



Kingsgate

Consolidated Limited

ABN 42 000 837 472

8 November 2005

Via ASX Online
(38 pages including cover letter)

Manager, Company Announcements
Australian Stock Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir,

CEO'S PRESENTATION – AGM 2005

Please find attached the CEO's Presentation for our 2005 Annual General Meeting.

Yours faithfully,
KINGSGATE CONSOLIDATED LIMITED



JOHN FALCONER
Company Secretary

welcome



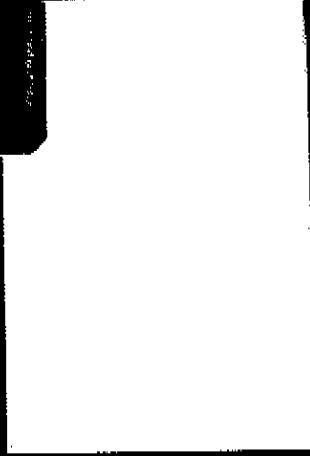
Annual General Meeting 2005

Chairman's Address



11/11

CEO's Summary



A Distinctive Gold Company



roduction



ofit



rowth

1

Distinctive Results

Increasing, Low cost

Lowest Quartile

World's lowest

Organic Exploration

High & Consistent

Growth & Return

**Increasing
Return Profile**

**Return
Focus**

Organic Growth

Dividend

300,000

150,000.0%

Reserves

Reserves

Increasing Production Profile

Experts Finding & Mining



Expertise a transferable asset

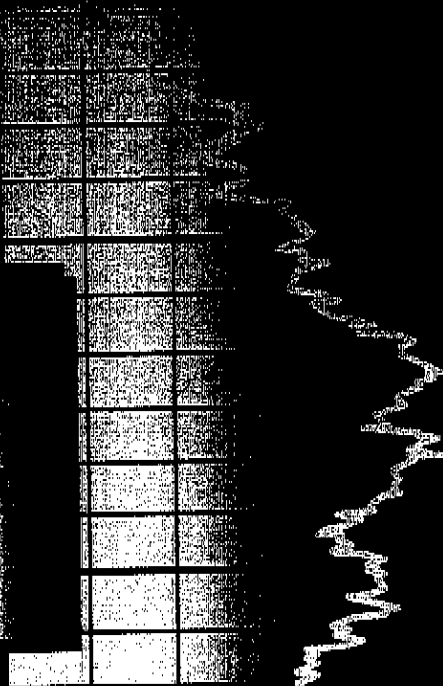
Total Returns Focus

Balance Sheet
No Debt

