

NOTICE TO MEMBERS WHO HOLD AN UNMARKETABLE PARCEL

19 November 2004

Dear Shareholder

Re: NOTICE OF INTENTION TO SELL SHAREHOLDING THAT IS LESS THAN A MARKETABLE PARCEL

This Notice is provided to members of Jumbo Corporation Limited (“the Company”) who hold shares that are less than a Marketable Parcel. Our records show that you have a holding of a number of shares that is equal to or less than 7,500 equating to a market value of less than \$200 at the date of this Notice. This is less than a Marketable parcel, defined in the Australian Stock Exchange Business Rules as a parcel of securities with a market value of not less than \$500.

The cost to the Company in administering these shareholdings of less than a Marketable Parcel and in providing annual reports, notices of meetings and other information is considerable. In many cases these expenses are greater than the value of the underlying shares.

In order to reduce these costs, the Company hereby gives Notice in terms of Clause 10.5 of its Constitution that, your shareholding in the Company which has a market value less than \$500 will be sold following the close of trade on the ASX on the Effective Date, being 21 January 2005.

However, if you do not wish to have your shareholding sold in accordance with the above procedure, you need to sign and return an Election Notice.

How is this achieved?

An Election Notice that will ensure that your shareholding is not sold is attached and must be signed and returned by you to the Company by the Effective Date. You should send your Election Notice, using the enclosed Reply Paid envelope, to the Company’s share registry at:

Computershare Investor Services Pty Ltd
GPO Box 523
Brisbane QLD 4001
Ph: 1300 952 270



Jumbo Corporation Ltd

ABN: 66 009 189 128
PO Box 7118
Riverside Centre
Brisbane QLD, 4000
Ph: +61 7 3831 3705
Fax: +61 7 3831 9720

The Company intends to offer your shares for sale on ASX at the prevailing price immediately after 21 January 2005, together with the shares held by all other shareholders holding 7,500 shares or less who have not given notice that they wish to retain their shareholding.

All costs associated with the sale of your shares will be borne by the Company. The money received by the Company from the sale of all holdings of 7,500 shares or less will be paid to shareholders within fourteen days of the Company receiving proceeds of the sale.

Please note that this Notice of Intention to sell will lapse should a takeover offer be made for the Company's shares before agreement is entered into by the Company for the sale of these shares.

If you wish to retain your unmarketable parcel of shares, please complete and sign the attached Election Notice and forward it to the Company's share registry at the address shown by 5.00pm Brisbane time on 21 January 2005.

If you have any questions regarding this letter or the process please contact the Company Secretary, Garry Clark on (07) 3230 6000.

Yours faithfully

Alan S Phillips
Chairman

[address 1]
[address 2]
[address 3]
[address 4]
[address 5]
[address 6]

To the Directors
Jumbo Corporation Limited

Dear Sir/Madam

RE: NOTICE OF INTENTION TO SELL LESS THAN MARKETABLE PARCEL OF SHARES

I refer to the letter from Jumbo Corporation Limited ABN 66 009 189 128 ("the company") dated 19 November 2004 in connection with the above.

I wish to retain my or my related entity's shareholding in the Company and do not wish to partake in the sale of less than a Marketable Parcel of Shares.

In executing and returning this letter, I warrant that I have the requisite authority to sign for and on behalf of the relevant shareholder in the Company.

Sign Here – This section must be signed for your instruction to be executed.

Individual or Security holder 1

Director

Security holder 2

Director/Company Secretary

Security holder 3

Sole Director
Sole Company Secretary

Date:

General Signing Instructions

In the case of joint holders each holder must sign.

Where the holder is an incorporated body it must sign in accordance with its Constitution. If this form has been signed by an Attorney and the relative Power of Attorney has not been produced to the Company, a certified copy or the original Power of Attorney must be forwarded with this form for noting.

This form should be returned to Computershare Investor Services by 5.00pm (Brisbane time) 21st January 2005.

For any enquiries please contact Garry Clark on (07) 3230 6000