



AGM PRESENTATION

28 NOVEMBER 2012

Lindsay Dudfield
Managing Director

A track record of creating **shareholder wealth**

JINDALEE

CAPITAL STRUCTURE

Shares on Issue	34.8m
Options (unlisted, 75c exercise)	2.9m
Liquids (cash & shares*)	\$ 11.3m
Market Cap. (@ \$0.215*)	\$ 7.5m

Top 4 Shareholders:

<i>L Dudfield</i>	<i>9.0m shares</i>	<i>25.7%</i>
<i>M Scott</i>	<i>3.0m shares</i>	<i>8.6%</i>
<i>Teck</i>	<i>2.1m shares</i>	<i>5.9%</i>
<i>Yandal Inv.</i>	<i>1.2m shares</i>	<i>3.3%</i>



*closing prices 27 November 2012

JINDALEE - BACKGROUND

- EXPERIENCED, MOTIVATED & SUCCESSFUL TEAM
- TRACK RECORD OF DISCOVERING MINERAL DEPOSITS
- TRACK RECORD OF REWARDING SHAREHOLDERS
 - IPO Priority Entitlements to EME, ALY & AHR
 - Special Dividend (\$0.55 fully franked) paid July 2010
- \$11.3M IN LIQUID ASSETS* (worth ~\$0.32* per share)
- PATIENT, COUNTER-CYCLIC MANAGEMENT STYLE

*closing prices 27 November 2012





Mark Scott
Non-Executive Chairman

Trish Farr
Executive Director
Joint Company Secretary

Lindsay Dudfield
Managing Director

Greg Ledger
Company Secretary

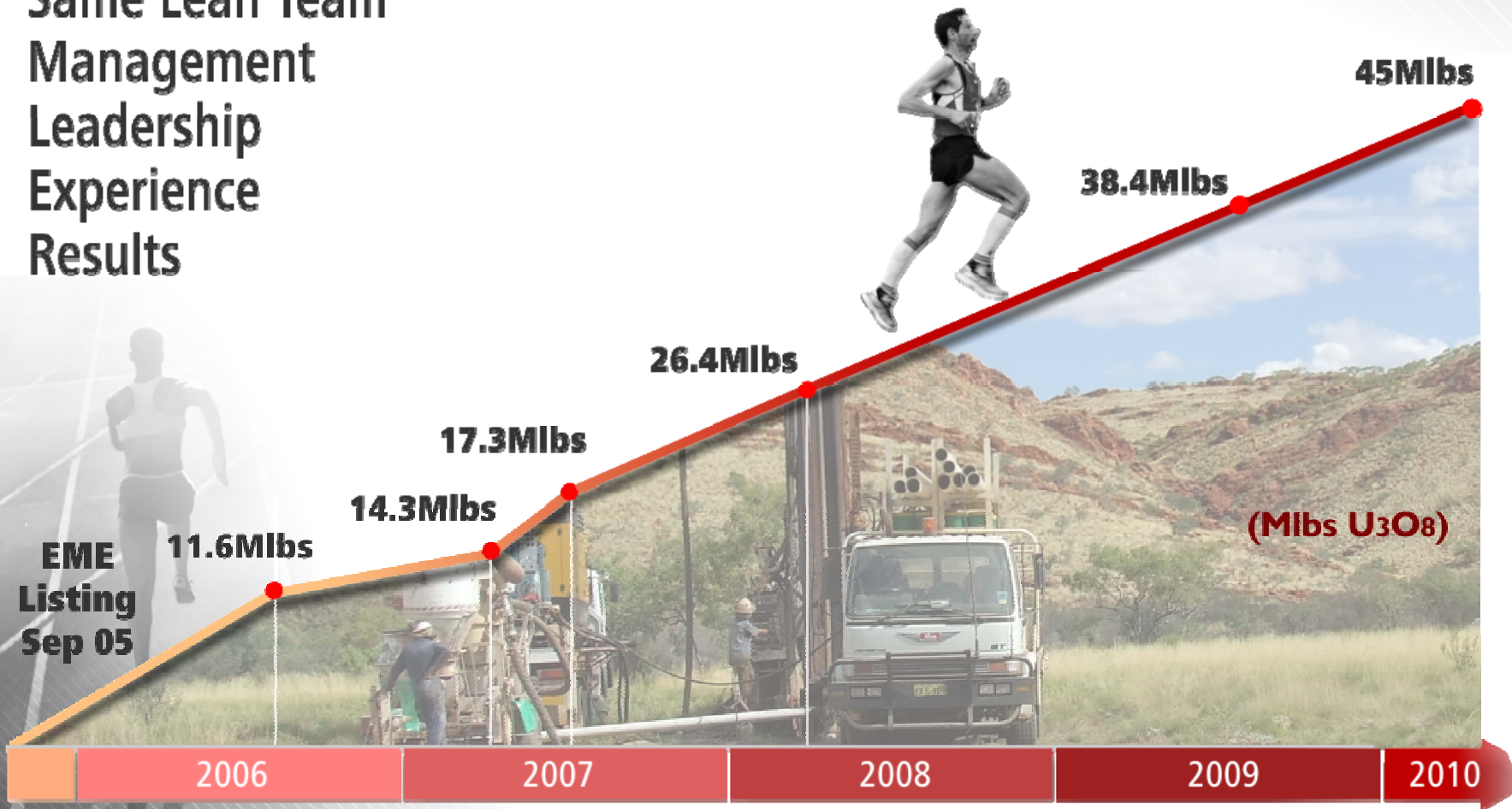
Terry Peachey
Exploration Manager

PERFORMANCE



The **ENERGY METALS** Discovery Story

Same Lean Team
Management
Leadership
Experience
Results



THE SEARCH FOR NEW PROJECTS

could be any type, anywhere

- asset quality is critical
- leverage off management expertise
- must create wealth for shareholders











WHY BUY JINDALEE?

- TIGHT CAPITAL STRUCTURE = LEVERAGE (only 34.8M shares on issue)
- ~\$11.3M IN LIQUID ASSETS* (worth ~\$0.32* per share)
- EXPERIENCED, MOTIVATED TEAM
- TRACK RECORD OF CREATING WEALTH FOR SHAREHOLDERS
- COMPELLING VALUE AT CURRENT LEVELS
- EXPECT SIGNIFICANT RE-RATING ON SUCCESS



*NTA \$0.29 after providing for deferred tax on unrealised capital gains; closing prices 27 November 2012



THANK YOU

Lindsay Dudfield
Managing Director

JINDALEE
Resources Limited



ASX:JRL

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www.jindalee.net

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