



ASX Announcement

9th June 2021

Northern Hemisphere Leads the Way – Outlook for Global Travel Industry Recovery

Panel Discussion – 8th June 2021

Jayride Group Limited (ASX:JAY) ("**Jayride**" or the "**Company**") the world leading global travel marketplace for airport transfers today releases the presentation of the company's Northern Hemisphere Travel Recovery Presentation held on 8th June at 9.00am AEST. A video recording of the event is available on Jayride's website.

For more information please contact

Rod Bishop

Managing Director

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ASX release authorised by Rod Bishop, Managing Director, Jayride Group Limited.

About Jayride Group Limited (ASX:JAY)

Jayride.com is the world's leading publicly listed airport transfers marketplace, where travellers compare and book rides around the world. With Jayride.com, travellers can compare and book with 3,700+ ride service companies, servicing 1,600+ airports in 110+ countries around the world, including the Americas, Europe, Middle East, Africa, Asia and the Pacific.

The Jayride.com platform aggregates ride service companies and distributes them to travellers at Jayride.com; and via travel brand partners including other technology platforms, travel agencies and wholesalers. These travel brands implement Jayride APIs to sell door-to-door ride services that build traveller confidence and defend their core travel business.

Founded in 2012, Jayride.com is headquartered in Sydney, Australia.

For more information, please visit www.jayride.com



FORWARD OUTLOOK FOR THE TRAVEL RECOVERY IN THE NORTHERN HEMISPHERE

Charuta Fadnis, SVP Research, Phocuswright • Rod Cuthbert, Chair, Jayride • Rod Bishop, Managing Director, Jayride
8th June 2021



ASX release authorised by Rod Bishop,
Managing Director, Jayride Group Limited

The world-leading global airport transfers marketplace

Jayride Group (ASX:JAY)
www.jayride.com



THE STATE OF TRAVEL: SETTING SIGHTS ON RECOVERY

Charuta Fadnis

SVP, Research and Product Strategy

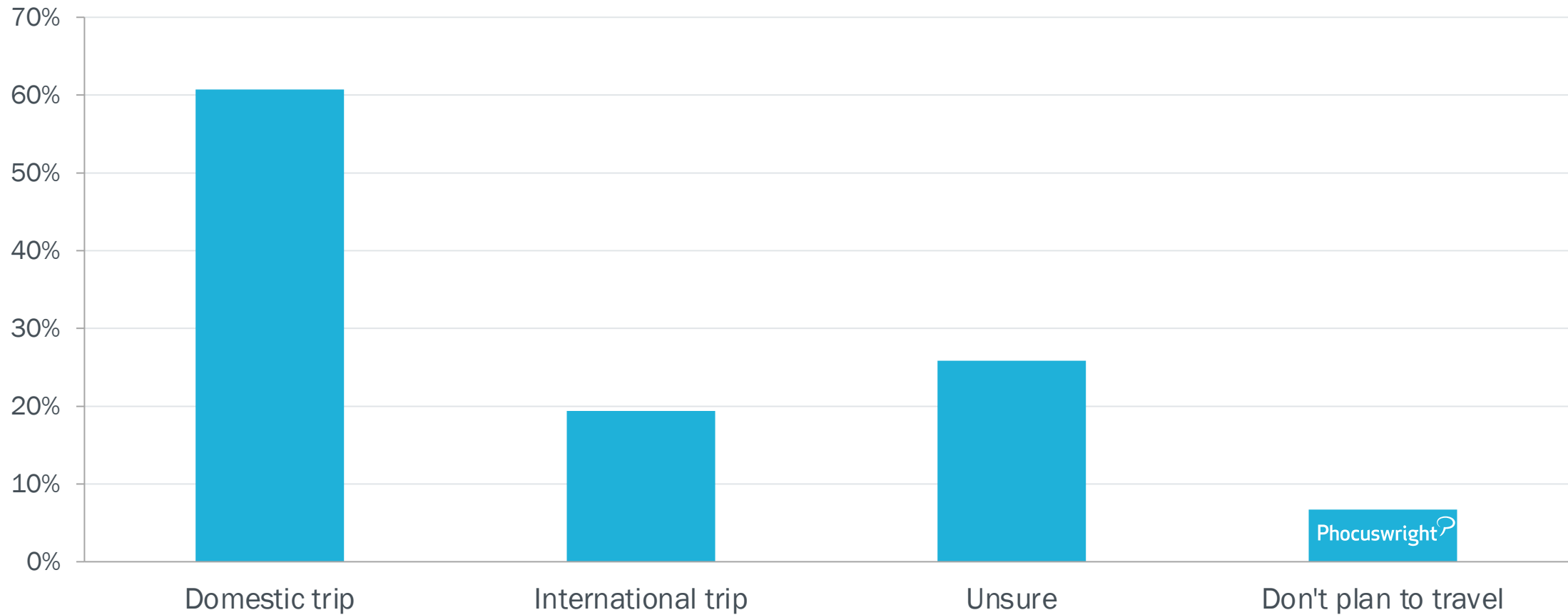
JUNE 2021

Phocuswright 

Travel remains central to most people's identities.

