus
Major changes to board & strategy
Share purchase plan raises $350k
Conditional sale of Katingan asset
October–November 2012
Additional placements of $1.4m
2008
2009
2010
2011
2012
2013

January 2008

Jatoil lists on ASX as a biofuels producer

2008

September 2010

Diversifies into Indonesian coal

July 2010

First sales of biofuel

February 2010

Jatoil signs deal with Waterland for jatropha crops in Java

2010

2011

February/March 2011

Issues prospectus, raising $3.3m

Changes name to Jatenergy

September 2010

Diversifies into Indonesian coal

May 2012

MOU signed for Coal Plus

Major changes to board & strategy

March 2012

First coal sales

2012

2013

October–November 2012

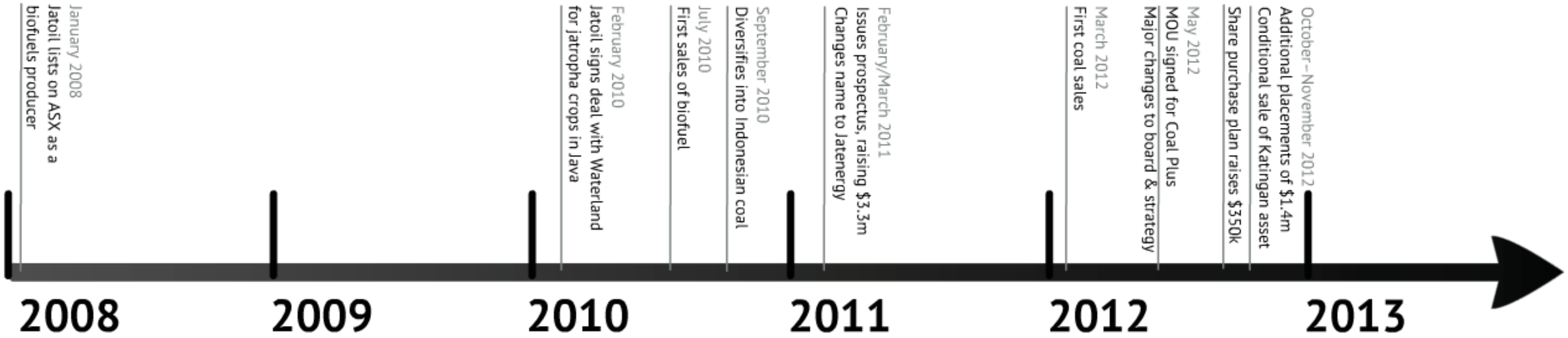
Additional placements of $1.4m

Conditional sale of Katingan asset

Share purchase plan raises $350k

May 2012

The Journey

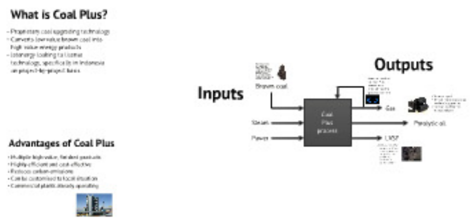

January 2008
Jatoil lists on ASX as a biofuels producer
February 2010
Jatoil signs deal with Waterland for jatropha crops in Java
July 2010
First sales of biofuel
September 2010
Diversifies into Indonesian coal
February/March 2011
Issues prospectus, raising $3.3m
Changes name to Jatenergy
March 2012
First coal sales
May 2012
MOU signed for Coal Plus
Major changes to board & strategy
Share purchase plan raises $350k
October–November 2012
Additional placements of $1.4m
Conditional sale of Katingan asset
2008
2009
2010
2011
2012
2013

