

Market Announcement

17 April 2023

Kaiser Reef Limited (ASX: KAU) – Trading Halt

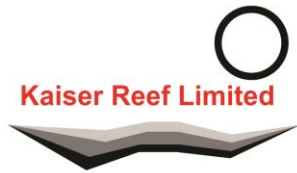
Description

The securities of Kaiser Reef Limited ('KAU') will be placed in trading halt at the request of KAU, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 19 April 2023 or when the announcement is released to the market.

Issued by

Raj Logarajah

Senior Adviser, Listings Compliance (Perth)



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17 April 2023

Scarlette de Lavaine
Adviser, Listing Compliance
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
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Via e-mail: scarlette.delavaine@asx.com.au

Dear Scarlette,

Kaiser Reef Limited – Request for Trading Halt

Kaiser Reef Limited (ASX: KAU) (“Kaiser” or the “Company”) hereby requests that its securities be placed in an immediate trading halt and provides the following information in accordance with ASX Listing Rule 17.1.

1. **Reason for trading halt** – The trading halt is requested pending an announcement regarding a strategic capital raising.
2. **Duration of the trading halt** - the Company anticipates that the trading halt will remain in place until the earlier of such time as it makes the announcement or prior to the commencement of trading on Wednesday, 19 April 2023.
3. **Termination of the trading halt** – the Company anticipates that the trading halt will cease upon the Company making the announcement to the market.
4. **No reason** – the Company is not aware of any reason why the trading halt should not be granted.
5. **Further information** – the Company is not aware of any other information necessary to inform the market about the trading halt.

Yours faithfully

Aida Tabakovic
Joint Company Secretary