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Janus Electric Holdings Limited

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ASX ANNOUNCEMENT

Strategic \$2.75M Funding Secured to Drive Janus Electric's Zero-Emission Roadmap

9 March 2026

Janus Electric Holdings Limited (ASX: **JNS**) (**Janus Electric** or the **Company**) is pleased to advise that its wholly owned subsidiary, Janus Energy Pty Ltd, has executed a binding R&D finance facility with Rockford RDF Pty Ltd.

Proceeds from the facility have been received and used to repay the Company's existing \$1.053 million loan provided by Rocking Horse Group.

The facility provides Janus with approximately \$1.7 million in additional working capital ahead of receipt of the Company's FY25 R&D Tax Incentive refund, which totals \$1.41 million and is expected to be received from the Australian Taxation Office in the near term.

Key Terms of the Facility

- **Total Facility Amount:** \$2,750,000
- **Advance Amount:** Funding of up to 100% of eligible R&D expenditure incurred between July 2025 and February 2026, together with the refinancing of the Company's existing FY25 [R&D] advance facility previously provided by Rocking Horse Group.
- **Interest Rate:** 17% per annum.
- **Establishment Fee:** 1% (capitalised).
- **Term:**
 - Minimum: 90 days
 - Maximum: 422 days, with repayment due no later than 30 April 2027.
- **Repayment Mechanism:** The facility will be repaid from the Company's FY26 R&D Tax Incentive refund. The Company will nominate the lender's account for payment of the refund by the Australian Taxation Office (ATO). Upon receipt of the funds, the lender will provide a settlement statement confirming repayment of the facility.

Strategic Rationale

The facility provides Janus with timely access to non-dilutive capital to support ongoing R&D activities relating to the development and commercialisation of the Company's zero emission transport and battery electric conversion technologies. The funding strengthens near term liquidity while preserving shareholder value.

DRIVING THE FUTURE OF ZERO EMISSION TRANSPORT

ABN: 55 095 006 090

Directors' Commentary

The Board considers this facility to be an efficient and cost effective means of funding eligible R&D expenditure and supporting continued delivery of Janus' technology development and commercialisation roadmap.

This announcement has been authorised for release to ASX by the Board of Janus Electric Holdings Limited

For more information, please visit www.januselectric.com.au/investors.

About Janus Electric

Janus Electric is an Australian innovator in heavy vehicle electrification, offering a turnkey solution through its patented battery swap platform, truck conversion kits, charging infrastructure, and integrated fleet management software. Janus delivers a zero-emissions, full-service electrification model for the freight and logistics sector, supporting operations across NSW, Victoria, Queensland, South Australia, and Western Australia. Its Central Coast-based production facility underpins its national deployment strategy.