Diversified energy resources

The Business

Biofuels

Coal Plus

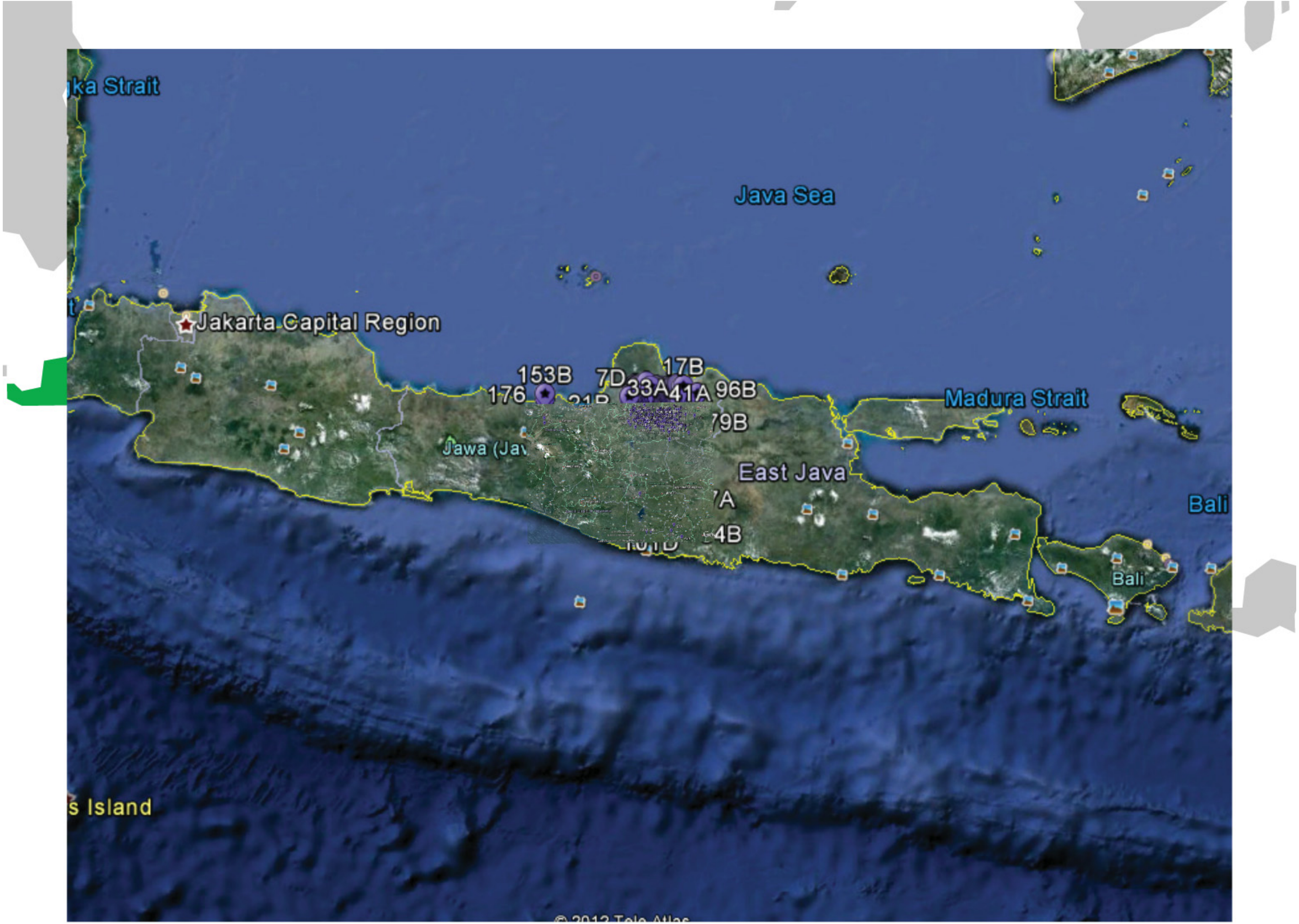


Coal assets

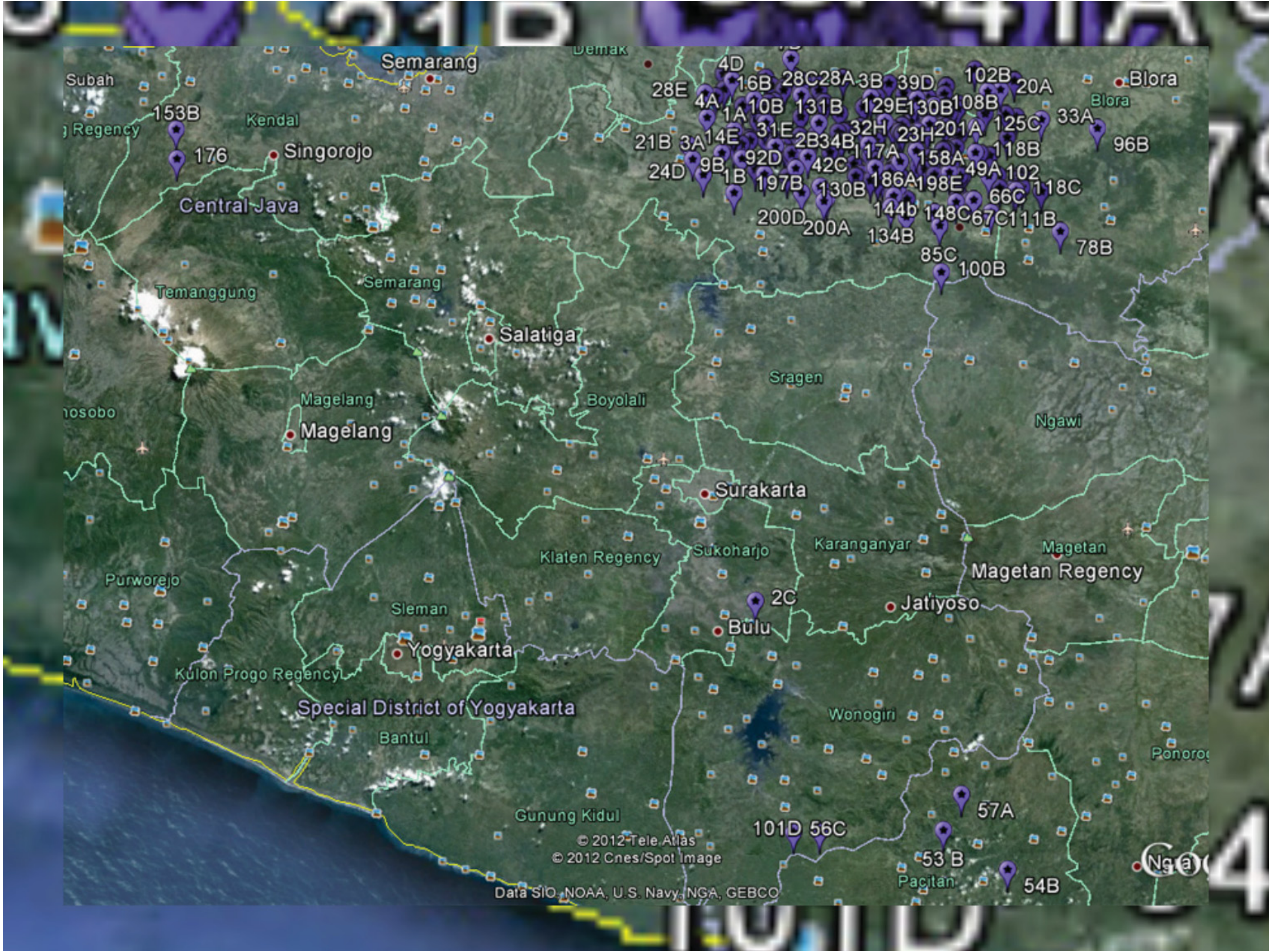
Biofuels

· We produce high quality crude jatropha oil (CJO) from plantation operations in Central Java, for:
· Power production
· Biojet (aviation) fuel
· Over 1000 t of CJO produced in 12 months to 30 June 2012
· Economically self-supporting operation