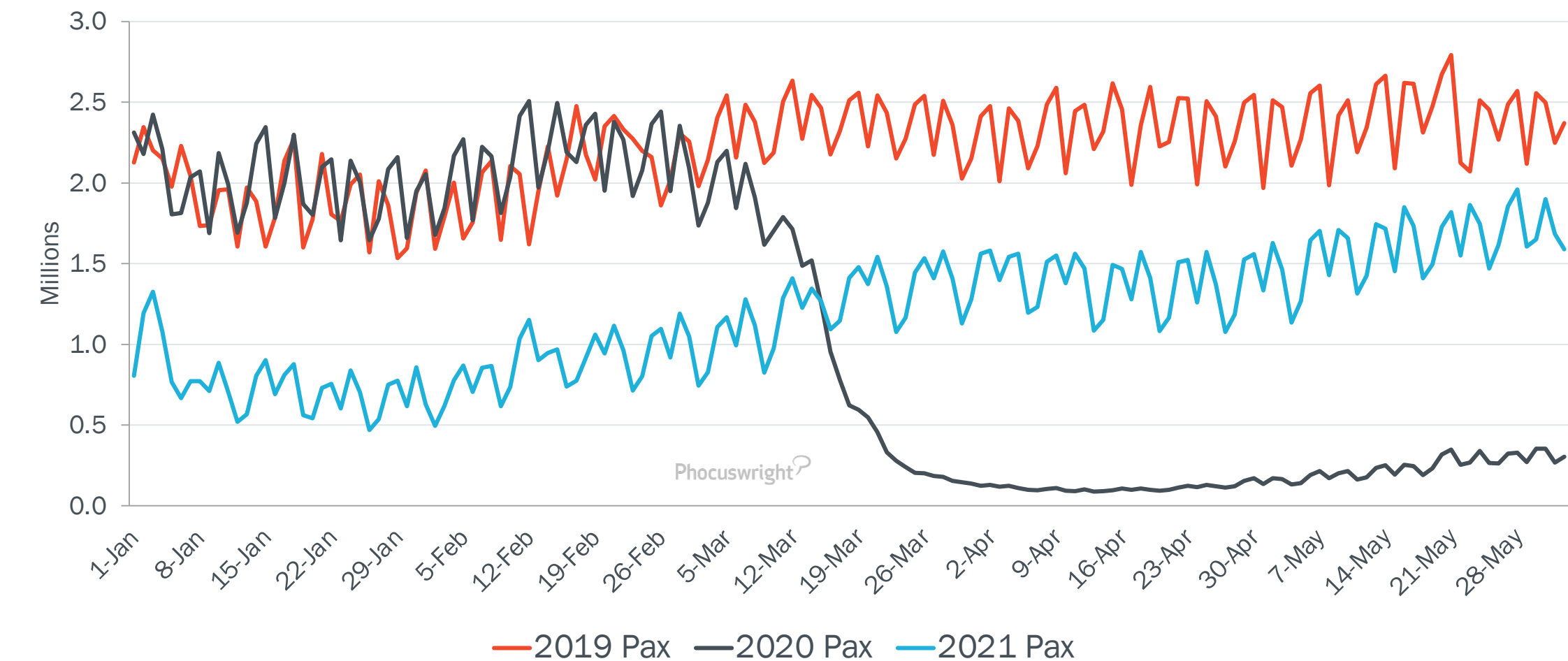


U.S. Consumers' Likelihood to Travel in 2021



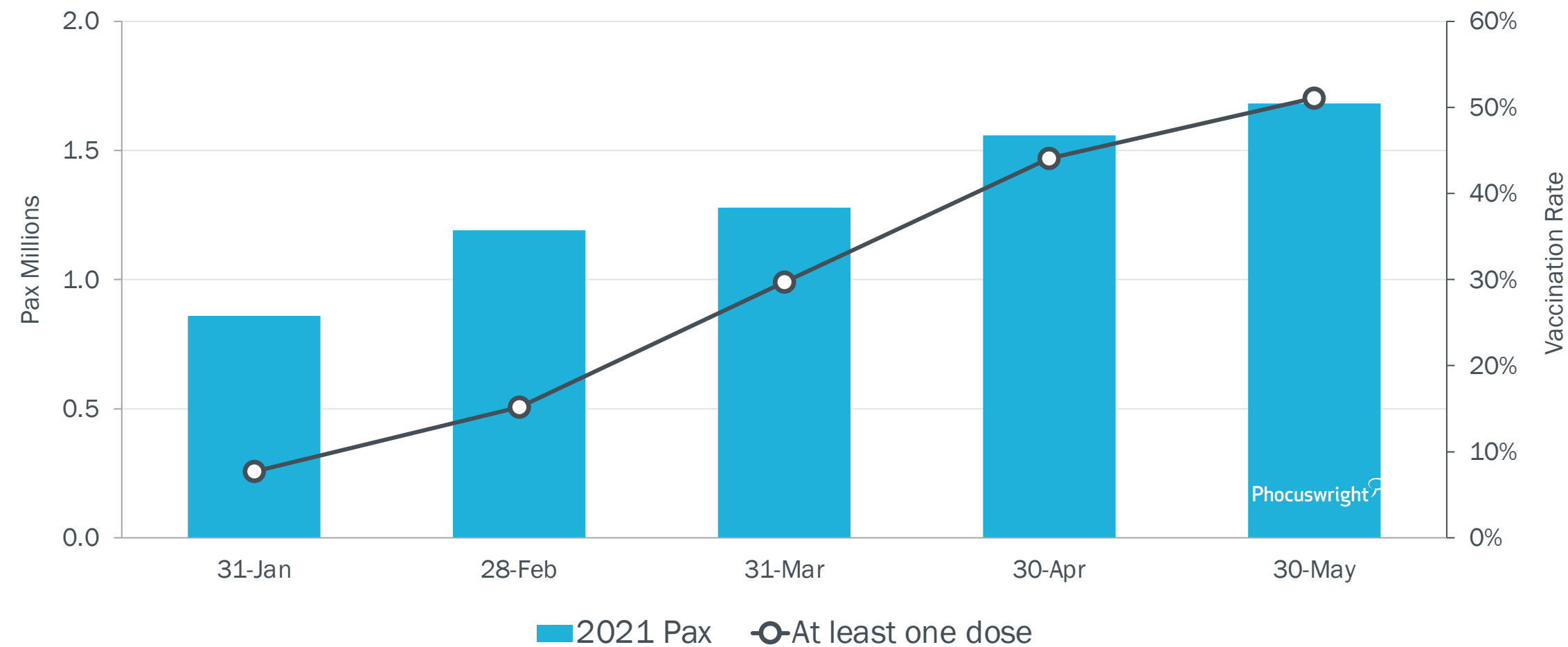
Passengers Are Returning to the Skies

Daily U.S. Air Passenger Throughput: January-May 2019, 2020 and 2021



Note: Passengers passing through U.S. airport security checkpoints, same weekday.
Source: TSA

Strong Correlation Between Vaccination Rates and Air Travel



**Delta Air Lines' recovery
takes root as domestic
travelers return**

**Travel bookings bounce back as Hilton
has best night since pandemic hit,
CEO says**

**Summer travel expected to surge as
Americans take 1st trips since
pandemic's start**

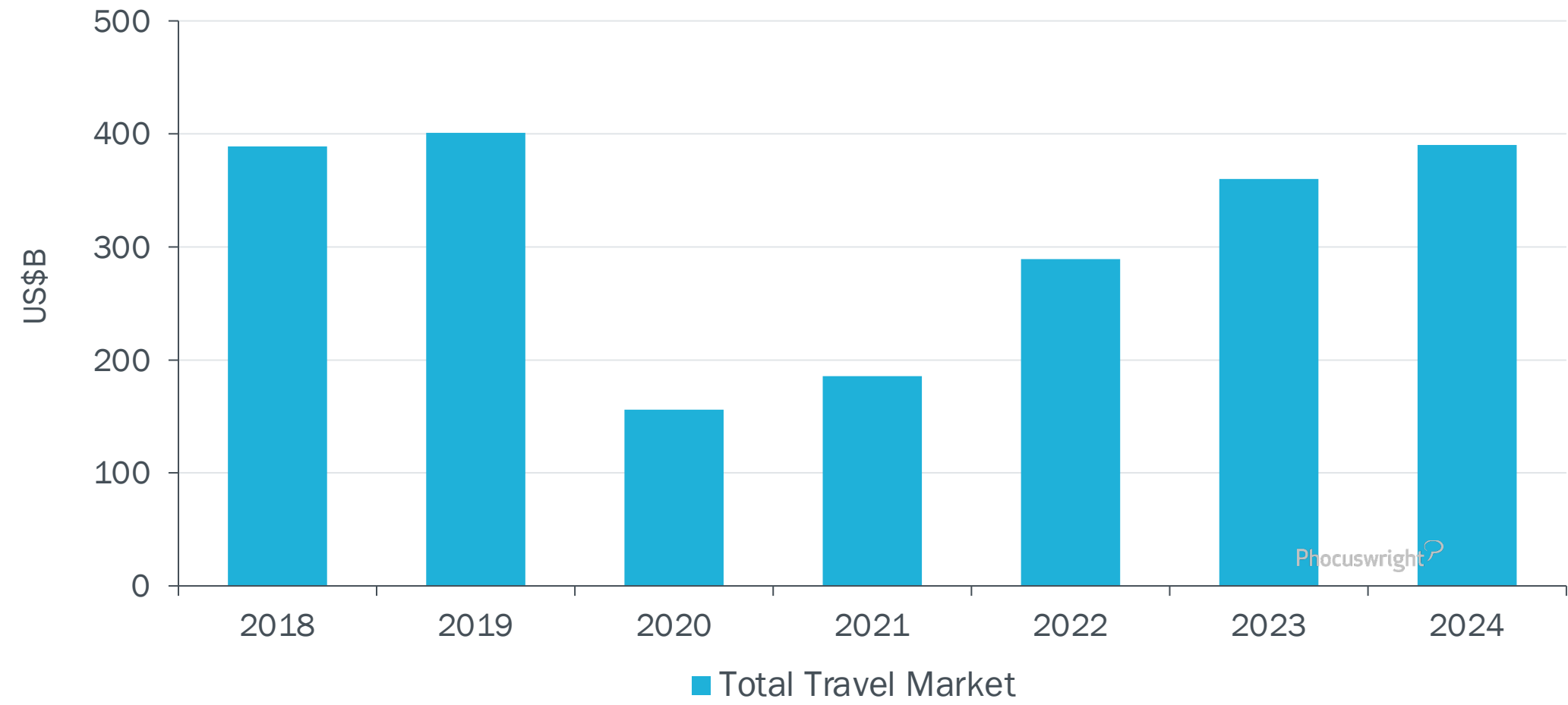
**Rental car rates soar with vehicles in
short supply as travel rebounds**