Dividend Payout
Ratio ~ 50%

Share Structure
Low growth leverage

Kingsgate



Organic Growth

Doubled in 15 months



Doubled in 12 months



Growth over next few years

Province confirmed



A Distinctive Gold Mine

**High
Dividends**

**Low Cost
Growth**

Profitable

**Rapid
Growth**

**Solid
Production**

**Sustainable
& Safe**



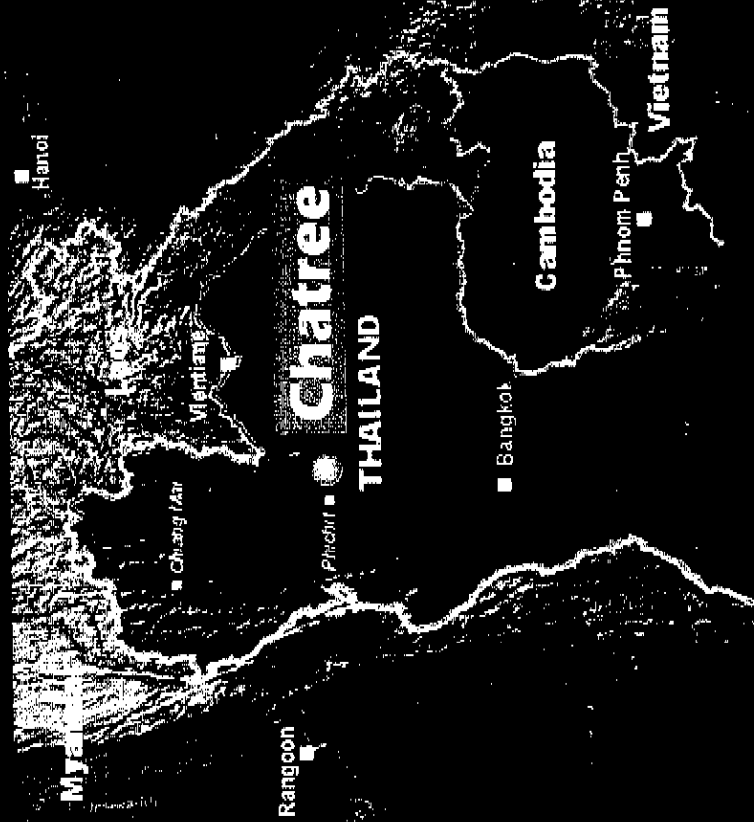
Chatree Location

 **Sealed Road Access**

 **Bangkok 3.5 hours**

 **Power Line - 1 Km**

 **Employees:**



Phuket

Kingsgate 2004/5 Snapshot

2004 - 05

A\$ 8.7 million

7 c / share

125,550

NTM

Annual Summary

2004 - 05

126,550

212

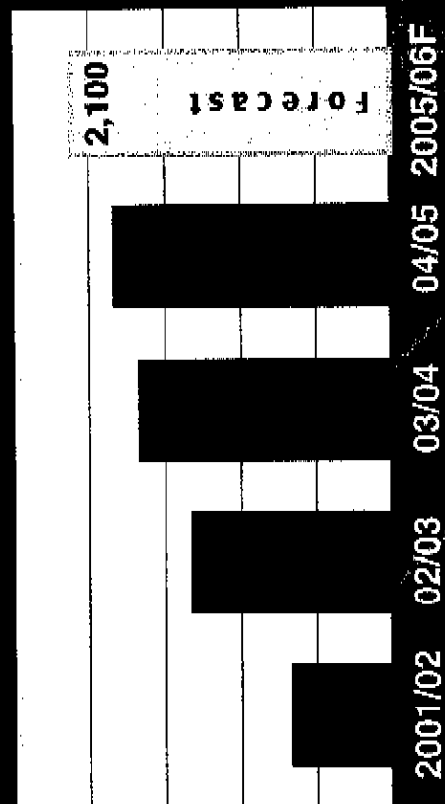
9

18

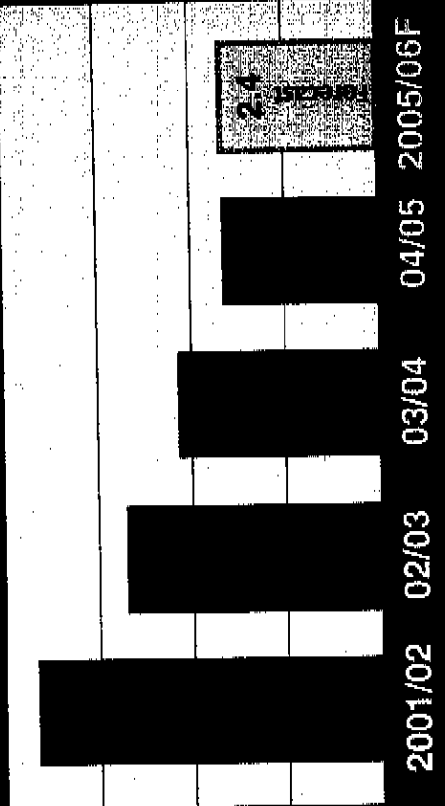
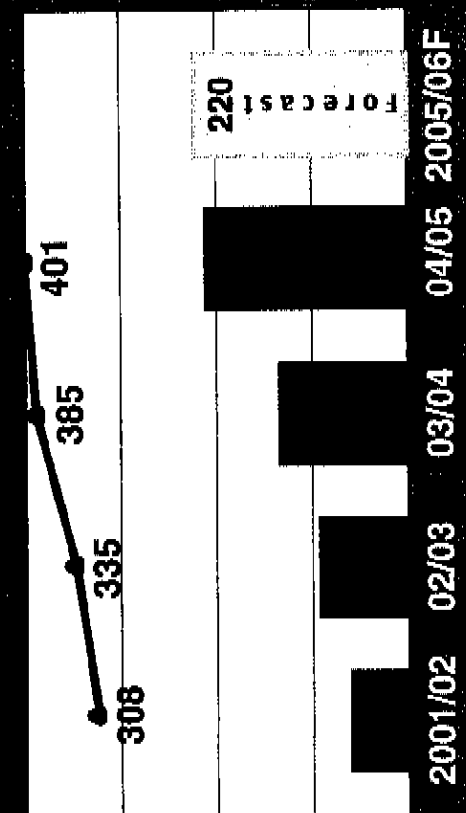
72

Operational Performance

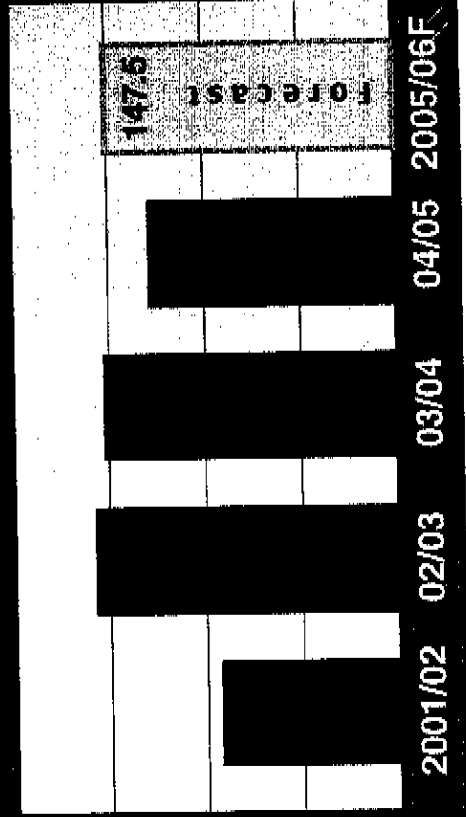
Value (M)



Value (M)



Value (M)



Chatree Gold Mine

Current mining lease boundary



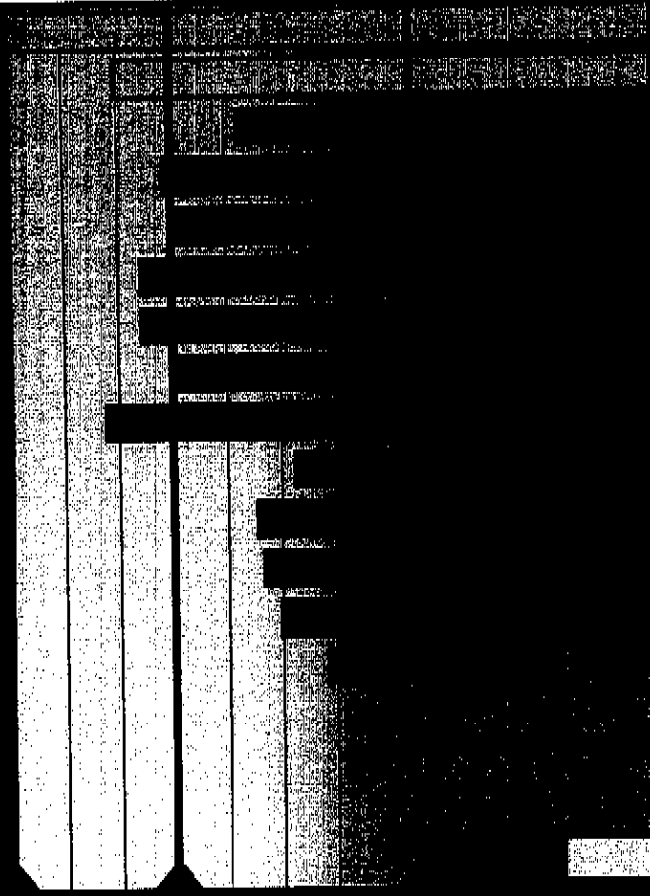
Chatree mine ('C' Pit & Plant)
looking north to Chatree North (proposed 'A' Pit)

