

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

|                                |                |
|--------------------------------|----------------|
| Name of entity                 | ABN            |
| Kingsgate Consolidated Limited | 42 000 837 472 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |              |
|---|-----------------------------------|--------------|
| 1 | Type of buy-back                  | On market    |
| 2 | Date Appendix 3C was given to ASX | 8 April 2005 |

### Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

|   |                                                                                                                             | Before previous day | Previous day |
|---|-----------------------------------------------------------------------------------------------------------------------------|---------------------|--------------|
| 3 | Number of shares bought back or if buy-back is an equal access scheme, in relation to which ,acceptances have been received | 470,477             | 4,000        |
| 4 | Total consideration paid or payable for the shares                                                                          | \$1,339,428.17      | \$12,380     |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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|   |                                      | <b>Before previous day</b>                                                                                 | <b>Previous day</b>                                                                                                         |
|---|--------------------------------------|------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|
| 5 | If buy-back is an on-market buy-back | Highest price paid: \$3.38<br>Date: 16 August 2005<br><br>Lowest price paid: \$2.20<br>Date: 26 April 2005 | Highest price paid:<br>\$ 3.10<br><br>Lowest price paid:<br>\$ 3.09<br><br>Highest price allowed<br>under rule 7.33: \$3.44 |

**Participation by directors**

6 Deleted 30/9/2001.

None

**How many shares may still be bought back?**

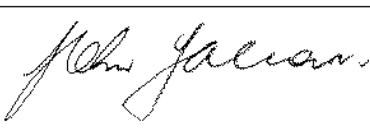
7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

8,143,472

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



(Company Secretary)

Date: 30 August 2005

Print name:

John Falconer

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+ See chapter 19 for defined terms.