

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
KEYBRIDGE CAPITAL LIMITED	16 088 267 190

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back	On-market share buy-back
2 Date Appendix 3C was given to ASX	19 November 2013

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	15,567,054	50,000
4 Total consideration paid or payable for the shares/units	\$2,975,923	\$9,250

+ See chapter 19 for defined terms.

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	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: date: \$0.19 25 February 2014 lowest price paid: date: \$0.19 25 February 2014	highest price paid: \$0.185 lowest price paid: \$0.185 highest price allowed under rule 7.33: Not applicable

Participation by directors


6 Deleted 30/9/2001.

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back 10/12 limit applies

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

 (Company secretary)

Date: 14 April 2014

Print name: Adrian Martin

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