

Market Announcement

16 April 2018

Jupiter Mines Limited – Admission and Commencement of Official Quotation

Description

Jupiter Mines Limited (the 'Company') was admitted to the official list of ASX Limited ('ASX') today, Monday, 16 April 2018.

Official quotation of the Company's ordinary fully paid shares is expected to commence at 11:00 am AEST on Wednesday, 18 April 2018.

The Company raised \$240,000,000 pursuant to the offer under its replacement prospectus dated 4 April 2018 ('Replacement Prospectus') by the transfer of 600,000,000 shares at a sale price of \$0.40 per share.

Quotation information

Quoted Securities:	1,948,340,503
ASX Code:	JMS
Time:	11:00 am AEST
Date:	Wednesday, 18 April 2018
ASX Trade Abbreviation:	JUPITER M
ISIN:	AU0000005159
Home Branch:	Perth
Industry Classification:	TBC
Company Secretary:	Melissa North
Share Registry:	Link Market Services Limited Level 12, 250 St Georges Terrace Perth WA 6000 Tel: 1300 554 474
Balance Date:	28 February
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	Western Australia
Dividend Policy:	See page 38 of the Replacement Prospectus
Activities:	Mining investment
Lead Manager:	Lead Manager: Hartleys Limited Co Managers: Foster Stockbroking Pty Ltd and Aitken Murray Capital Partners Pty Ltd
Underwriter:	NA
ASX Restricted Securities:	NA

Other Securities Not Quoted: NA

What do I need to do and by when?

Please refer to the Company's Replacement Prospectus.

Need more information?

For further information, please call the offer information line on 1800 653 805 (within Australia) and +61 1800 653 805 (outside Australia).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Dale Allen

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