



Announcement Summary

Entity name

JAYRIDE GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday October 31, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
JAY	ORDINARY FULLY PAID	9,437,641	31/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JAYRIDE GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

49155285528

1.3 ASX issuer code

JAY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

31/10/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

28-Sep-2023 11:08

Announcement Title

New - Proposed issue of securities - JAY

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company reserves the right to make further placements of the Shortfall subject to the terms of the Entitlement Offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

JAY : ORDINARY FULLY PAID

Issue date

31/10/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

9,437,641

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.06500000

Any other information the entity wishes to provide about the +securities to be quoted

Issue includes: Entitlement Offer Underwriting (6,199,179 Shares) and an additional shortfall placement (3,238,462 Shares) as disclosed on 30 October 2023.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
JAY : ORDINARY FULLY PAID	234,409,118

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JAYAS : PERFORMANCE OPTION EXPIRING 30-JUN-2024 EX \$0.30	1,225,000
JAYAJ : OPTION EXPIRING 30-JUN-2025 EX \$0.30	2,236,099
JAYAK : OPTION EXPIRING 30-JUN-2025 EX \$0.30 CLASS D	1,575,440
JYAW : OPTION EXPIRING 30-JUN-2027 EX \$0.30	2,833,085
JAYAT : OPTION EXPIRING 30-JUN-2026 EX \$0.30 CLASS E	1,165,697
JYAI : OPTION EXPIRING 30-JUN-2024 EX 55.3C	1,030,887
JYAH : OPTION EXPIRING 30-JUN-2023 EX 53.3C	2,077,483
JYAV : PERFORMANCE OPTIONS EXPIRING 30-JUN-2026 EX \$0.1551	1,000,000
JYAU : PERFORMANCE OPTION EXPIRING 30-JUN-2025 EX \$0.242	250,000