**High rental car rates encourage customers to
explore other options**

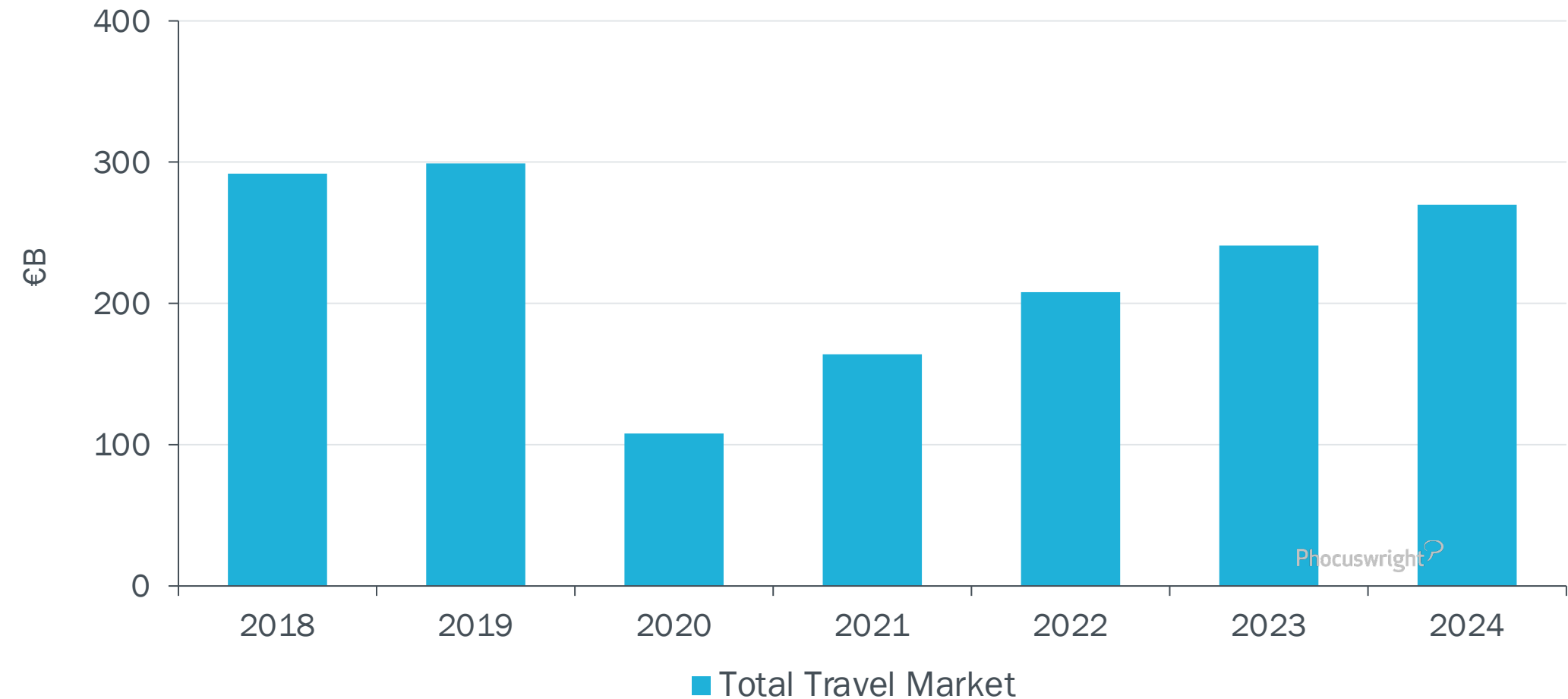
**Uber's UK rides business roars back to pre-
pandemic levels**



