



Kingsgate

Consolidated Limited

ABN 42 000 837 472

23 December 2005

4 Pages (including this page)

The Manager
Company Announcements
Australian Stock Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir,

ASIC Form 484 – Cancellation of Shares

Pursuant to listing Rule 3.8A, we enclose a copy of Form 484 which the Company lodged today with the Australian Securities and Investments Commission.

KINGSGATE CONSOLIDATED LIMITED



JOHN FALCONER
Company Secretary

Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

A1 Change of address

A2 Change of name - officeholders or members

A3 Change - ultimate holding company

B1 Cease company officeholder

B2 Appoint company officeholder

B3 Special purpose company

C1 Cancellation of shares

C2 Issue of shares

C3 Change to share structure

C4 Changes to the register of members

All mandatory fields will be identified with an *.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Refer to guide for information about
corporate key.

Company name *

Kingsgate Consolidated Limited

ACN/ABN *

42 000 837 472

Corporate key *

62581337

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

John Falconer

ASIC registered agent number (if applicable)

Telephone number

02 9223 8044

Postal address

Level 8 Suite 801

14 Martin Place Sydney NSW 2000

Total number of pages including this cover sheet

3

Please provide an estimate of the time taken to complete this form

hrs mins

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this cover sheet and the attached sections of this form are true and complete.

Name *

John Falconer

Capacity *

☐ Director

☒ Company secretary

Signature



Date signed

23/12/2005

(dd/mm/yyyy)

This form must be
SIGNED and
DATED by a current
officeholder after it is
PRINTED

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

For help or more information

Telephone 03 5177 3900

Email Click here to send ASIC an email

Web www.asic.gov.au

Change Notification Page

Please notify the changes you wish to make by selecting at least one of the tick boxes available below. Your tickbox selections will generate the appropriate section(s) which will appear after this page.

- A1 ☐ Change of address
- A2 ☐ Change a name for officeholder or members
- A3 ☐ Change of ultimate holding company details
- B1 ☐ Cease an officeholder
- B2 ☐ Appoint an officeholder
- B3 ☐ Change to special purpose company status

Click on the button below if you need assistance in making your selection

[Form 484 Guide](#)

Once you have made all your selections, scroll down to complete the required sections

To notify ASIC of changes to the shares and/or members register, select the appropriate tickbox below.
Please wait until the table displays showing the appropriate sections that you should complete.

	C1 - Cancellation of shares	C2 - Issue of shares	C3 - Change to share structure table	C4 - Change to members register
C ☐ Issue of shares				
C ☒ Cancellation of shares				
☐ Proprietary company				
☒ Public company				
☐ If in response to the Annual company statement				
☒ If not in response to the Annual company statement	✓	Not required	Not required	Not required

- C ☐ Transfer of shares
- C ☐ Changes to amounts paid
- C ☐ Changes to beneficial ownership

Once you have made all your selections, scroll down to complete the required sections

To notify ASIC about a division or conversion of a class of shares, you must lodge a form 211 within 28 days of the change occurring.

To notify ASIC about a conversion of shares into larger or smaller numbers, you must lodge a form 2205B within 28 days of the change occurring.

C1 Cancellation of shares

Reason for cancellation

Please indicate the reason that shares have been cancelled (select one or more boxes)

- ☐ Redeemable preference shares – s.254J
- ☐ Capital reduction – s.256A – s.256E
- ☒ Share buy-back – ss.257H(3)
 - ☐ Minimum holding buy-back by listed company
 - ☒ Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place.
- ☐ Forfeited shares – s.258D
- ☐ Shares returned to a public company – ss.258E(2) & (3)
- ☐ Other

Details of cancelled shares

List the details of shares cancelled in the following table

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	49006	191233.87

Earliest date of change

Please indicate the earliest date that any of the above changes occurred *

25/11/2005 (dd/mm/yyyy)

Lodgement details

Is this document being lodged to update the Annual Company Statement that was sent to you?

- ☐ Yes
- ☐ No