- We produce high quality crude jatropha oil (CJO) from plantation operations in Central Java, for:
    - Power production
    - Biojet (aviation) fuel
- Over 1000 t of CJO produced in 12 months to 30 June 2012
- Economically self-supporting operation



Java Sea
Jakarta Capital Region
153B
176
7D
33A
17B
41A
96B
79B
Madura Strait
East Java
Bali
Bali



Semarang
Demak
Subah
Kendal
Regency
Singorojo
Blora
Central Java
153B
176
4D
16B
28C
28A
3B
39D
102B
20A
28E
4A
1A
10B
131B
129E
130B
108B
33A
96B
21B
3A
14E
31E
2B
34B
32H
23H
201A
125C
24D
9B
1B
92D
42C
117A
158A
118B
197B
130B
186A
198E
49A
102
66C
118C
200D
200A
144b
134B
148C
67C
111B
78B
85C
100B
Temanggung
Semarang
Salatiga
Sragen
Magelang
Magelang
Boyolali
Ngawi
nosobo
Surakarta
Klaten Regency
Sukoharjo
Karanganyar
Magetan
Magetan Regency
Purworejo
Sleman
2C
Jatiyoso
Bulu
Yogyakarta
Kulon Progo Regency
Special District of Yogyakarta
Bantul
Wonogiri
Ponorog
Gunung Kidul
57A
101D
56C
© 2012 Tele Atlas
© 2012 Cnes/Spot Image
53 B
Pacitan
54B
Data SIO, NOAA, U.S. Navy, NGA, GEBCO

Biofuels

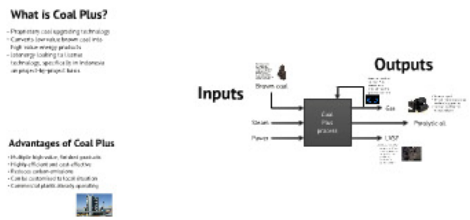
- We produce high quality crude jatropha oil (CJO) from plantation operations in Central Java, for:
  - Power production
  - Biojet (aviation) fuel
- Over 1000 t of CJO produced in 12 months to 30 June 2012
- Economically self-supporting operation

