

Form 605

Corporations Law
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme Kingsgate Consolidated Limited

ACN/ARSN 000 837 472

1. Details of substantial holder (1)

Name Bank of America Corporation and its related bodies corporate

ACN/ARSN (if applicable): _____

The holder ceased to be a substantial shareholder on **25 February 2014**

The previous notice was given to the company on **27 February 2014**

The previous notice was dated **24 February 2014**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
25-Feb-2014	Merrill Lynch (Australia) Futures Ltd	Sell	19,225	Ordinary (14,999)	(14,999)
25-Feb-2014	Merrill Lynch (Australia) Futures Ltd	Sell	44,271	Ordinary (33,999)	(33,999)
25-Feb-2014	Merrill Lynch (Australia) Futures Ltd	Buy	(18,096)	Ordinary 13,974	13,974
25-Feb-2014	Merrill Lynch (Australia) Futures Ltd	Sell	6,027	Ordinary (4,656)	(4,656)
25-Feb-2014	Merrill Lynch (Australia) Futures Ltd	Sell	89,243	Ordinary (68,538)	(68,538)
25-Feb-2014	Merrill Lynch International	Securities returned	N/A	Ordinary (120,000)	(120,000)
25-Feb-2014	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary 93,000	93,000
25-Feb-2014	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary 14,000	14,000

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International	2 King Edward Street, London EC1A 1HQ, United Kingdom
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch, Pierce, Fenner & Smith Incorporated	One Bryant Park, New York NY 10036, USA
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
MLEQ Nominees Pty Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia

SIGNATURE

Print Name: Roland Chan

Capacity: Authorised signatory

Sign Here:



Date: 28 February 2014

Appendix: Prescribed information

Type of agreement	International Prime Brokerage Agreement	Securities Loan Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Susquehanna Pacific Pty Ltd	Merrill Lynch International and Brown Brothers Harriman & Co.
Transfer date	25 February 2014.	
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.	
Are there any restrictions on voting rights?	No	
If yes, detail	N/A	
Scheduled return date (if any)	On recall of the securities loan by the securities lender.	
Does the borrower have the right to return early?	Yes	
If yes, detail	Securities borrower will have right to return assets at any time.	
Does the lender have the right to recall early?	Yes	
If yes, detail	Securities lender will have right to recall assets at any time.	
Will the securities be returned on settlement?	Yes	
If yes, detail any exceptions	N/A	

Type of agreement	Master Securities Lending Agreement	Australian Master Securities Lending Agreement	Global Master Securities Lending Agreement
Parties to agreement	Merrill Lynch, Pierce, Fenner & Smith Incorporated and JPMorgan Chase Bank, N.A.	Merrill Lynch Equities (Australia) Limited and Citibank, N.A.	Merrill Lynch International and the Bank of New York Mellon
Transfer date	25 February 2014.		
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.		
Are there any restrictions on voting rights?	No		
If yes, detail	N/A		
Scheduled return date (if any)	On recall of the securities loan by the securities lender.		
Does the borrower have the right to return early?	Yes		
If yes, detail	Securities borrower will have right to return assets at any time.		
Does the lender have the right to recall early?	Yes		
If yes, detail	Securities lender will have right to recall assets at any time.		
Will the securities be returned on settlement?	Yes		
If yes, detail any exceptions	N/A		

Type of agreement	Global Master Securities Lending Agreement	Global Master Securities Lending Agreement	Global Master Securities Lending Agreement
Parties to agreement	Merrill Lynch International and Getco Asia Pte. Ltd	Merrill Lynch International and Securities Finance Trust Company	Merrill Lynch International and Zurcher Kantonalbank
Transfer date	25 February 2014.		
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.		
Are there any restrictions on voting rights?	No		
If yes, detail	N/A		
Scheduled return date (if any)	On recall of the securities loan by the securities lender.		
Does the borrower have the right to return early?	Yes		
If yes, detail	Securities borrower will have right to return assets at any time.		
Does the lender have the right to recall early?	Yes		
If yes, detail	Securities lender will have right to recall assets at any time.		
Will the securities be returned on settlement?	Yes		
If yes, detail any exceptions	N/A		

Type of agreement	Master Securities Lending Agreement	Master Securities Borrowing Agreement	Global Master Securities Lending Agreement
Parties to agreement	Merrill Lynch, Pierce, Fenner & Smith Incorporated and Citibank, N.A.	Merrill Lynch, Pierce, Fenner & Smith Incorporated and the Northern Trust Company	Merrill Lynch International and ABN AMRO Mellon Global Securities Services B.V.
Transfer date	25 February 2014.		
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.		
Are there any restrictions on voting rights?	No		
If yes, detail	N/A		
Scheduled return date (if any)	On recall of the securities loan by the securities lender.		
Does the borrower have the right to return early?	Yes		
If yes, detail	Securities borrower will have right to return assets at any time.		
Does the lender have the right to recall early?	Yes		
If yes, detail	Securities lender will have right to recall assets at any time.		
Will the securities be returned on settlement?	Yes		
If yes, detail any exceptions	N/A		

Type of agreement	Master Securities Loan Agreement	
Parties to agreement	Merrill Lynch, Pierce, Fenner & Smith Incorporated and ITG Inc.	Merrill Lynch, Pierce, Fenner & Smith Incorporated and Banca IMI Securities Corp.
Transfer date	25 February 2014.	
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.	
Are there any restrictions on voting rights?	No	
If yes, detail	N/A	
Scheduled return date (if any)	On recall of the securities loan by the securities lender.	
Does the borrower have the right to return early?	Yes	
If yes, detail	Securities borrower will have right to return assets at any time.	
Does the lender have the right to recall early?	Yes	
If yes, detail	Securities lender will have right to recall assets at any time.	
Will the securities be returned on settlement?	Yes	
If yes, detail any exceptions	N/A	