U.S. Total Travel Market

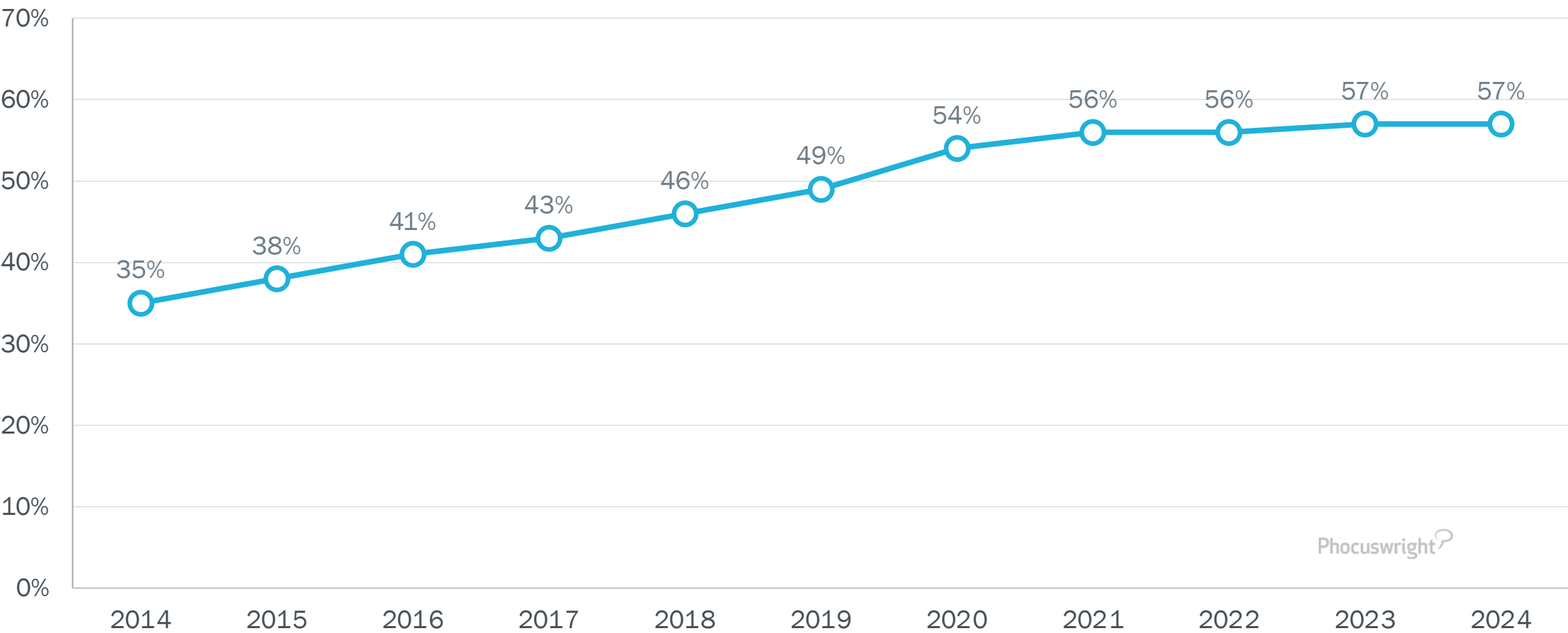


Europe Total Travel Market



Online Penetration Jumped In 2020

Global Online Penetration, 2014 - 2024



Note: 2020-2024 projected.
Source: Phocuswright Inc.



THANK YOU!

Charuta Fadnis

SVP, Research and Product Strategy

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**TRAVEL
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**POWERING
GREAT
DECISIONS.**





