



Announcement Summary

Entity name

JAYRIDE GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday June 23, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
JAY	ORDINARY FULLY PAID	13,100,000	23/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JAYRIDE GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

155285528

1.3 ASX issuer code

JAY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/6/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

17-Jun-2021 09:57

Announcement Title

New - Proposed issue of securities - JAY

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Securities subject to shareholder approval:

34,520,000 New Shares

To be issued under LR 7.1.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

JAY : ORDINARY FULLY PAID

Issue date

23/6/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

13,100,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.21000000

Any other information the entity wishes to provide about the +securities to be quoted

Shareholders will consider the issue of a further 34,520,000 under LR 7.1 at the next EGM on 28 July 2021.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
JAY : ORDINARY FULLY PAID	135,852,324

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JAYAG : WARRANTS	3,616,637
JAYAL : PERFORMANCE OPTION EXPIRING 31-DEC-2021 EX \$0.55	300,000
JAYAM : PERFORMANCE OPTION EXPIRING 31-DEC-2021 EX \$0.60	300,000
JAYAN : PERFORMANCE OPTION EXPIRING 31-DEC-2021 EX \$0.65	300,000
JAYAO : PERFORMANCE OPTION EXPIRING 31-DEC-2021 EX \$0.80	300,000
JAYAP : PERFORMANCE OPTION EXPIRING 31-DEC-2021 EX \$0.95	300,000
JAYAQ : PERFORMANCE OPTION EXPIRING 31-DEC-2021 EX \$1.10	300,000
JAYAR : PERFORMANCE OPTION EXPIRING 31-DEC-2022 EX \$0.50	300,000
JAYAS : PERFORMANCE OPTION EXPIRING 30-JUN-2024 EX \$0.30	1,200,000
JAYAJ : OPTION EXPIRING 30-JUN-2025 EX \$0.30	2,723,132
JAYAK : OPTION EXPIRING 30-JUN-2025 EX \$0.30 CLASS D	2,214,882
JAYAI : OPTION EXPIRING 30-JUN-2024 EX 55.3C	1,484,581
JAYAH : OPTION EXPIRING 30-JUN-2023 EX 53.3C	2,394,830



JAYAF : PERFORMANCE OPTION EXPIRING 30-JUN-2021 EX \$0.50

1,550,000