Diversified energy resources

The Business

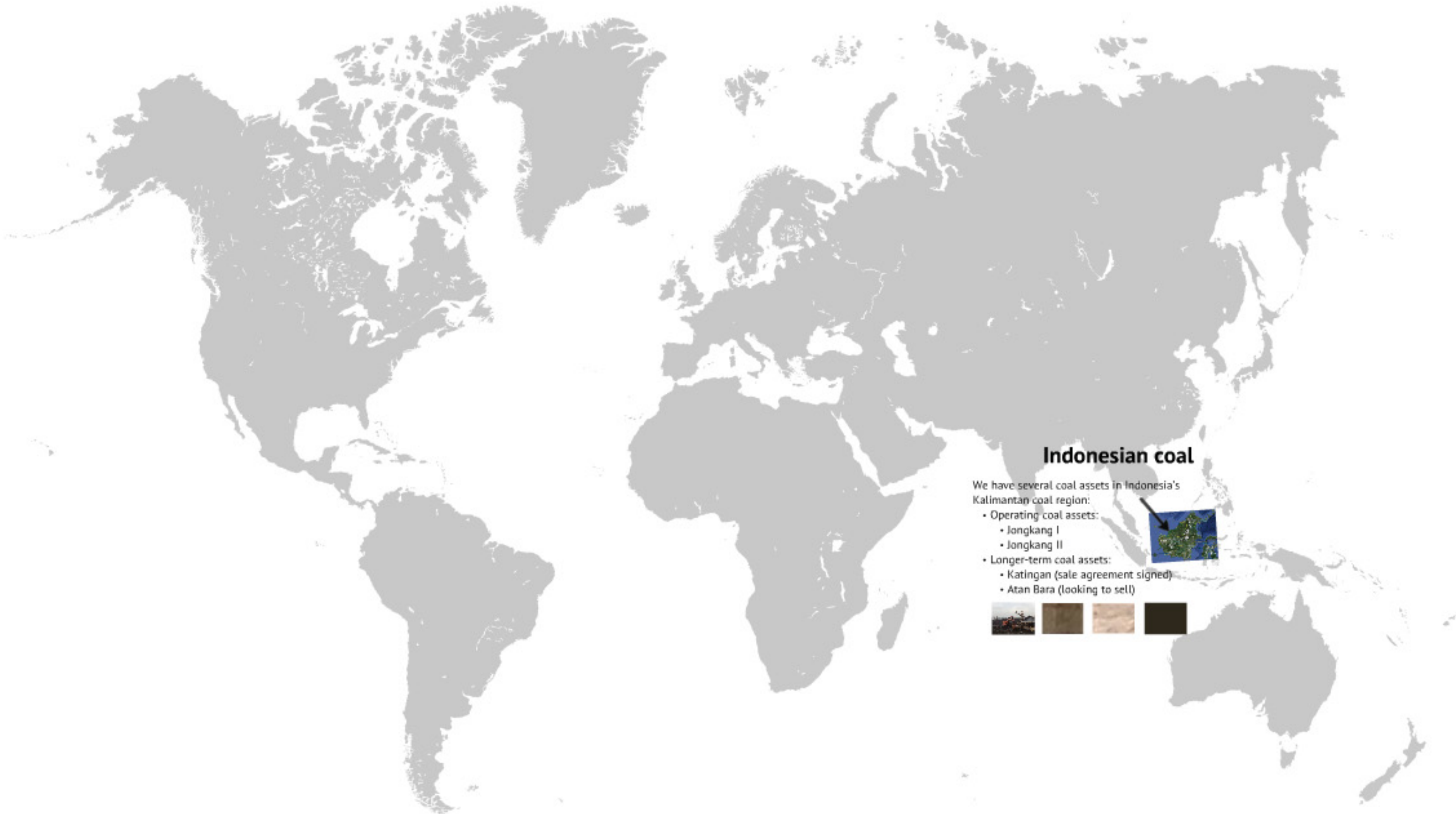
Biofuels

Coal Plus



Coal assets

Coal assets


Indonesian coal
We have several coal assets in Indonesia's Kalimantan coal region:
• Operating coal assets:
• Jongkang I
• Jongkang II
• Longer-term coal assets:
• Katingan (sale agreement signed)
• Atan Bara (looking to sell)

Indonesian coal

We have several coal assets in Indonesia's Kalimantan coal region:

- Operating coal assets:
  - Jongkang I
  - Jongkang II
- Longer-term coal assets:
  - Katingan (sale agreement signed)
  - Atan Bara (looking to sell)


Bandar Seri Begawan
Brunei
Bongao Island
Sitankai Island
Laut Sulawesi
Celebes
Borneo
Jongkang (Karya Putra Bersama)
Gulf of Tomini
Indonesia
Makassar Strait
Sulawesi (Celebes)
Karimata Strait
Pulau Belitung
© 2012 MapIt
Gulf of Boni


Jongkang (Karya Putra Bersama)


Bandar Seri Begawan
Brunei
Bongao Island
Sitankai Island
Laut Sulawesi
Celebes
Borneo
Jongkang (Karya Putra Bersama)
Gulf of Tomini
Indonesia
Makassar Strait
Sulawesi (Celebes)
Karimata Strait
Pulau Belitung
© 2012 MapIt
Gulf of Boni


HITACHI


HITACHI

Indonesian coal

We have several coal assets in Indonesia's Kalimantan coal region:

- Operating coal assets:
  - Jongkang I
  - Jongkang II
- Longer-term coal assets:
  - Katingan (sale agreement signed)
  - Atan Bara (looking to sell)




Coal assets


Indonesian coal
We have several coal assets in Indonesia's Kalimantan coal region:
• Operating coal assets:
• Jongkang I
• Jongkang II
• Longer-term coal assets:
• Katingan (sale agreement signed)
• Atan Bara (looking to sell)

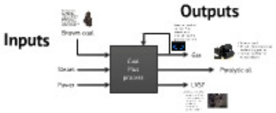
Diversified energy resources

The Business

Biofuels

Coal Plus

What is Coal Plus?



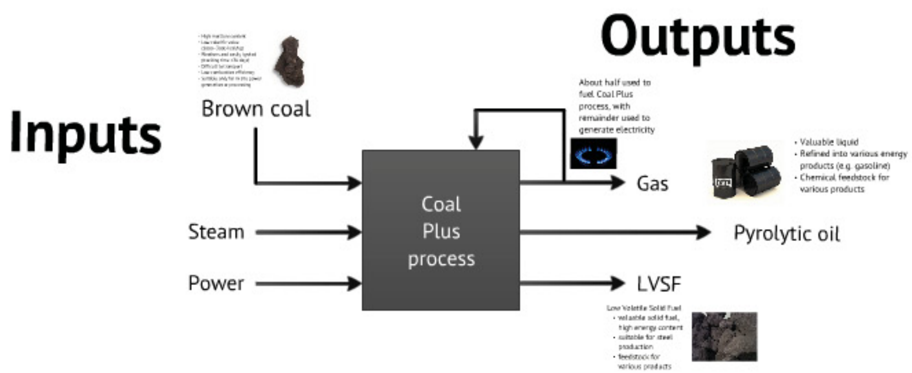
Advantages of Coal Plus

Coal assets

Coal Plus

What is Coal Plus?