JAYRIDE



JAYRIDE

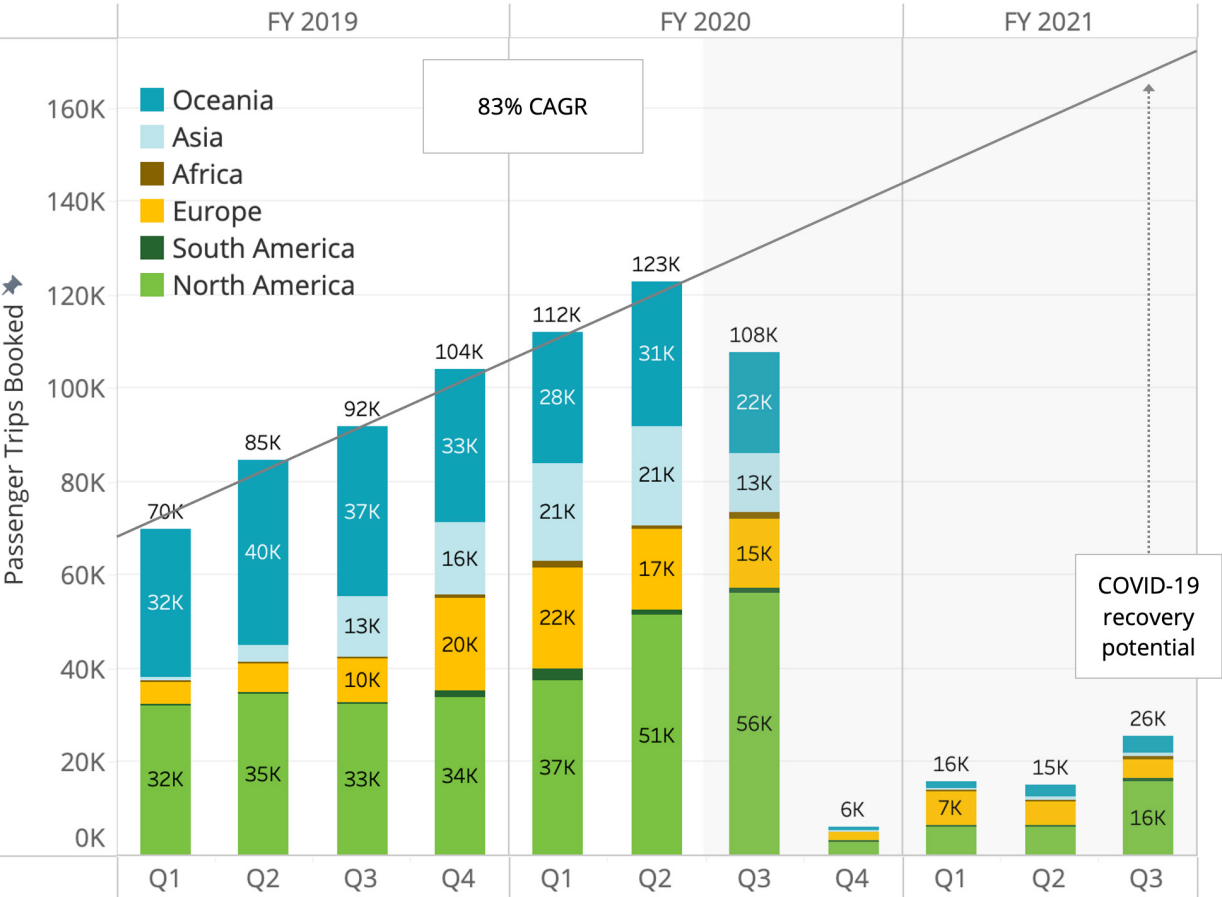
12-MONTHS OF GLOBAL RECOVERY

Passenger Trips Booked per Month

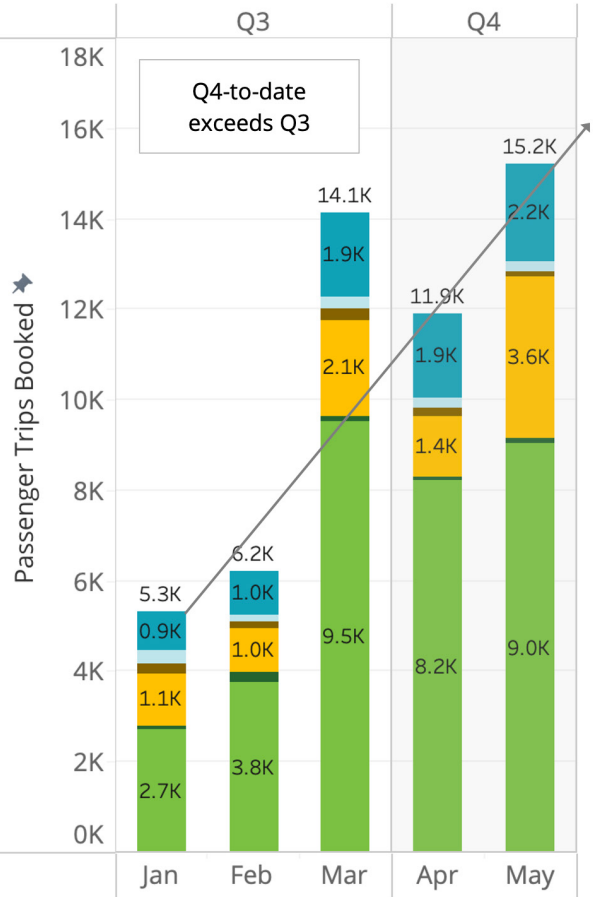


US AND UK DRIVE GLOBAL RECOVERY

Passenger Trips Booked – Quarters

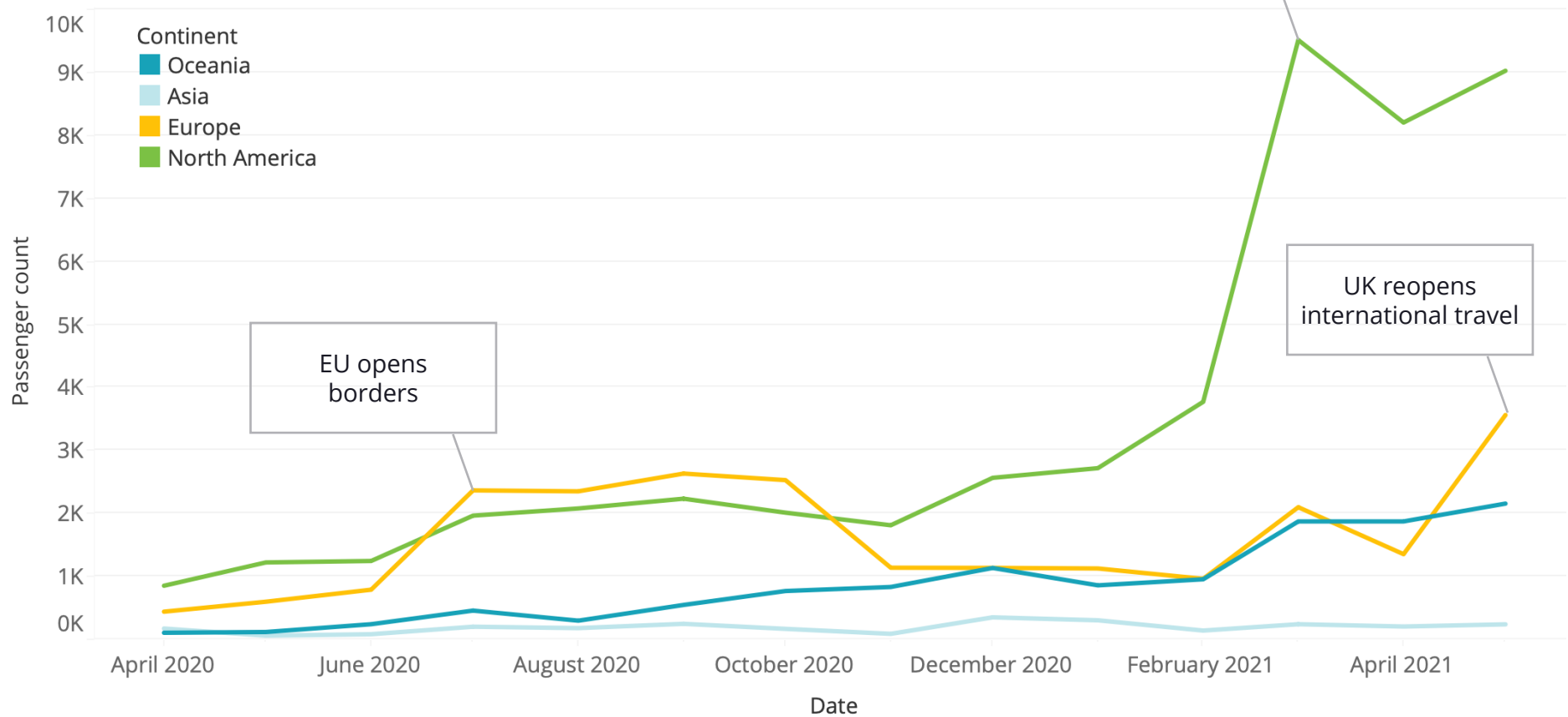


Months (Q3 and Q4-to-date)

