

CORPORATE PROFILE

Shares on issue: 52,250,001

Unlisted options: 10,500,000

Cash: \$5.4M (30 September 2022)

Market Capitalisation: \$26.1M*

Debt: Nil

PROJECTS

MICK WELL AND KINGFISHER

Breakthrough high grade rare earth elements discovery in the Gascoyne region of Western Australia

BOOLALOO

Exciting copper and gold potential in the Ashburton region of Western Australia

CORPORATE DIRECTORY

WARREN HALLAM

Non-Executive Chairman

JAMES FARRELL

Executive Director and CEO

ADAM SCHOFIELD

Non-Executive Director

SCOTT HUFFADINE

Non-Executive Director

STEPHEN BROCKHURST

Company Secretary

MEDIA & INVESTOR ENQUIRIES

Peter Taylor, NWR Communications

P: +61 412 036 231

E: peter@nwrcommunications.com.au

ABN: 96 629 675 216

P: +61 8 9481 0389

E: info@kingfishermining.com.au

Unit 2, 106 Robinson Avenue

Belmont WA 6104 AUSTRALIA

* Based on a share price of \$0.50 as of 26 October 2022

Lodgement of Loyalty Options Prospectus and AGM Update

Loyalty Option Prospectus

Kingfisher Mining Limited (**ASX:KFM**) ("**Kingfisher**" or the "**Company**") is pleased to enclose the Loyalty Options Prospectus referred to in the Company's announcement to the ASX on 30 September 2022.

The prospectus was lodged with the Australian Securities and Investments Commission this morning.

The proposed timetable has been revised with the "Ex" date and the Record Date being pushed back by 1 business day each to 1 November 2022 and 2 November 2022 respectively. Please refer to Section 2 of the Prospectus for the current timetable (rather than the proposed timetable announced to ASX on 30 September 2022).

Annual General Meeting

The Company's Annual General Meeting for the financial year ending 30 June 2022 (AGM) has been called for 9am on 21 November 2022 at level 8, 216 St Georges Terrace Perth.

The notice of meeting for the AGM was released to ASX on 21 October 2022.

The Company notes there was a typographical error in Part 6 of Schedule 4 of the notice of meeting and the reference to 10,000 Options should instead read 1,000 Options (being the minimum number for exercise of the Options the subject of the Prospectus on each occasion).

Accordingly, the Options Terms to be voted on at the AGM will be on the basis that this typographical error has been fixed and the enclosed Prospectus has been prepared on this basis.

Ends

For further information, please contact:

Kingfisher Mining Limited

James Farrell, Executive Director Ph: +61 (08) 9481 0389

E: info@kingfishermining.com.au

Media & Investor Enquiries

Peter Taylor, NWR Communications Ph: +61 412 036 231

E: peter@nwrcommunications.com.au