- Proprietary coal upgrading technology
- Converts low value brown coal into high value energy products
- Jatenergy looking to license technology, specifically in Indonesia on project-by-project basis

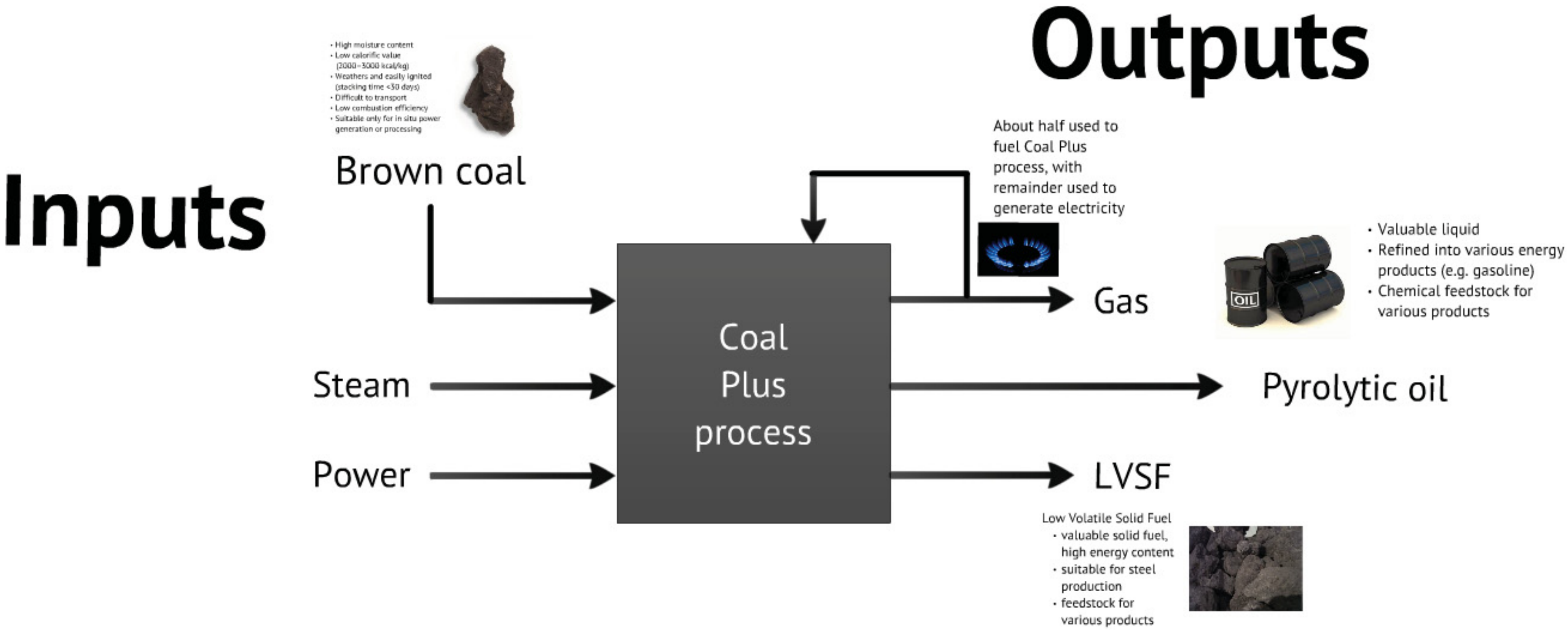


Advantages of Coal Plus

- Multiple high value, finished products
- Highly efficient and cost-effective
- Reduces carbon emissions
- Can be customised to local situation
- Commercial plants already operating

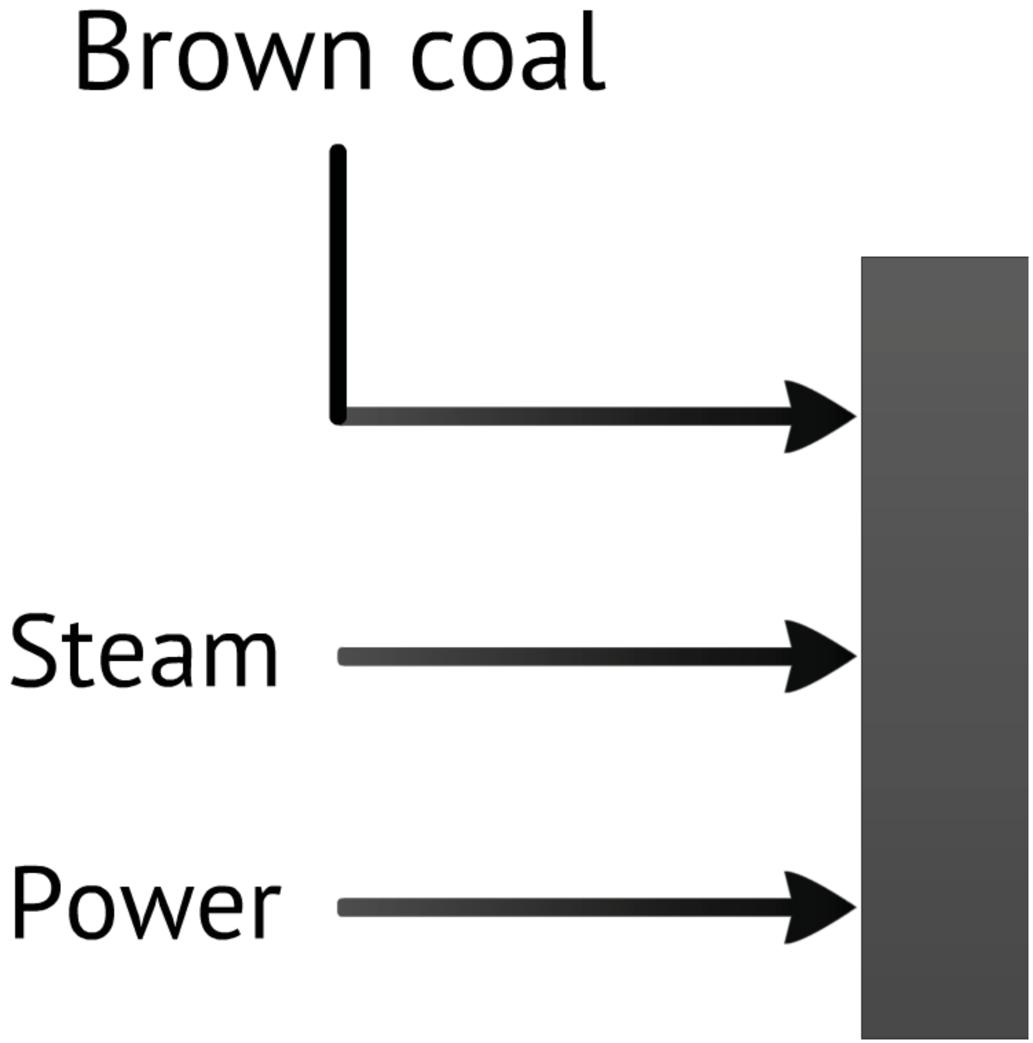
What is Coal Plus?