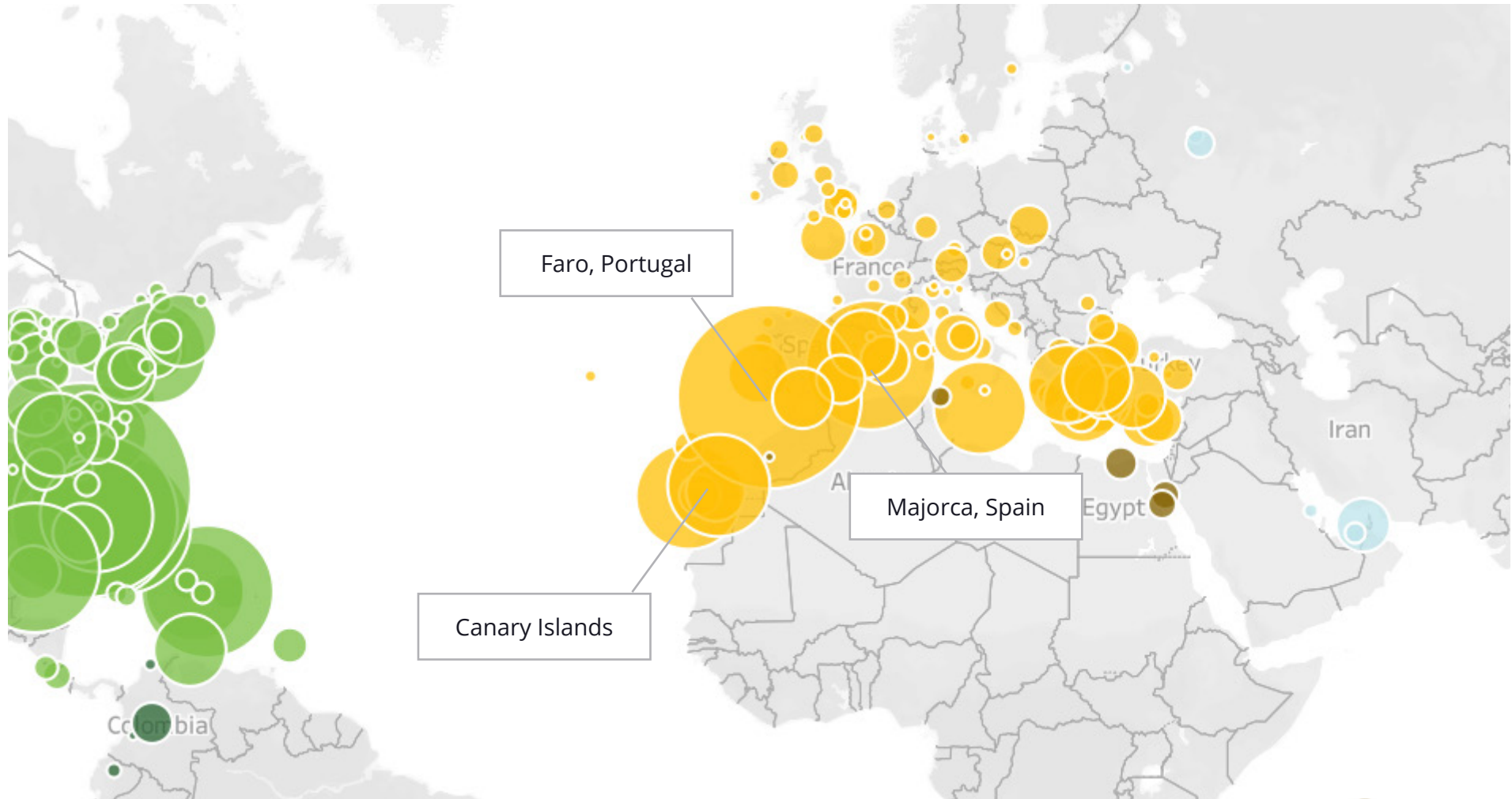


US AND UK DRIVE GLOBAL RECOVERY

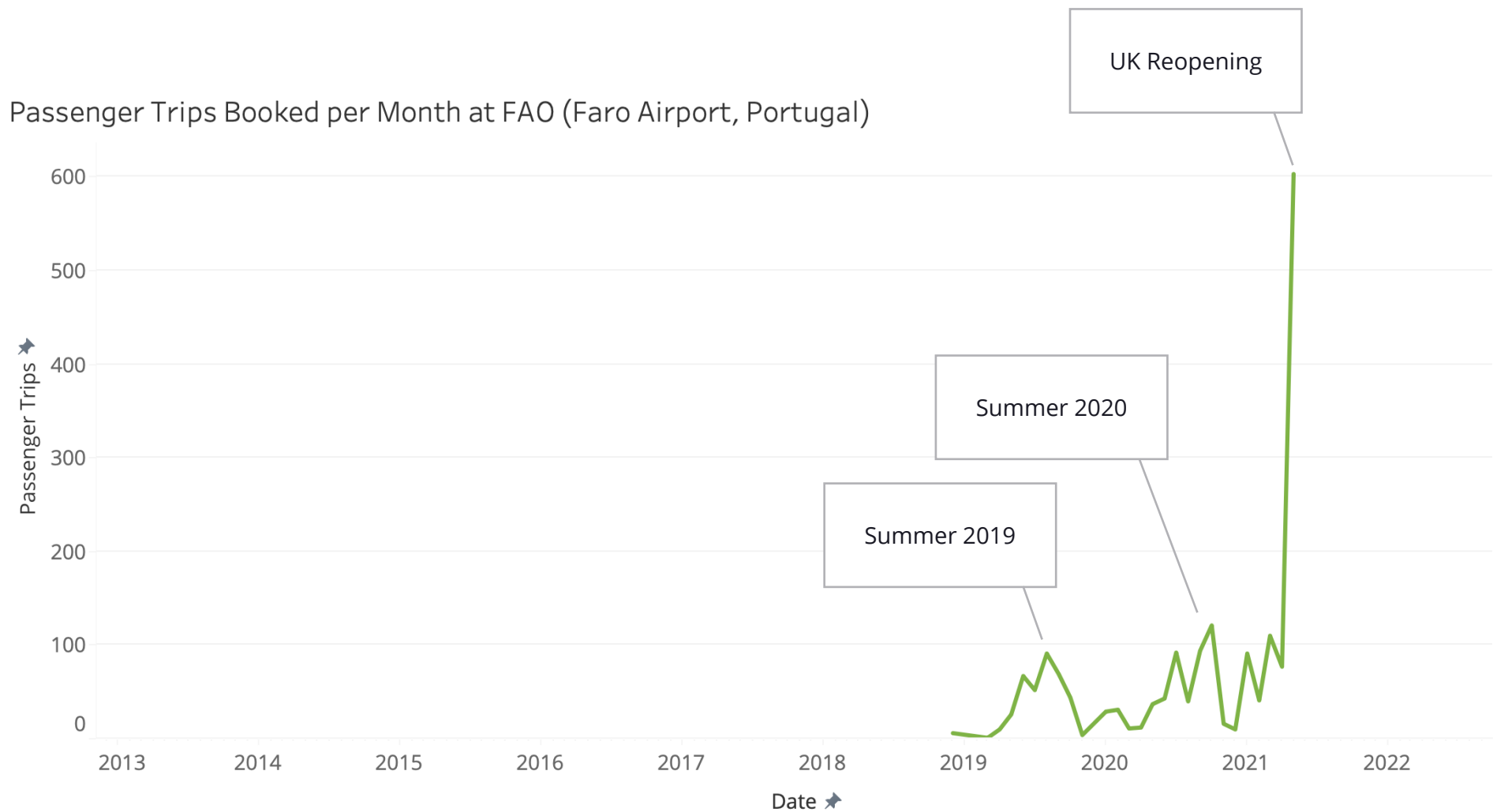
Northern Hemisphere Drives Recovery



REOPENINGS DRIVE IMMEDIATE TRAVEL

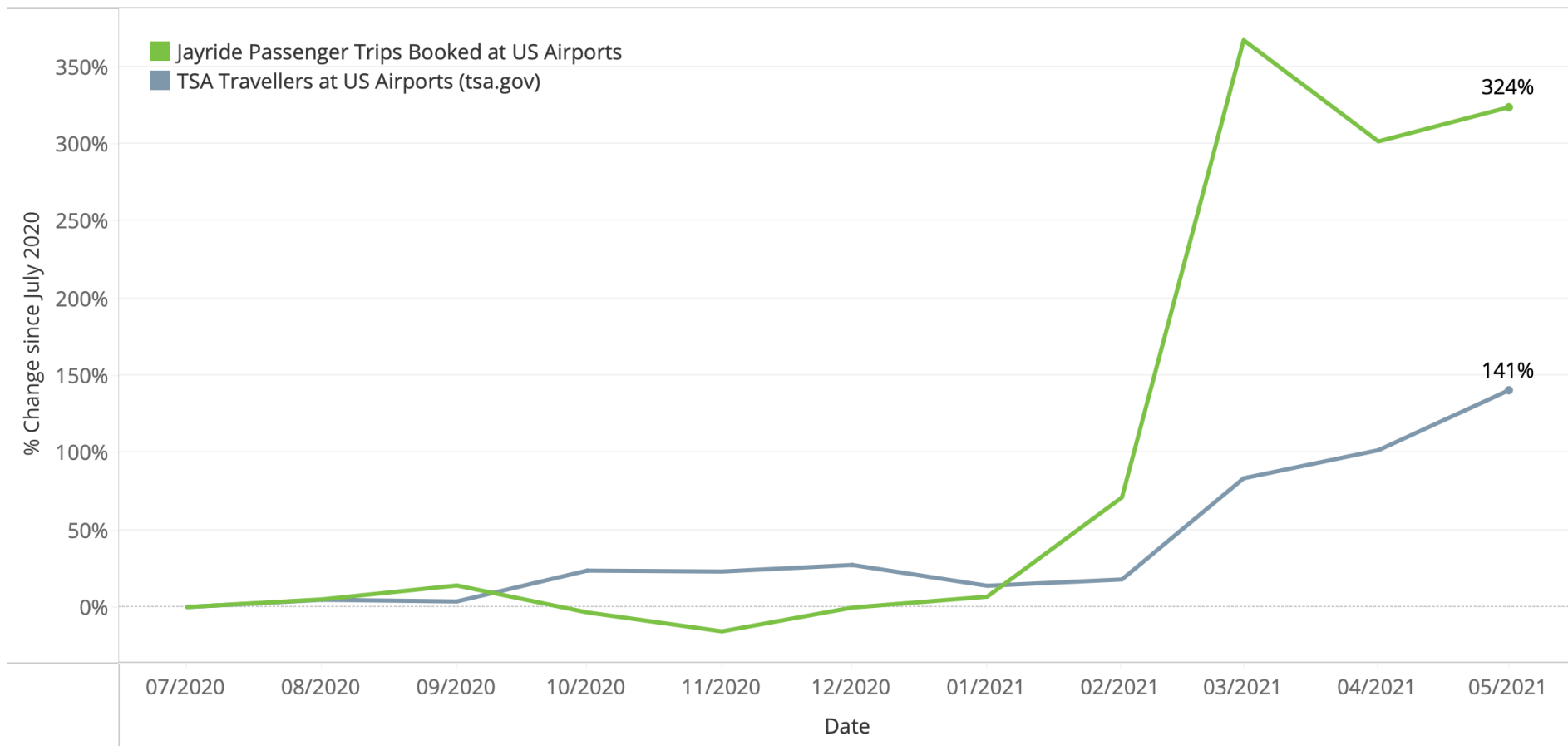


REOPENINGS DRIVE IMMEDIATE TRAVEL



JAYRIDE OUTPERFORMS THE RECOVERY

Winning US Market Share



NEW TRAVELLER BEHAVIOURS

Personal space

Cleanliness

