



Kingsgate

Consolidated Limited

ABN 42 000 837 472

14 November 2005

Via ASX Online
(1 pages including cover letter)

Manager, Company Announcements
Australian Stock Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir,

RESIGNATION OF CHIEF FINANCIAL OFFICER

The Chief Financial Officer, Mr. Niall Lenahan, has tendered his resignation from the company, effective from 31 January 2006. His replacement will be announced in due course.

Yours faithfully,
KINGSGATE CONSOLIDATED LIMITED

JOHN FALCONER
Company Secretary