- Proprietary coal upgrading technology
- Converts low value brown coal into high value energy products
- Jatenergy looking to license technology, specifically in Indonesia on project-by-project basis


Inputs
Outputs
• High moisture content
• Low calorific value (2000–3000 kcal/kg)
• Weathers and easily ignited (stacking time <30 days)
• Difficult to transport
• Low combustion efficiency
• Suitable only for in situ power generation or processing
Brown coal
Steam
Power
Coal Plus process
About half used to fuel Coal Plus process, with remainder used to generate electricity
Gas
• Valuable liquid
• Refined into various energy products (e.g. gasoline)
• Chemical feedstock for various products
OIL
Pyrolytic oil
LVSF
Low Volatile Solid Fuel
• valuable solid fuel, high energy content
• suitable for steel production
• feedstock for various products

(2000–3000 kcal/kg)
- Weathers and easily ignited (stacking time <30 days)
- Difficult to transport
- Low combustion efficiency
- Suitable only for in situ power generation or processing

Inputs



- High moisture content
- Low calorific value (2000–3000 kcal/kg)
- Weathers and easily ignited (stacking time <30 days)
- Difficult to transport
- Low combustion efficiency
- Suitable only for in situ power generation or processing

Brown coal

Outputs

About half used to fuel Coal Plus process, with remainder used to generate electricity

Coal Plus process

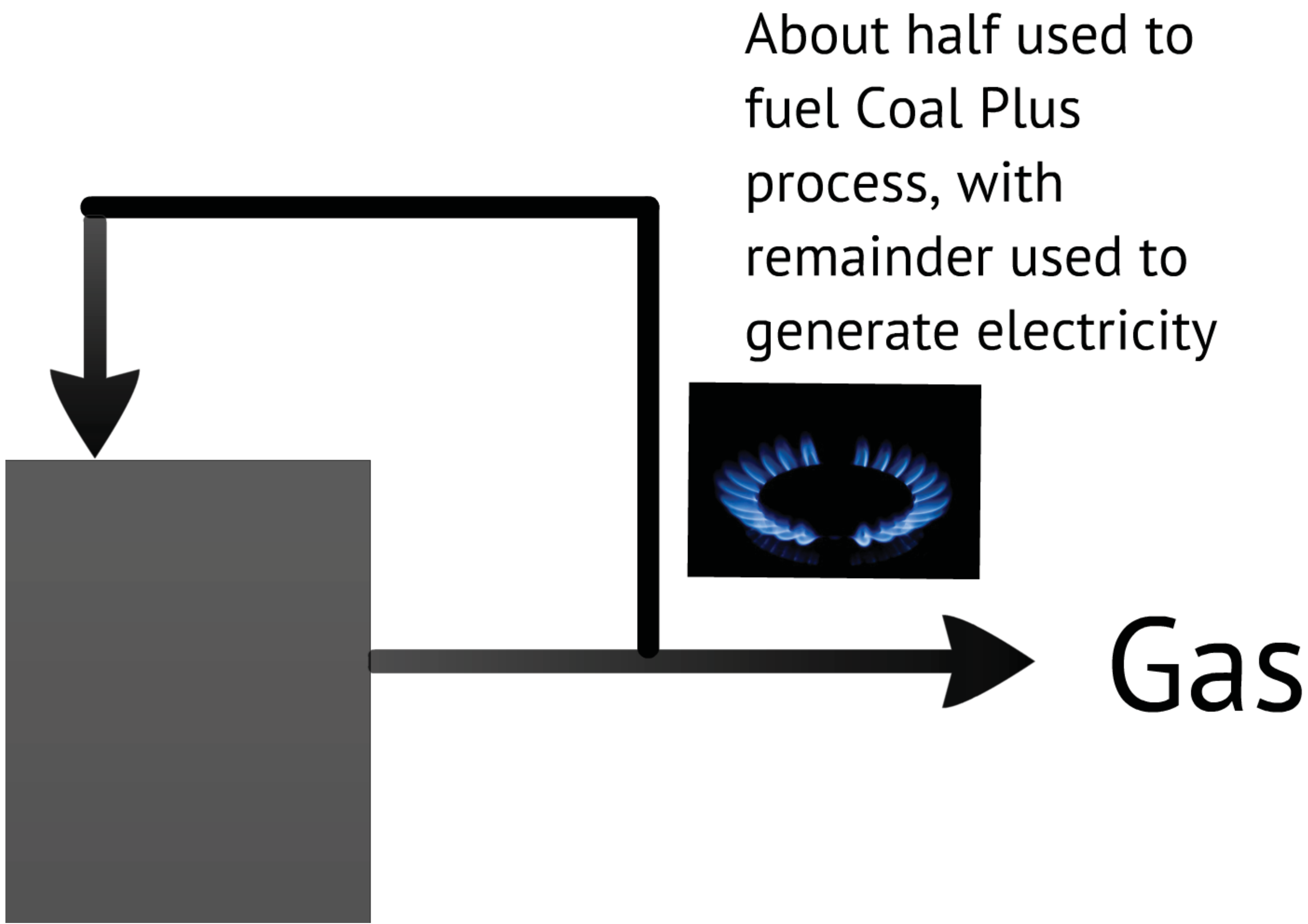
Gas

- Valuable liquid
- Refined into various energy products (e.g. gasoline)
- Chemical feedstock for various products