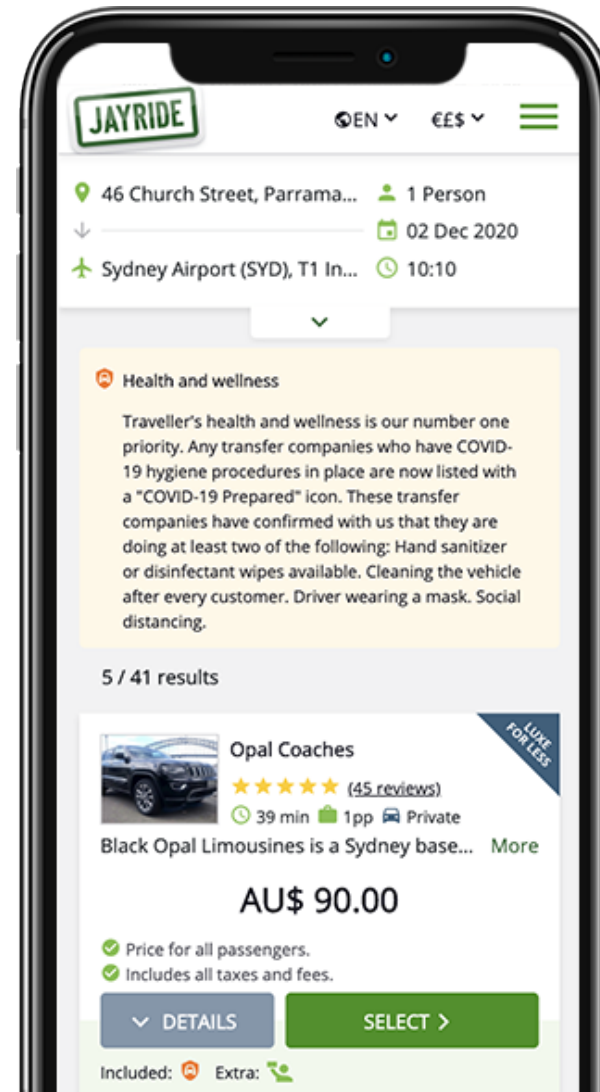
Touch-less experience

Pre-planned for confidence

Trusted online purchase

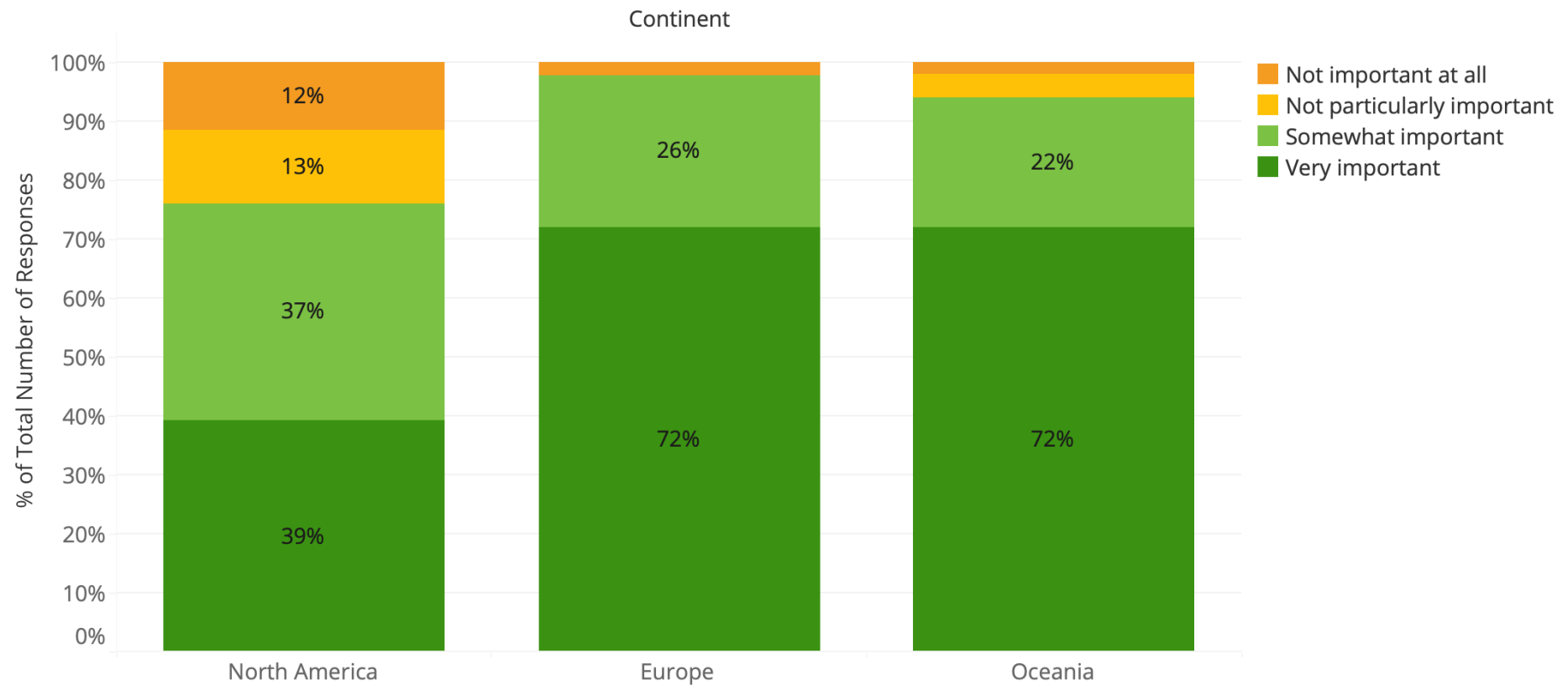
Flexible refund policy

Real-time updates



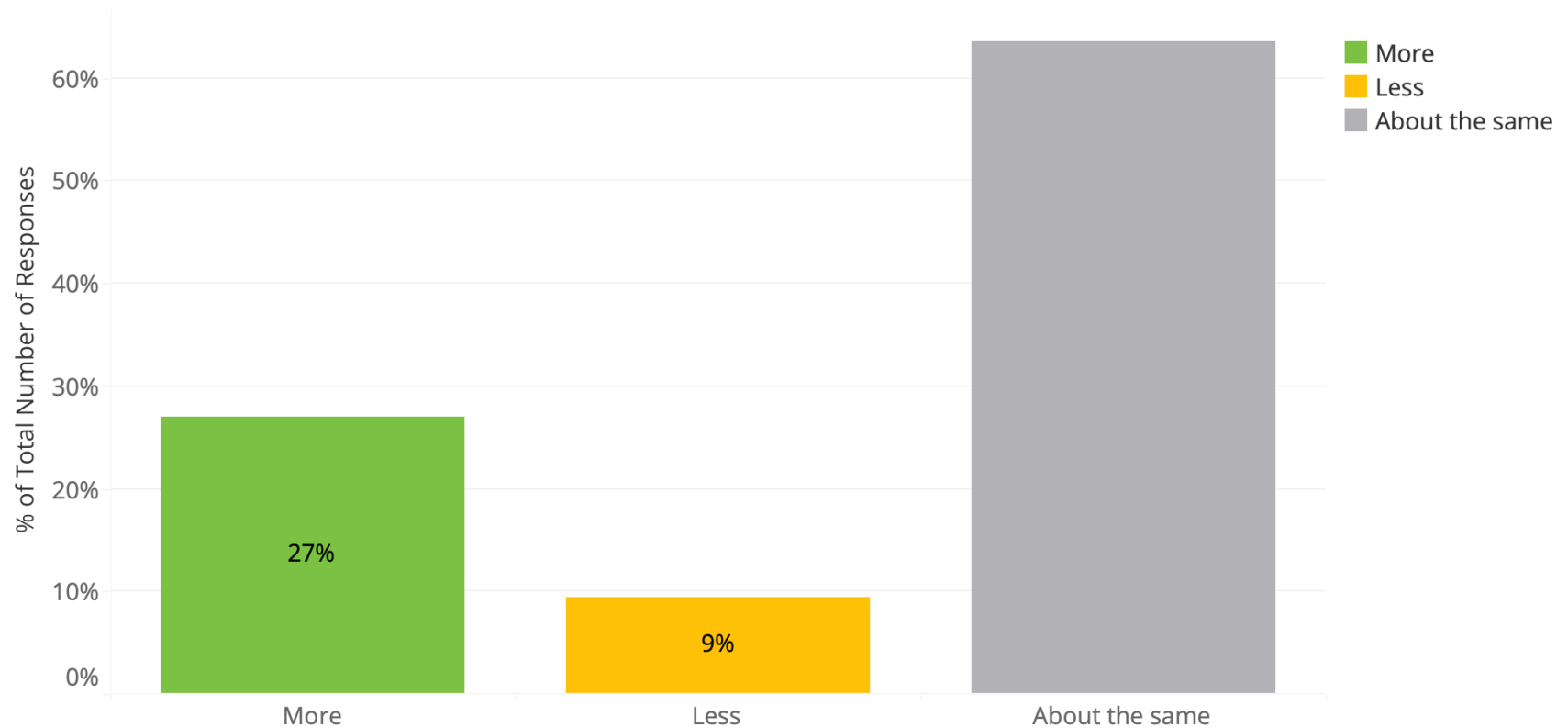
TRAVELLER NEEDS HAVE CHANGED

To what extent are health and safety issues related to COVID-19 a factor in your travel planning for the coming year?



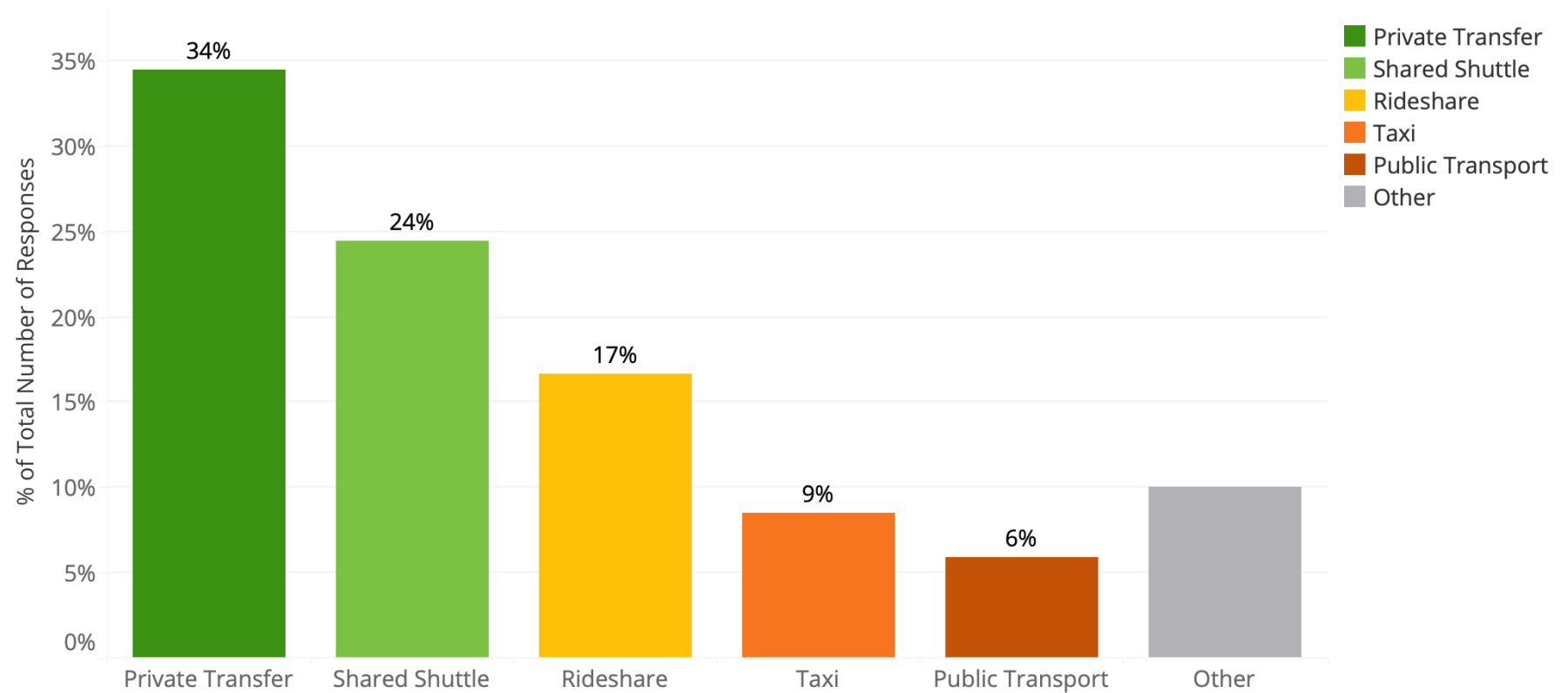
TRAVELLER NEEDS HAVE CHANGED

When considering your future travel plans, are you more or less likely to book a private transfer than you were pre-COVID?



TRAVELLER NEEDS HAVE CHANGED

When planning travel in the coming year, which of the following are you most likely to use for your airport / hotel transfers?





FOR MORE
INFORMATION

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