

15 August 2025

ASX Announcement

Despatch of Non-Renounceable Entitlement Offer Prospectus and Acceptance Form

Kingfisher Mining Limited (**ASX:KFM**) ("**Kingfisher**" or the "**Company**") advises that the Company's prospectus (Prospectus) for a pro-rata non-renounceable entitlement issue of one (1) New Share for every two (2) existing Shares held by those Shareholders registered at the Record Date at an issue price of \$0.04 per New Share to raise up to approximately \$1,334,300 (before costs), together with one (1) free attaching New Option for every two (2) New Shares subscribed for and issued (Offer), was despatched to eligible shareholders today in accordance with the timetable for the Offer set out in the Prospectus.

The Prospectus includes an Entitlement and Acceptance Form outlining eligible shareholders entitlement under the Offer. The closing date for the Offer is 5:00pm (WST) on Tuesday, 26 August 2025 (unless extended).

A letter to ineligible shareholders notifying them of the Offer and their inability to participate has also been dispatched.

Further details of the Offer, including details on how eligible shareholders may accept the Offer, are set out in the Prospectus.

This announcement has been authorised by the Board of Directors of the Company.

Ends

For further information, please contact:

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About Kingfisher Mining Limited

Kingfisher Mining Limited (ASX:KFM) is a mineral exploration company committed to increasing value for shareholders through the acquisition, exploration and development of mineral resource projects throughout Australia. The Company's NSW tenure covers approximately 700km² with a portfolio of early stage and advanced Copper-Gold and Silver-Lead-Zinc projects, over 3 proven mining districts. The Western Australian tenements cover 938km² in the underexplored Gascoyne Mineral Field.

The Company has made a number of breakthrough high grade rare earth elements discoveries in the Gascoyne region where it holds a target strike lengths of more than 54km along the Chalba mineralised corridor and more than 30km along the Lockier mineralised corridor.

To learn more please visit: www.kingfishermining.com.au