

Reminder to Shareholders - SPP to Close Thursday, 20 November 2025

- **Eligible Shareholders can apply for up to \$30,000 worth of new Shares at \$0.55 per Share**
- **Each new Share includes a free Attaching Option exercisable at \$0.825 expiring 30 November 2028**

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Jindalee Lithium Limited (ASX: **JLL**, OTCQX: **JNDAF**) (**Company**) advises that the Share Purchase Plan (**SPP**) announced 20 October 2025¹ and targeting to raise up to \$1 million is scheduled to close at 5:00pm AWST on Thursday, 20 November 2025.

Eligible shareholders, being those Shareholders whose registered address was recorded on 17 October 2025 as being in Australia or New Zealand (**Eligible Shareholders**) have the opportunity to apply for up to \$30,000 worth of new ordinary fully paid shares (**Shares**) pursuant to the Share Purchase Plan (**SPP**), at \$0.55 per Share, being the same issue price as the placement completed 20 October 2025¹.

Eligible Shareholders who apply for and are issued Shares under the SPP (**Participants**) will also be eligible to subscribe for one (1) attaching option for every one (1) Share issued pursuant to the SPP (**SPP Options**) for nil additional consideration. The SPP Options will have an exercise price of \$0.825 (being a 50% premium to the issue price of Shares under the SPP and placement) and an expiry date of 30 November 2028.

A relevant offer letter and SPP terms and conditions (**SPP Offer Documents**) were despatched to Eligible Shareholders on 23 October 2025². Eligible Shareholders with enquiries regarding their SPP entitlement should contact Jindalee's Share Registry, Automic Group, on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) or via email at corporate.actions@automicgroup.com.au.

This announcement has been approved for issue by the Company's board of directors.

For further information, please contact:

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References

1. Jindalee Lithium ASX announcement 20/10/2025: "Successful \$8M Placement & SPP to Advance McDermit & SPAC"
2. Jindalee Lithium ASX announcement 23/10/2025: "Despatch of SPP Offer Documents"