Plant Expansion

▶▶▶
Pebble/Scats Crusher
Oct - Dec 05, 2.35mtpa

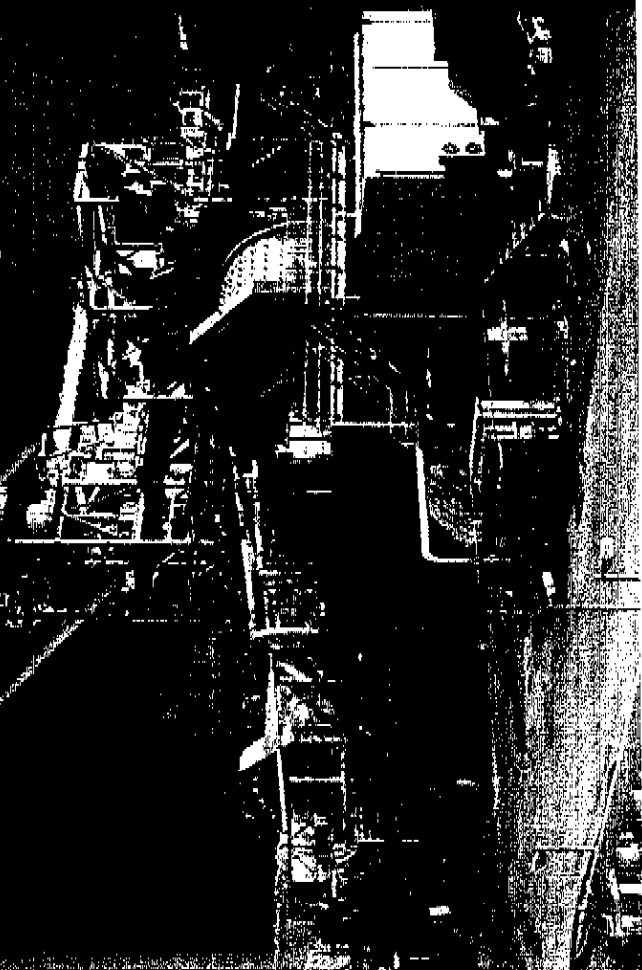
▶▶▶
SAG Mill
Dec 03, 1.8mtpa

▶▶▶
Original Plant
Nov 01, 0.9mtpa



Annualised Throughput

ion due
ber 05



Operational Excellence

Proven Excellence in Operating Team

« Award Winning/World Class Safety Record



« Environmentally Compliant Operation



« ISO Standard Accredited & Audited



