

ASX ANNOUNCEMENT

ASX: KBC

29 July 2016

RESULTS OF GENERAL MEETING AND BOARD CHANGED**Results of General Meeting**

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise that details of the resolutions and the proxies received in respect of each resolution considered by the Keybridge Capital Limited General Meeting are set out in the attached proxy summary.

Board Changes

As a result of Andrew Moffat's departure from the Board, the deputy chairman Bill Brown's election as chairman takes effect immediately.

The Company also acknowledges the appointment of new directors representing Bentley Capital Limited, Simon Cato and William Johnson.

Yours faithfully,



Ian Pamensky
Company Secretary
+ 61 3 8687 2267

Att.

Keybridge Capital Limited (KBC)

ABN 16 088 267 190

General Meeting of Keybridge Capital Limited

Date of Meeting: 29/07/2016

As required by section 251AA(2) of the Corporation Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	How the shareholder directed the proxy vote				How the votes where cast in person or by proxy on a poll		
	Votes For	Votes Against	Votes Discretionary	Votes Abstain	For	Against	Abstain *
[1] REMOVAL OF MR ANDREW GRAEME MOFFAT AS A DIRECTOR	78,292,250.00	54,146,411.00	1,282,550.00	550,000.00	80,312,838.00	55,828,961.00	550,000.00
[2] ELECTION OF SIMON KENNETH CATO AS A DIRECTOR	71,885,336.00	57,608,192.00	1,282,550.00	3,495,133.00	73,905,924.00	59,290,742.00	3,495,133.00
[3] ELECTION OF WILLIAM MATTHEW JOHNSON AS A DIRECTOR	71,875,336.00	57,618,192.00	1,282,550.00	3,495,133.00	71,895,924.00	61,300,742.00	3,495,133.00
[4] REMOVAL OF OTHER DIRECTORS APPOINTED	71,836,485.00	54,670,266.00	1,332,550.00	6,431,910.00	71,857,073.00	56,322,816.00	8,511,910.00

* Note that votes relating to a person abstaining to vote on a resolution are not counted in determining the result of the poll.