

ASX MARKET ANNOUNCEMENT

Wednesday, 8 November 2017

ASX Codes : KBC; KBCPA

DECLARATION OF DIVIDEND

The Directors of Keybridge Capital Limited (ASX:KBC) are pleased to announce the payment of a 0.50 cent per share fully franked dividend:

Dividend	Record Date	Expected Payment Date	Franking
0.50 cent per share	30 November 2017	8 December 2017	100% franked

Suspension of Dividend Reinvestment Plan (DRP)

Keybridge's [DRP](#)¹ will not apply to this dividend.

Payment of Dividends via Direct Credit to Australian Financial Institution

Keybridge advises that dividends will be paid only via electronic funds transfer/direct credit into a shareholder's nominated Australian Financial Institution Account. As previously announced on ASX and notified to shareholders on [11 March 2015](#)², dividends will no longer be paid by cheque to reduce costs and administration.

Shareholders who wish to receive their dividends via direct credit should provide their Australian Financial Institution Account details to the Share Registry for processing via the following methods:

- By providing details online via the Share Registry website:
<https://www.registrydirect.com.au/shareholders/>
- By completing a [Request for Direct Credit of Payments Form](#), a copy of which is attached.

Accumulated (unpaid) dividends will be paid out upon receipt of a shareholders' nominated Australian Financial Institution Account details.

Overseas based shareholders without an Australian Financial Institution Account will also continue to receive their dividends via cheque.

FOR FURTHER INFORMATION:

John Patton
Chairman
Tel: +61 3 9686 7000
Email: jpatton@keybridge.com.au

Victor Ho
Company Secretary
Tel: +61 8 9214 9767
Email: cosec@keybridge.com.au

ABOUT [KEYBRIDGE CAPITAL LIMITED](#) (ASX: [KBC](#))

Keybridge is an investment and financial services group with a diversified portfolio of listed and unlisted investments/loan assets including in the solar sector (Spain), private equity (US), life insurance (New Zealand), property and funds management sectors and strategic holdings in HHY Fund (ASX:[HHY](#)), Molopo Energy Limited (ASX:[MPO](#)) and Metgasco Limited (ASX: [MEL](#)). Keybridge is also the Investment Manager of HHY.

1 Refer Keybridge's ASX Announcement dated [27 February 2015: Amendments to Dividend Reinvestment Plan Rules](#)

2 Refer Keybridge's ASX Announcement dated [11 March 2015: Dividend Update](#)

Direct credit

Company, Trust, Warrant or Product in which investment is held

All registry communications to:
Online
www.registrydirect.com.au
By Mail

Registry Direct

PO Box 18366

Collins Street East VIC 8003

Telephone

1300 55 66 35 (within Australia)

+61 3 9020 7934 (outside Australia)

+61 3 9111 5652 (Facsimile)

Full Name(s) of Registered Holding

Account Designation

Registered Address

Postcode

 Securityholder Reference Number (SRN)
 Or Holder Identification Number
 (HIN) or Share Certificate Number

A REQUEST FOR DIRECT CREDIT OF PAYMENTS

Please use a BLACK pen. Print CAPITAL letters inside the combed boxes below.

Insert details of your Australian Financial Institution, Branch and Account into which you wish to have your payments made. This request will not cancel any reinvestment plan participation (if any) unless we receive specific instructions from you. A detailed payment advice will be provided for each payment.

A direct credit request form is required for each holding.

Name(s) in which your account is held

BSB Number (must be 6 digits)

Account Number

Name of Financial Institution

Branch Suburb/Town

B SIGNATURE(S) OF SECURITYHOLDER(S) THIS MUST BE COMPLETE

Securityholder 1 (Individual)

Joint Securityholder 2 (Individual)

Joint Securityholder 3 (Individual)

 Sole Director and Sole Company
 Secretary/Director

Director/Company Secretary

Contact mobile number

Date

Signing Instructions: This form should be signed by the securityholder. If a joint holding, all securityholders should sign. If signed by the securityholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth) (or for New Zealand companies, the *Companies Act 1993*).