« Sustainability 'A' Rating - Reputex Survey

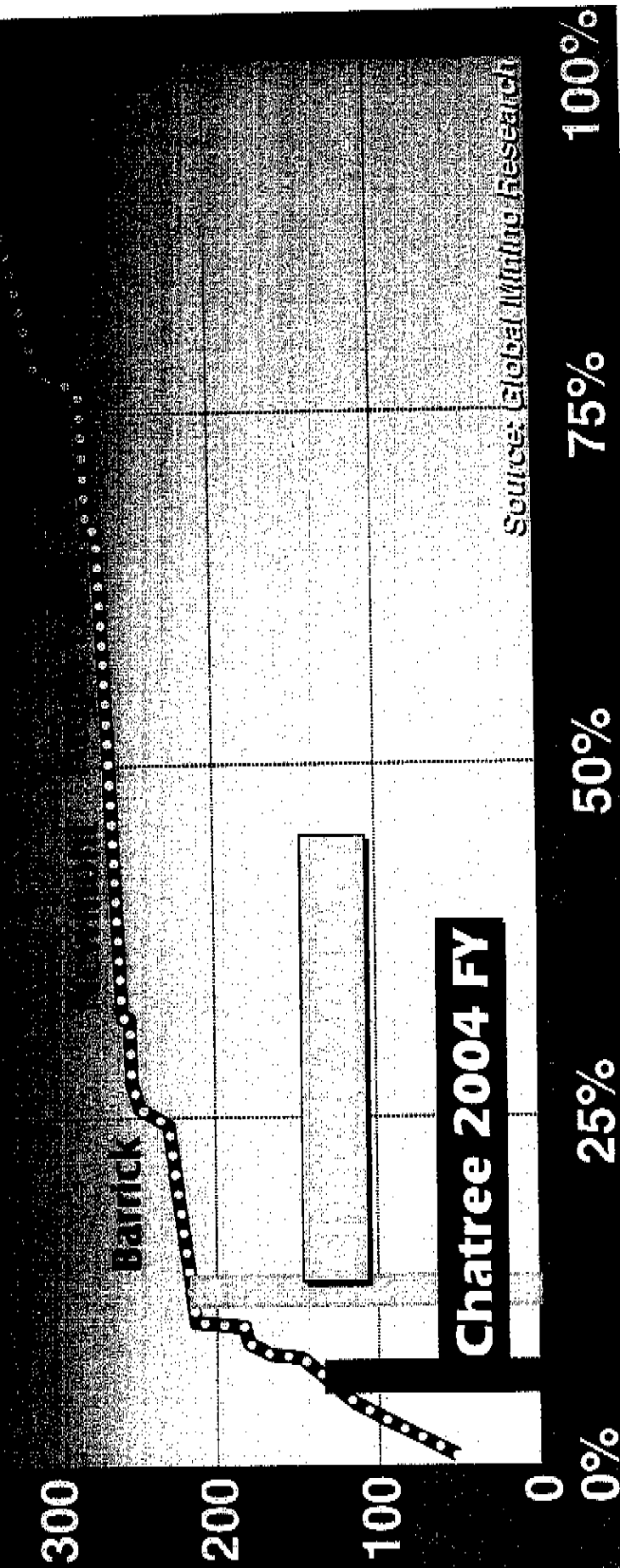


Global Cash Cost Performance

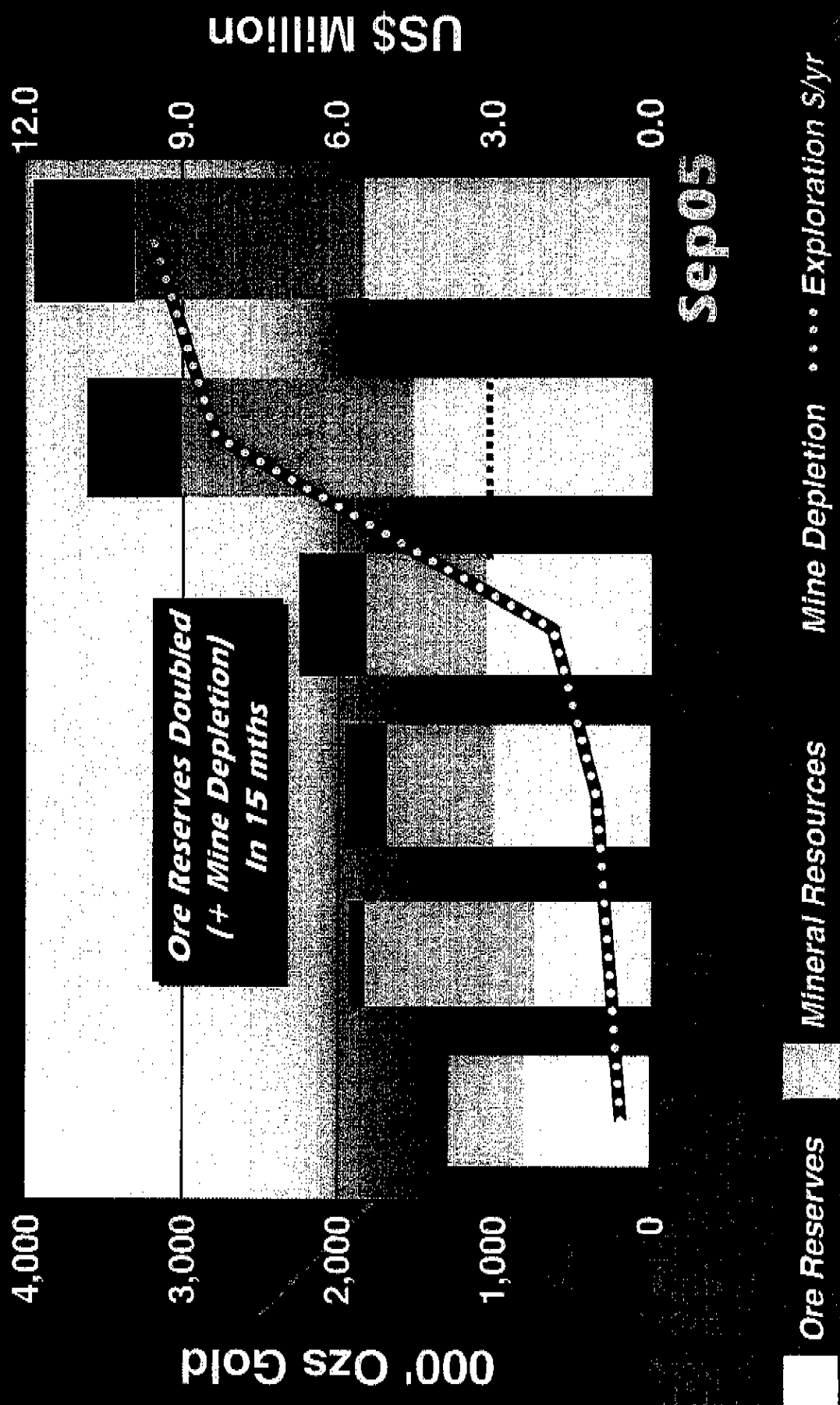
US\$/oz
500
400
300
200
100
0

**Global Cash Cost Curve
2005**

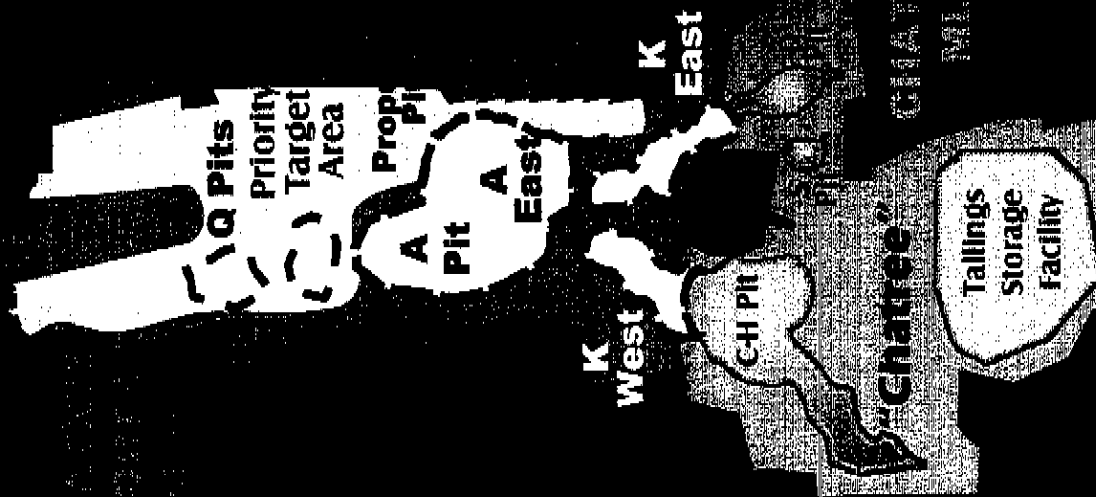
Current Gold Price



Resources & Ore Reserves



Chatree & Chatree North



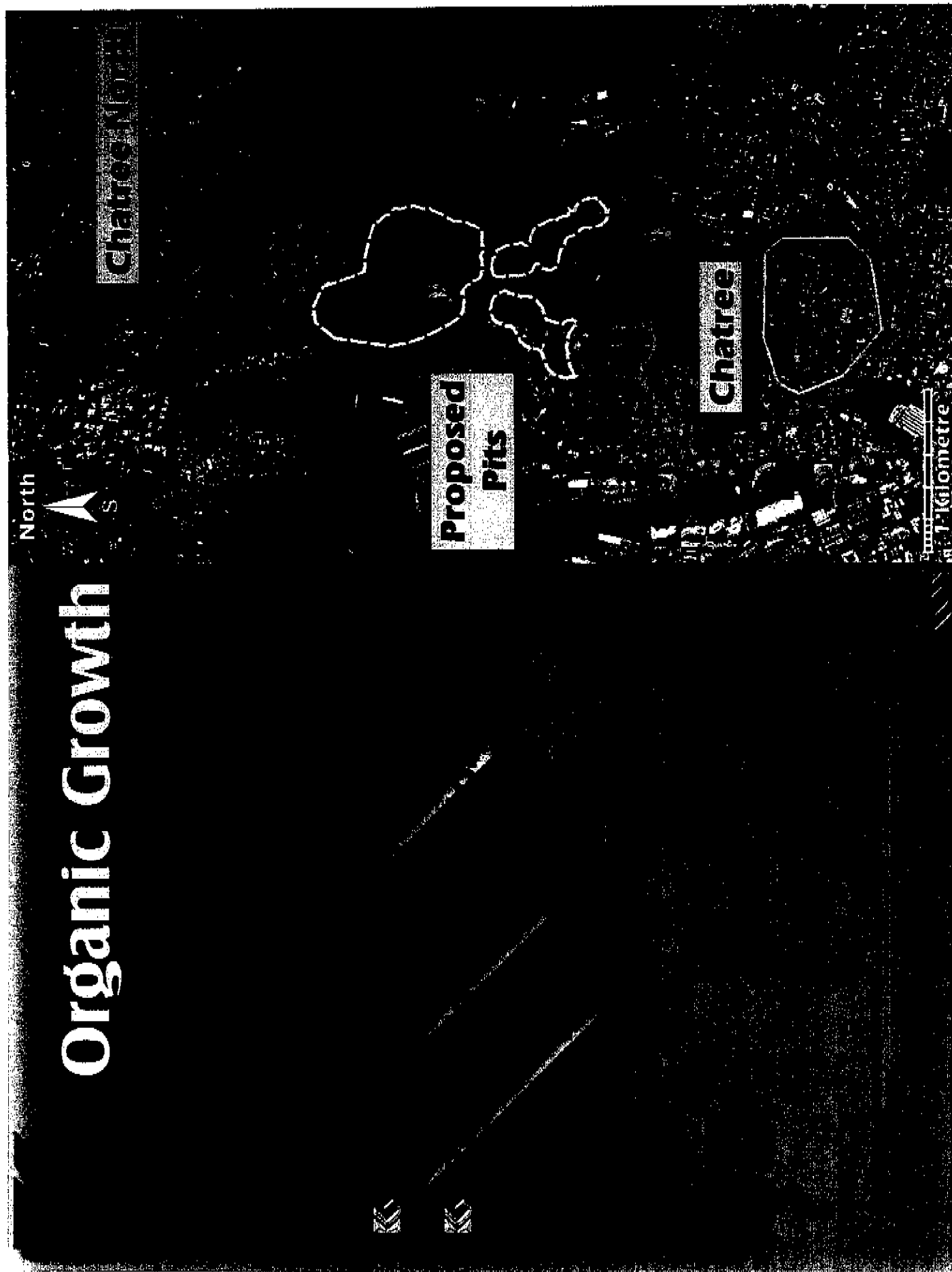