Pyrolytic oil

LVSF

Low Volatile Solid Fuel
- valuable solid fuel, high energy content
- suitable for steel production
- feedstock for various products


About half used to fuel Coal Plus process, with remainder used to generate electricity
Gas

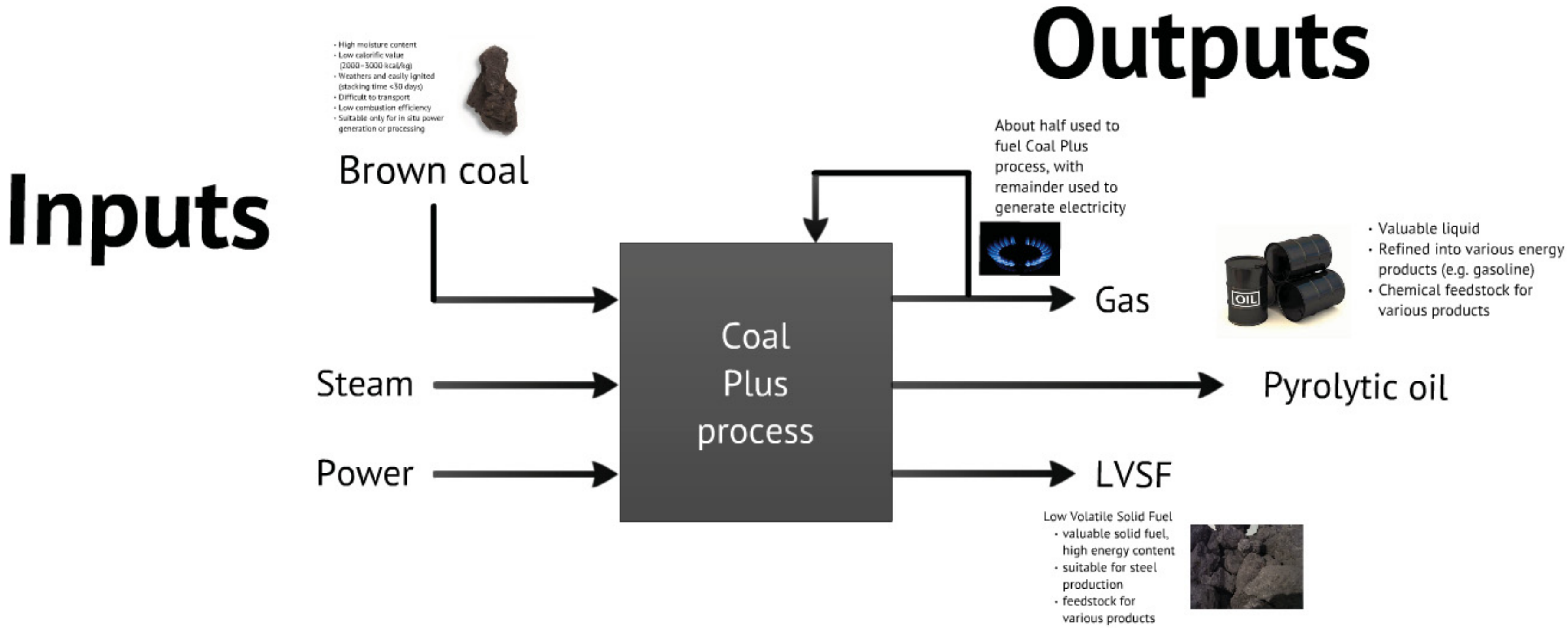
- Valuable liquid
- Refined into various energy products (e.g. gasoline)
- Chemical feedstock for various products

→ Pyrolytic oil

→ LVSF

Low Volatile Solid Fuel

- valuable solid fuel, high energy content
- suitable for steel production
- feedstock for various products



Inputs
Outputs
• High moisture content
• Low calorific value (2000–3000 kcal/kg)
• Weathers and easily ignited (stacking time <30 days)
• Difficult to transport
• Low combustion efficiency
• Suitable only for in situ power generation or processing
Brown coal
Steam
Power
Coal Plus process
About half used to fuel Coal Plus process, with remainder used to generate electricity
Gas
• Valuable liquid
• Refined into various energy products (e.g. gasoline)
• Chemical feedstock for various products
OIL
Pyrolytic oil
LVSF
Low Volatile Solid Fuel
• valuable solid fuel, high energy content
• suitable for steel production
• feedstock for various products

Advantages of Coal Plus

- Multiple high value, finished products
- Highly efficient and cost-effective
- Reduces carbon emissions
- Can be customised to local situation
- Commercial plants already operating

