

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme

KATANA CAPITAL LTD.

ACN/ARSN

116 054 301**1. Details of substantial holder(1)**

Name

BRAD SHALLARD

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

26/2/13

The previous notice was given to the company on

20/3/06

The previous notice was dated

17/3/06**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<u>ORDINARY SHARES</u>	<u>1,080,000</u>	<u>5.05%</u>	<u>2,474,903</u>	<u>6.82%</u>

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<u>see</u>	<u>ANNEXURE A</u>	<u>A</u>			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<u>see</u>	<u>ANNEXURE B</u>	<u>B</u>			

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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BRAD SHALLARD	GPO BOX 25364 PERTH ST GEORGES
	TCE WA 6831

Signature

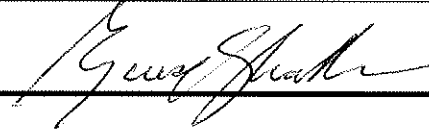
print name

BRAD SHALLARD

capacity

INDIVIDUAL

sign here



date

27.2.13.

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 606 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A consisting of two pages referred to in Form 604: Notice of change of interests of substantial holder

For Company: Katana Capital Ltd

ACN: 116 054 301

3. Changes in relevant interests

Listed below are the changes in relevant interests held in the following Registered Holder names:

Shallard Super Fund

BS Capital Pty Ltd

Classic Capital Pty Ltd

Katana Asset Management Ltd

Particulars of each change since the substantial holder last lodged a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Number of securities affected	Class	Person's votes affected
21/09/2007	Brad Shallard	On market purchase	\$2,475	2,500	FPO	2,500
15/10/2007	Brad Shallard	On market purchase	\$31,913	30,834	FPO	30,834
09/11/2007	Brad Shallard	Dividend Plan Allotment	\$62	59	FPO	59
09/11/2007	Brad Shallard	Dividend Plan Allotment	\$14,499	13,686	FPO	13,686
14/11/2007	Brad Shallard	On market purchase	\$18,333	16,667	FPO	16,667
02/05/2008	Brad Shallard	Dividend Plan Allotment	\$1,001	1,002	FPO	1,002
02/05/2008	Brad Shallard	Dividend Plan Allotment	\$11,874	11,883	FPO	11,883
02/09/2008	Brad Shallard	On market purchase	\$10,625	12,500	FPO	12,500
02/10/2008	Brad Shallard	On market purchase	\$3,750	5,000	FPO	5,000
03/10/2008	Brad Shallard	On market purchase	\$1,958	2,610	FPO	2,610
13/10/2008	Brad Shallard	On market purchase	\$1,000	2,000	FPO	2,000
20/10/2008	Brad Shallard	On market purchase	\$2,163	4,325	FPO	4,325
21/11/2008	Brad Shallard	On market purchase	\$775	1,452	FPO	1,452
21/11/2008	Brad Shallard	Dividend Plan Allotment	\$6,056	11,342	FPO	11,342
6/04/2009	Brad Shallard	Off market purchase	\$28,333	70,833	FPO	70,833
18/12/2009	Brad Shallard	Dividend Plan Allotment	\$395	515	FPO	515
18/12/2009	Brad Shallard	Dividend Plan Allotment	\$3,439	4,486	FPO	4,486
8/04/2010	Brad Shallard	Off market purchase	\$162,147	231,638	FPO	231,638
9/04/2010	Brad Shallard	Off market purchase	\$392,414	560,592	FPO	560,592
19/04/2010	Brad Shallard	Dividend Plan Allotment	\$1,192	1,664	FPO	1,664
19/04/2010	Brad Shallard	Dividend Plan Allotment	\$10,383	14,492	FPO	14,492
19/04/2010	Brad Shallard	Off market purchase	\$10,967	15,317	FPO	15,317
04/10/2010	Brad Shallard	Dividend Plan Allotment	\$1,014	1,448	FPO	1,448
04/10/2010	Brad Shallard	Dividend Plan Allotment	\$8,834	12,612	FPO	12,612
06/12/2010	Brad Shallard	Dividend Plan Allotment	\$11,212	7,414	FPO	7,414
06/12/2010	Brad Shallard	Dividend Plan Allotment	\$826	1,092	FPO	1,092
06/12/2010	Brad Shallard	Dividend Plan Allotment	\$7,193	9,513	FPO	9,513
06/12/2010	Brad Shallard	Dividend Plan Allotment	\$7,469	9,878	FPO	9,878
28/02/2011	Brad Shallard	Dividend Plan Allotment	\$11,360	6,565	FPO	6,565
28/02/2011	Brad Shallard	Dividend Plan Allotment	\$837	967	FPO	967
28/02/2011	Brad Shallard	Dividend Plan Allotment	\$7,288	8,424	FPO	8,424
28/02/2011	Brad Shallard	Dividend Plan Allotment	\$7,568	8,747	FPO	8,747
04/05/2011	Brad Shallard	Dividend Plan Allotment	\$11,491	6,526	FPO	6,526
04/05/2011	Brad Shallard	Dividend Plan Allotment	\$847	962	FPO	962
04/05/2011	Brad Shallard	Dividend Plan Allotment	\$7,372	8,373	FPO	8,373
04/05/2011	Brad Shallard	Dividend Plan Allotment	\$7,656	8,695	FPO	8,695
30/09/2011	Brad Shallard	Dividend Plan Allotment	\$14,527	9,289	FPO	9,289
30/09/2011	Brad Shallard	Dividend Plan Allotment	\$1,070	1,368	FPO	1,368
30/09/2011	Brad Shallard	Dividend Plan Allotment	\$9,321	11,919	FPO	11,919
30/09/2011	Brad Shallard	Dividend Plan Allotment	\$9,679	12,377	FPO	12,377
05/10/2011	Brad Shallard	On market purchase	\$2,528	3,560	FPO	3,560
18/10/2011	Brad Shallard	On market purchase	\$12,820	18,057	FPO	18,057
20/10/2011	Brad Shallard	On market purchase	\$2,402	3,384	FPO	3,384
04/11/2011	Brad Shallard	On market purchase	\$17,500	25,000	FPO	25,000
08/12/2011	Brad Shallard	Dividend Plan Allotment	\$5,904	4,177	FPO	4,177
08/12/2011	Brad Shallard	Dividend Plan Allotment	\$685	969	FPO	969
08/12/2011	Brad Shallard	Dividend Plan Allotment	\$3,788	5,360	FPO	5,360
08/12/2011	Brad Shallard	Dividend Plan Allotment	\$3,933	5,565	FPO	5,565