1.0 Kilometre
1 Mile

Chatree North MLA



**New
Mining
Lease**

Chatree



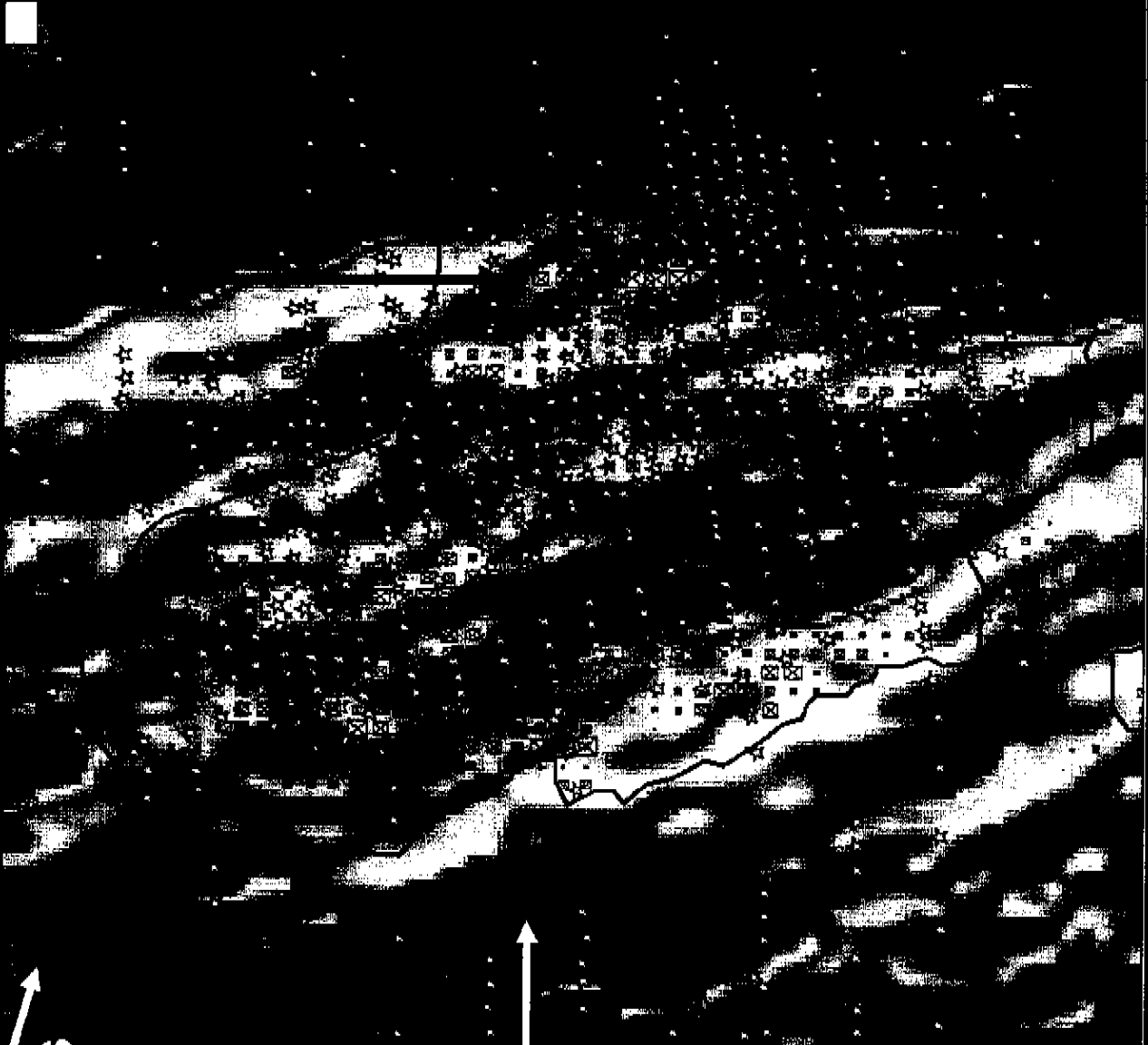
Discovery Record

Eighteen months

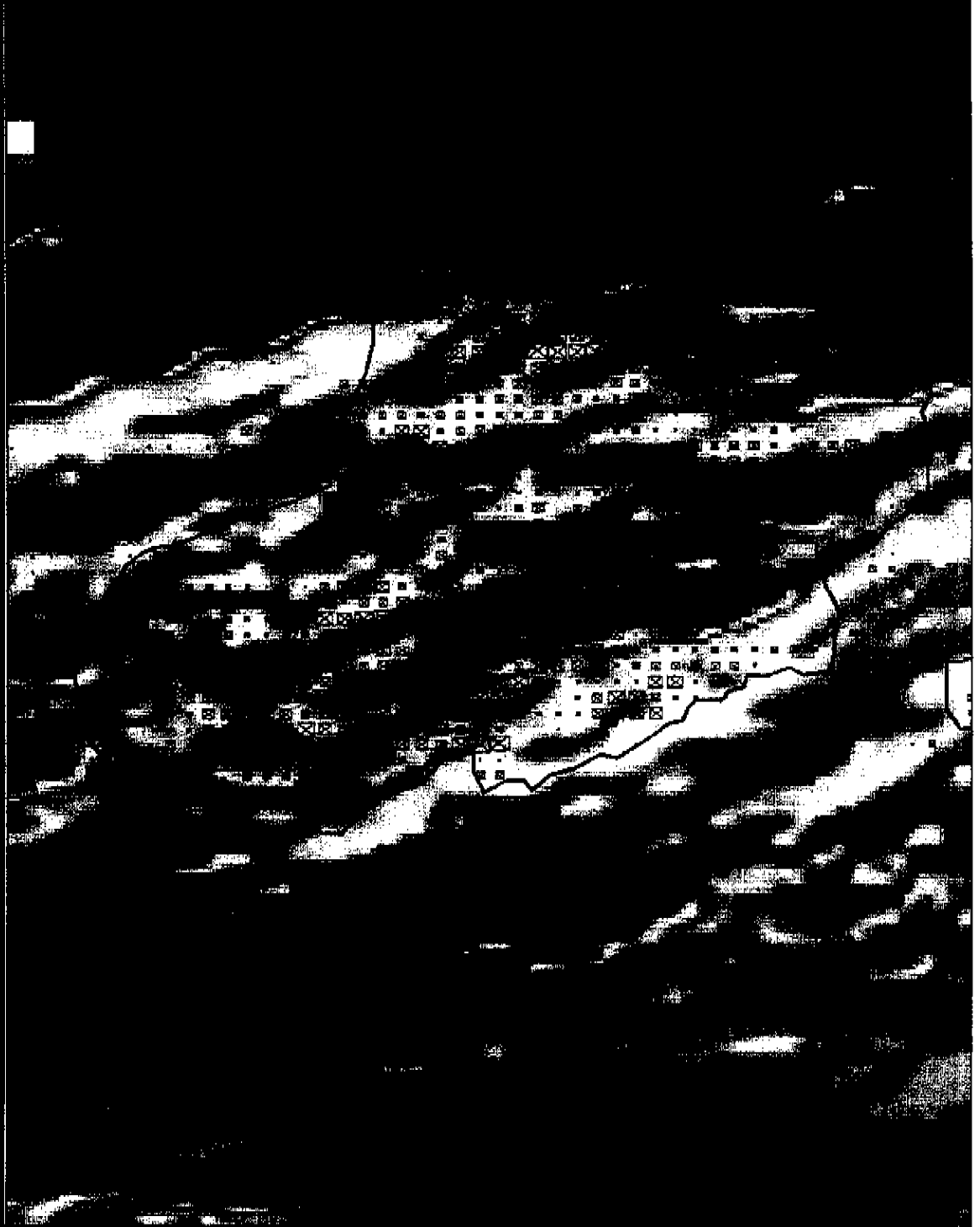
Resistivity
Anomalies

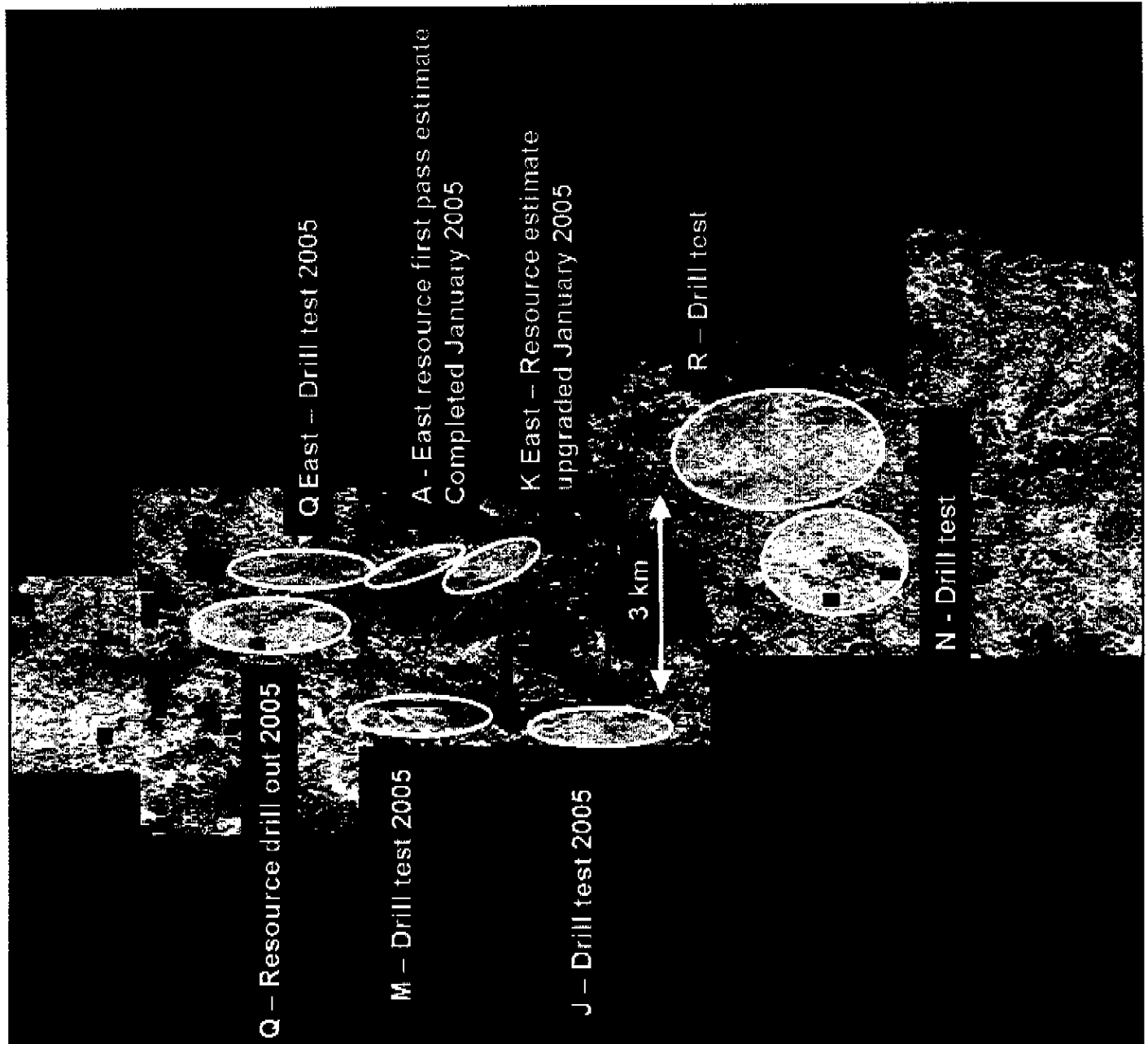
Optimized pit on
current resources

Stars:
>0.02 ppm Au



Chatree North - a growing resource





Greenfields:
