

18 September 2015

The Manager
 ASX Markets Announcements
 Australian Securities Exchange
 Exchange Centre
 Level 4, 20 Bridge Street
 Sydney NSW 2000

Via Electronic Lodgement

Monthly Net Asset Value Per Share – August 2015

Date	Unaudited NAV per share after tax
31 August 2015	20.9 cents [^] (20.7 cents on an ex-dividend basis)
31 July 2015	20.3 cents*

* Based on 159,354,286 quoted shares on issue

[^] Keybridge shares traded ex-dividend on 15 September 2015, entitling shareholders at that time to a 0.25 cents per share (\$0.4 million) fully franked dividend.

As at 31 August 2015, the value of Keybridge's investments by asset class was as follows:

	August 2015		July 2015	
	AUD million	% of total	AUD million	% of total
Cash	1.7	4%	2.8	7%
Listed Equity	15.9	39%	13.8	35%
Infrastructure	7.4	18%	7.0	18%
Private Equity	7.0	17%	6.8	17%
Funds Management	3.8	9%	3.8	10%
Insurance	3.2	8%	3.2	8%
Property	1.9	5%	2.3	6%
	40.9	100%	39.7	100%
Net Short Term-Liabilities*	2.6		2.4	
Convertible Redeemable Promissory Notes	5.0		5.0	
Net Assets	33.3		32.3	

* Net of current assets

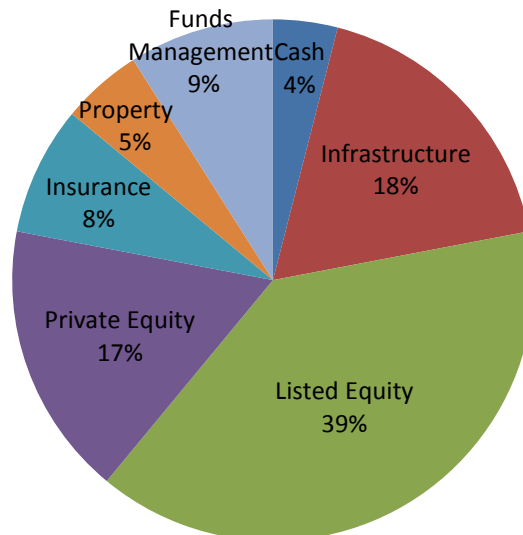
Currency Exposure

The breakdown of Keybridge's net currency exposure, as a percentage of total NAV (Australian Dollar equivalent) is as follows:

	Net Foreign Currency Assets % of NAV
Australian Dollars	75%
Euros	13%
US Dollars	10%
New Zealand Dollars	2%

This net foreign currency asset position means that Keybridge incurs translation losses when the Australian Dollar appreciates in value against the US Dollar, Euro and NZ Dollar.

Investments By Asset Class



Keybridge Capital is a financial services company that has invested in, or lent to, transactions which predominantly are in the core asset classes of funds management, infrastructure, listed equity, private equity, insurance, property and lending.

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