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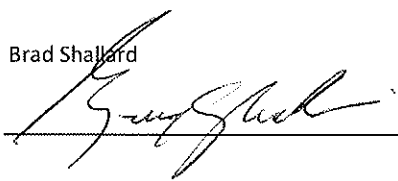
Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Number of securities affected	Class	Person's votes affected
16/12/2011	Brad Shallard	On market purchase	\$2,142	3,150	FPO	3,150
19/12/2011	Brad Shallard	On market purchase	\$3,400	5,000	FPO	5,000
22/12/2011	Brad Shallard	On market purchase	\$60	89	FPO	89
30/12/2011	Brad Shallard	On market purchase	\$11,398	16,762	FPO	16,762
09/01/2012	Brad Shallard	On market purchase	\$1,896	2,918	FPO	2,918
10/01/2012	Brad Shallard	On market purchase	\$1,625	2,500	FPO	2,500
31/01/2012	Brad Shallard	On market purchase	\$2,423	3,727	FPO	3,727
30/03/2012	Brad Shallard	On market purchase	\$10,945	15,856	FPO	15,856
30/10/2012	Brad Shallard	Dividend Plan Allotment	\$11,891	9,794	FPO	9,794
30/10/2012	Brad Shallard	Dividend Plan Allotment	\$1,879	3,096	FPO	3,096
30/10/2012	Brad Shallard	Dividend Plan Allotment	\$7,629	12,567	FPO	12,567
30/10/2012	Brad Shallard	Dividend Plan Allotment	\$4,239	6,983	FPO	6,983
05/02/2013	Brad Shallard	On market purchase	\$455	588	FPO	588
06/02/2013	Brad Shallard	On market purchase	\$7,800	10,000	FPO	10,000
12/02/2013	Brad Shallard	Dividend Plan Allotment	\$12,088	7,607	FPO	7,607
12/02/2013	Brad Shallard	Dividend Plan Allotment	\$1,910	2,405	FPO	2,405
12/02/2013	Brad Shallard	Dividend Plan Allotment	\$7,755	9,761	FPO	9,761
12/02/2013	Brad Shallard	Dividend Plan Allotment	\$7,992	10,059	FPO	10,059
18/02/2013	Brad Shallard	On market purchase	\$5,910	7,342	FPO	7,342
19/02/2013	Brad Shallard	On market purchase	\$5,720	6,997	FPO	6,997
20/02/2013	Brad Shallard	On market purchase	\$20,000	25,000	FPO	25,000
21/02/2013	Brad Shallard	On market purchase	\$19,431	23,990	FPO	23,990
22/02/2013	Brad Shallard	On market purchase	\$892	1,085	FPO	1,085

Nett total of change 1,394,903

Signature

Print name: Brad Shallard

Capacity: Individual

Signature: 

Date: 27/2/13

This is Annexure B consisting of one page referred to in Form 604: Notice of change of interests of substantial holder

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Brad Shallard	BS Capital Pty Ltd <Shallard Family A/C>	BS Capital Pty Ltd <Shallard Family A/C>	Indirect	809,259	809,259
Brad Shallard	Shallard Super Fund	Shallard Super Fund	Direct	785,251	785,251
Brad Shallard	Classic Capital Pty Ltd <BRL Unit Trust>	Classic Capital Pty Ltd <BRL Unit Trust>	Indirect	611,962	611,962
Brad Shallard	Katana Asset Management Ltd	Katana Asset Management Ltd	Indirect	268,431	268,431

Signature

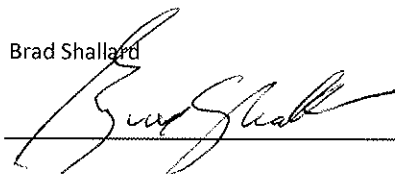
Print name:

Brad Shallard

Capacity:

Individual

Signature:



Date:

27/2/13