

Informazione Regolamentata n. 20301-29-2025	Data/Ora Inizio Diffusione 25 Giugno 2025 11:48:38	Euronext Growth Milan
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Societa' : EDIL SAN FELICE

Identificativo Informazione : 207307
Regolamentata

Utenza - referente : EDILSANFELICENSS01 - -

Tipologia : 3.1

Data/Ora Ricezione : 25 Giugno 2025 11:48:38

Data/Ora Inizio Diffusione : 25 Giugno 2025 11:48:38

Oggetto : Edil San Felice: non-recourse transfer of VAT credits exceeding 6 million euros to UniCredit Factoring S.p.A.

Testo del comunicato

Vedi allegato

**PRESS RELEASE****Edil San Felice: non-recourse transfer of VAT credits exceeding 6 million euros to UniCredit Factoring S.p.A.**

Naples, June 25, 2025 – Edil San Felice S.p.A. Società Benefit (“the Company” or “Edil San Felice”), a leading integrated operator active in the maintenance of critical infrastructure in Italy and listed on the Euronext Growth Milan market, announces that it has finalized the non-recourse transfer to UniCredit Factoring S.p.A. of two separate VAT credits for a total amount of €6,303,767.78.

Specifically, the transaction involved the transfer of a VAT credit amounting to €5,160,216.00, corresponding to the balance resulting from the 2025 VAT return for the 2024 tax year, and the transfer of a VAT credit amounting to €1,143,551.78, related to the balance resulting from the 2025 TR VAT return for the first quarter of 2025.

The transaction is part of the Company’s broader strategy aimed at more efficient liquidity management and strengthening its financial structure.

This press release is available on the Company's website <https://www.edilsanfelice.it/> in the InvestorRelations - Press Releases section and at <https://www.emarketstorage.it/it>.

CONTACTS**Investor relations - Edil San Felice**

Marika Sgritto

ir@edilsanfelice.it

T. 081 213 8695

Media Relations - Barabino&Partners

Stefania Bassi

s.bassi@barabino.it

T. 335 628 2667

Piergiorgio Ferrari

p.ferrari@barabino.it

T. 347 775 7746

Euronext Growth Advisor - Alantra Capital Markets S.A.U., Italian Branch

ega@alantra.com



T. 334 626 7243

EDIL SAN FELICE

Edil San Felice S.p.A. S.B. is a leading integrated provider of solutions for the development and both routine and extraordinary maintenance of highway and airport infrastructure. Founded in 1979, Edil San Felice is today among the main operators in highway maintenance, with a nationwide presence through two operational facilities in Naples and Bologna and a workforce of over 300 employees. The company's core activities include road safety services, maintenance of viaducts and other civil structures, as well as various additional services. As of December 31, 2024, the company reported a Production Value of €51.6 million, marking a 12.7% increase compared to the €45.8 million recorded on December 31, 2023. Edil San Felice works with the main Italian highway and infrastructure clients and operators, including Autostrade per l'Italia, Anas, Aeroporti di Roma, Naples-Salerno Airports (Gesac), Amplia Infrastructures, Tangenziale di Napoli, Movyon, and Autostrade Meridionali.

For more information, visit: <https://www.edilsanfelice.it/>

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