

ASX MARKET ANNOUNCEMENT

ASX Code: KBC

Friday, 14 October 2016

WITHDRAWAL OF APPENDIX 3B ANNOUNCEMENT

Keybridge Capital Limited (ASX:KBC) refers to an ASX market announcement earlier today entitled "[Appendix 3B – Cancellation of Employee Share Plan Shares](#)" incorrectly advising the cancellation of 6,000,000 unlisted fully paid ordinary shares issued under the Company's employee share plan.

The Company advises that these shares have not been cancelled and the announcement was lodged in error.

The Company confirms that the current issued share capital remains unchanged¹, as follows:

- 158,812,327 listed fully paid ordinary shares (ASX:KBC); and
- 15,000,000 unlisted fully paid ordinary shares (ASX: KBCAI) held in escrow pursuant to the terms of the Company's [Executive Share Plan](#)².

In addition, the Company has 4,401,047 listed Convertible Redeemable Promissory Notes (**CRPN**) (ASX: KBCPA) on issue.

FOR FURTHER INFORMATION:

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ABOUT [KEYBRIDGE CAPITAL LIMITED](#) (ASX: [KBC](#))

KBC is an investment and financial services group with a diversified portfolio of listed and unlisted investments in solar, private equity, life insurance, property and funds management assets amongst others, including strategic holdings in [HHY Fund](#) (ASX:HHY), [Molopo Energy Limited](#) (ASX:MPO), [PTB Group Limited](#) (ASX:PTB), [Metgasco Limited](#) (ASX: MEL) and [NAOS Absolute Opportunities Company Limited](#) (ASX:NAC).

1 Refer KBC's ASX announcement dated [22 July 2016: Appendix 3B – Cancellation of Employee Share Plan Shares](#)

2 Refer KBC's ASX announcement dated [19 December 2014: Appendix 3B – Further Details Regarding Further Issuance of Loan Funded Shares](#) and KBC's [2014 Notice of Annual General Meeting documentation](#) lodged on ASX on 30 October 2014