39 new regional Au
prospects discovered

Discoveries based on:
Regional mapping

Stream sediment

Exploration Drilling



• RC

0 1km

Exploration Leases

Before Mid 2003



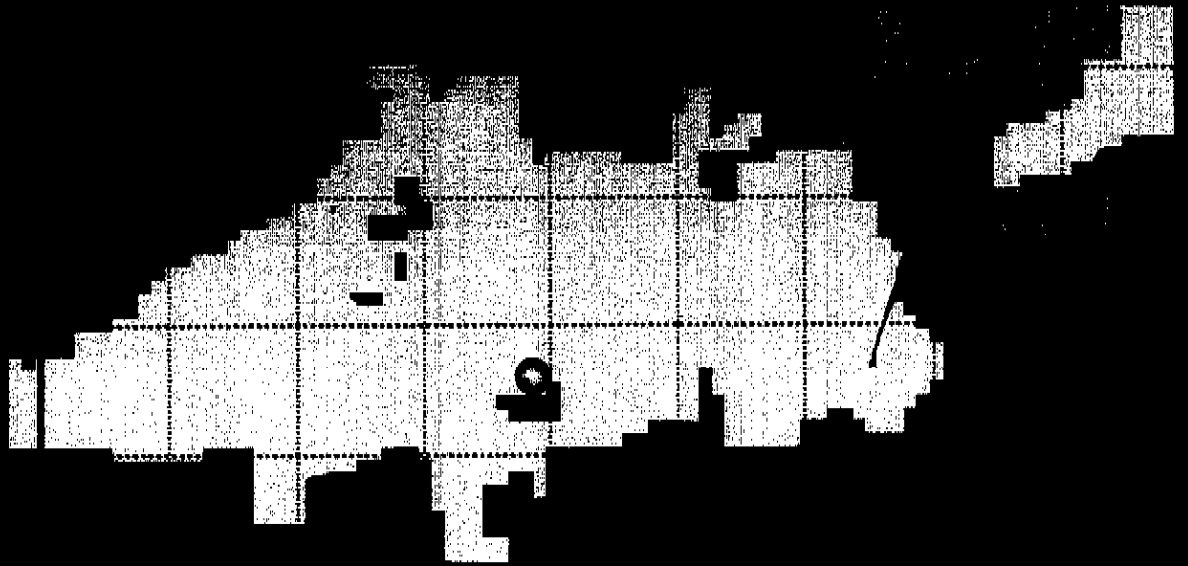
October 2003



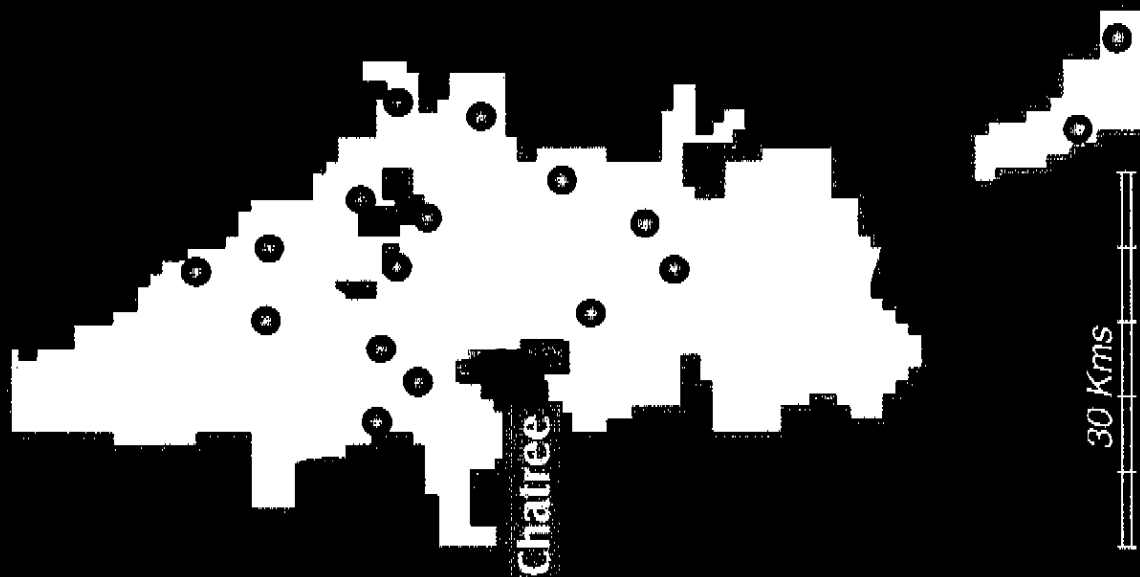
March-April 2004



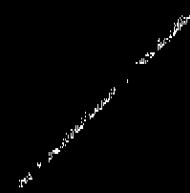
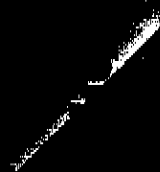
October 2005



Regional Prospects



Selldown - under Kingsgate Control



Selldown - Current Incentives

08-NOV-2005 16:06 FROM KINGSGATE TO 1900999279

2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
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100% Ownership				49-100% Ownership				49 - 60% Ownership				
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ZERO
Tax

15%
Tax

30%
Tax

Initial B.O.I.
Incentives

Selldown of
Thai Entity

Selldown of Thai Entity
COMPLETE

No B.O.I.
Incentives

New Mining Lease & Expansion



11/11/05

Timely Opportunities - Goldstar

Acquisitions continually assessed

South America - Exploration



ANDREW LOW SUBMISSION
DISTRICTS



Production, Profit & Growth



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