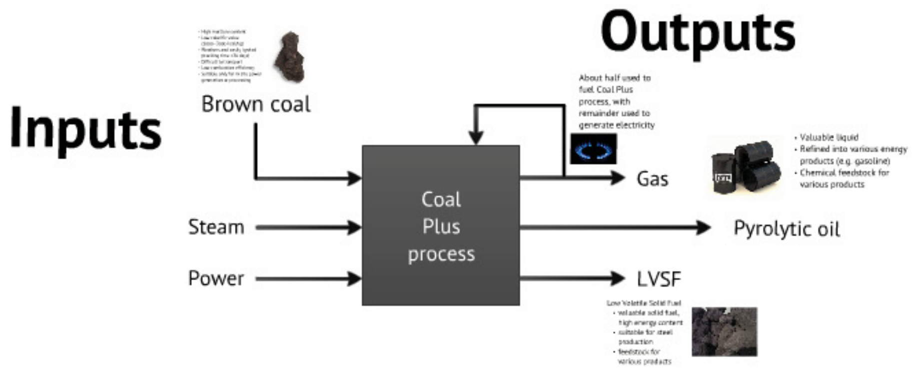
Advantages of Coal Plus

- Multiple high value, finished products
- Highly efficient and cost-effective
- Reduces carbon emissions
- Can be customised to local situation
- Commercial plants already operating

Coal Plus

What is Coal Plus?

- Proprietary coal upgrading technology
- Converts low value brown coal into high value energy products
- Jatenergy looking to license technology, specifically in Indonesia on project-by-project basis



Advantages of Coal Plus

- Multiple high value, finished products
- Highly efficient and cost-effective
- Reduces carbon emissions
- Can be customised to local situation
- Commercial plants already operating

Diversified energy resources

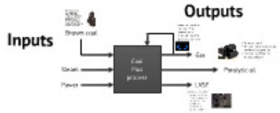
The Business

Biofuels

Coal Plus

What is Coal Plus?

Advantages of Coal Plus



Coal assets

The Plan

Financials

- Change in board and management team has resulted in flatter, more efficient management structure
- Reduced operating expenditure with greater emphasis on attaining positive cashflows
- Cash reserves of $529k at Sept 2012, bolstered by recent capital infusions of $350k (SPP), $400k and $1 million.
- Plans to further bolster cash reserves through sale of Katingan and Atan Bara

Coal assets

- Divesting longer-term assets
  - Katingan
  - Atan Bara
- Maintaining operating assets
  - Jongkang I
  - Jongkang II
- Looking to acquire further near-to-production assets

Biofuels

- Indonesian Jatropha business now cashflow positive and economically self-supporting
- Continuing operations to generate revenue
- Reviewing potential use of the oilseed crop Camelina.

Coal Plus

- Looking for projects and partners to license technology
- Suitable projects identified in Indonesia
- Looking to acquire licences to other energy-related minerals processing technologies

Financials

- Change in board and management team has resulted in flatter, more efficient management structure
- Reduced operating expenditure with greater emphasis on attaining positive cashflows
- Cash reserves of $529k at Sept 2012, bolstered by recent capital infusions of $350k (SPP), $400k and $1 million.
- Plans to further bolster cash reserves through sale of Katingan and Atan Bara

Biofuels

- Indonesian Jatropha business now cashflow positive and economically self-supporting
- Continuing operations to generate revenue
- Reviewing potential use of the oilseed crop Camelina.

Coal assets

- Divesting longer-term assets
  - Katingan
  - Atan Bara
- Maintaining operating assets
  - Jongkang I
  - Jongkang II
- Looking to acquire further near-to-production assets

Coal Plus

- Looking for projects and partners to license technology
- Suitable projects identified in Indonesia
- Looking to acquire licences to other energy-related minerals processing technologies

The Plan

Financials

- Change in board and management team has resulted in flatter, more efficient management structure
- Reduced operating expenditure with greater emphasis on attaining positive cashflows
- Cash reserves of $529k at Sept 2012, bolstered by recent capital infusions of $350k (SPP), $400k and $1 million.
- Plans to further bolster cash reserves through sale of Katingan and Atan Bara

Coal assets

- Divesting longer-term assets
  - Katingan
  - Atan Bara
- Maintaining operating assets
  - Jongkang I
  - Jongkang II
- Looking to acquire further near-to-production assets

Biofuels

- Indonesian Jatropha business now cashflow positive and economically self-supporting
- Continuing operations to generate revenue
- Reviewing potential use of the oilseed crop Camelina.

Coal Plus

- Looking for projects and partners to license technology
- Suitable projects identified in Indonesia
- Looking to acquire licences to other energy-related minerals processing technologies

The Journey

The Business

Diversified energy resources

Biofuels

Coal assets

Coal Plus

The Plan

Coal assets

- Divesting longer-term assets
  - Katingan
  - Atan Bara
- Maintaining operating assets
  - Jongkang I
  - Jongkang II
- Looking to acquire further near-to-production assets

Coal Plus

- Looking for projects and partners to license technology
- Suitable projects identified in Indonesia
- Looking to acquire licences to other energy-related minerals processing technologies

Financials

- Change in board and management team has resulted in flatter, more efficient management structure
- Reduced operating expenditure with greater emphasis on attaining positive cashflows
- Cash reserves of $529k at Sept 2012, bolstered by recent capital infusions of $350k (SPP), $400k and $1 million.
- Plans to further bolster cash reserves through sale of Katingan and Atan Bara

Biofuels

- Indonesian Jatropha business now cashflow positive and economically self-supporting
- Continuing operations to generate revenue
- Reviewing potential use of the oilseed crop Camelina.

jat
ENERGY