KEYBRIDGE
CAPITAL LIMITED

13 June 2014

The Manager
ASX Markets Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

Via Electronic Lodgement

Monthly Net Tangible Assets Per Share

May 2014

Date	Unaudited NTA per share after tax
31 May 2014	23.6 cents*
30 April 2014	23.8 cents*

* Based on 158,843,510 shares on issue.

As at 30 April 2014, the value of the Company's investments by asset class was as follows:

	May 2014		April 2014	
	$ million	**% of total**	**$ million**	**% of total**
Net Cash#	15.8	42%	17.4	46%
Infrastructure	6.9	19%	7.0	19%
Private Equity	5.3	14%	5.3	14%
Listed Equity	5.3	14%	4.3	11%
Property	2.5	7%	2.2	6%
Lending	1.7	5%	1.6	4%
	37.5	**100%**	**37.8**	**100%**

Net of short-term creditor payment obligations.

Currency Exposure

The approximate breakdown of the Company's foreign currency assets and liabilities is as follows:

	Assets	Liabilities	Net
US Dollars	4.8m	-	4.8m
Euros	4.6m	-	4.6m

This net foreign currency asset position means that the Company incurs translation losses when the Australian Dollar appreciates in value against the US Dollar and Euro.

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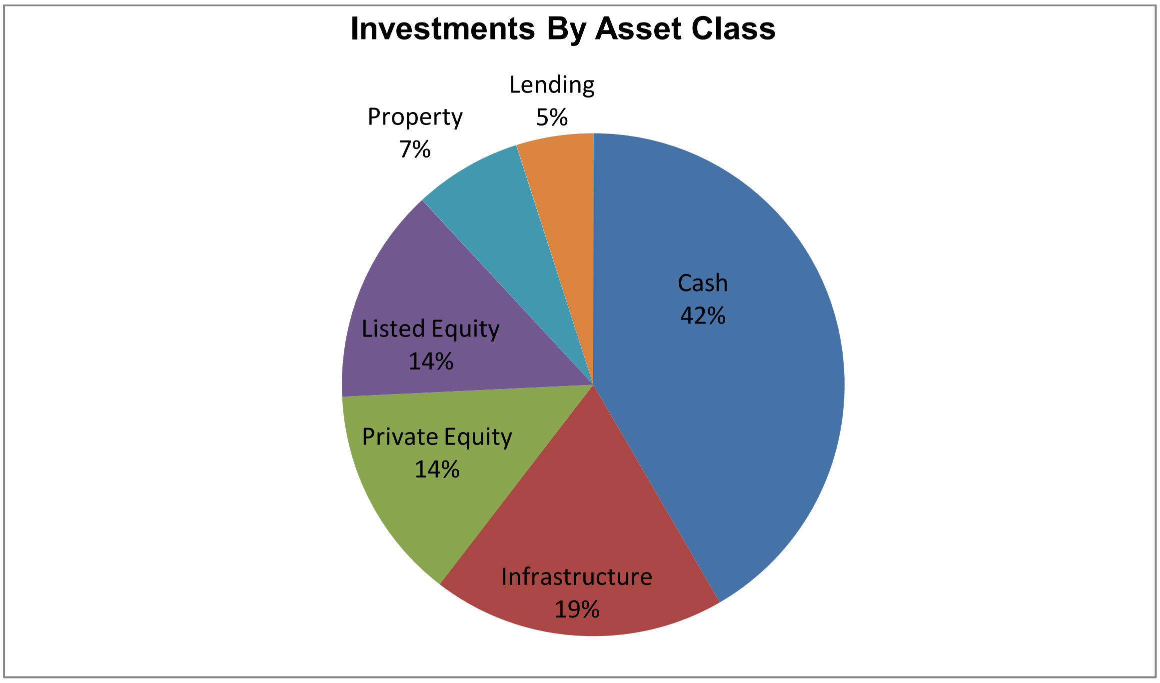

Keybridge Capital is a financial services company that has invested in, or lent to, transactions which predominantly are in the core asset classes of property, aviation, lending, shipping and infrastructure.

For further information, please contact:

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