

Kentor Gold

Noosa Mining and Exploration Conference

19 July 2012



Corporate Structure

 **KENTOR GOLD**

80%



Andash Mining Company (Kyrgyz Republic)



100%

**Andash
Gold Copper**



100%

Jinka Minerals (Australia)



100%

Jervois
Copper Silver
Gold Lead
Zinc



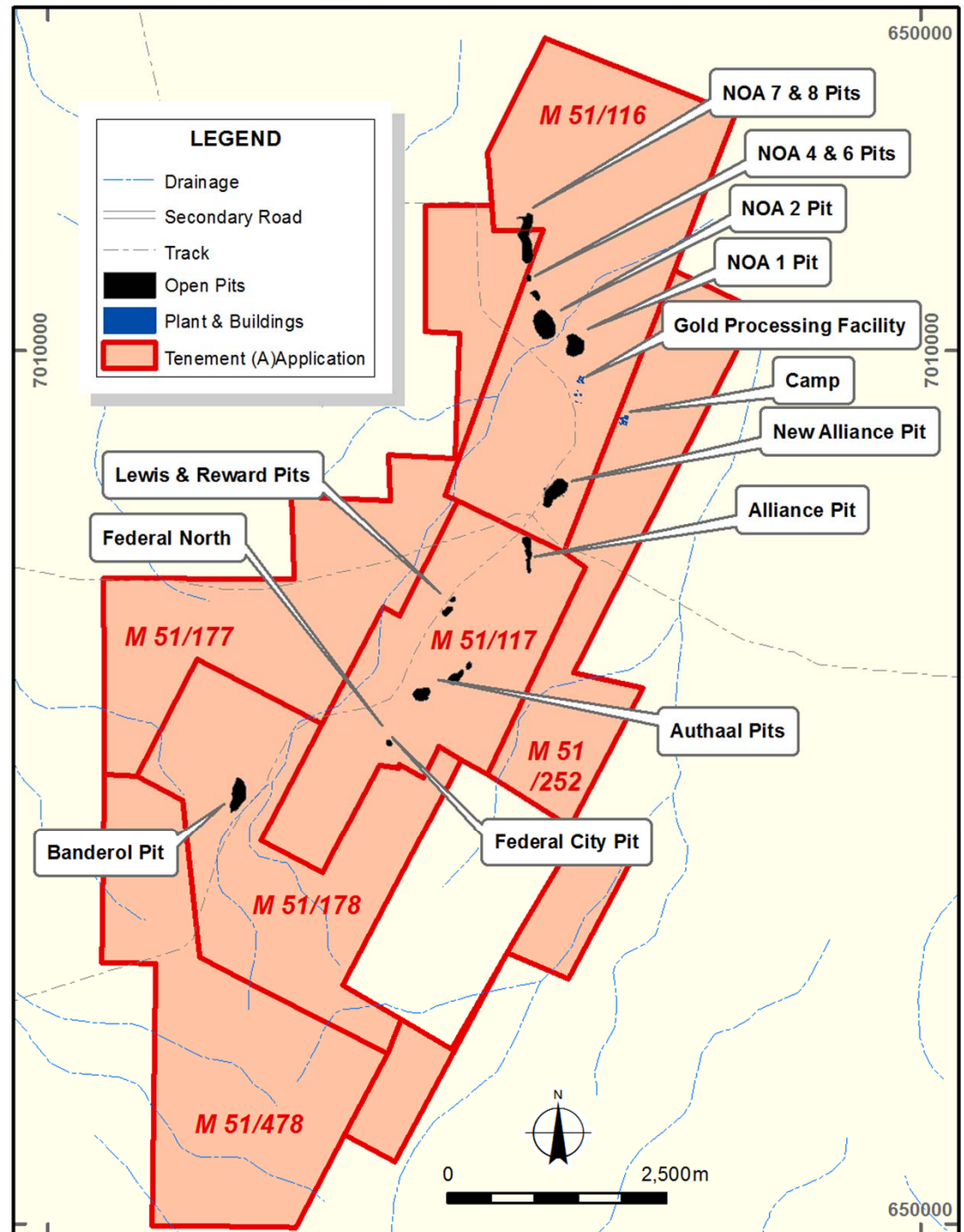
100%

**Murchison
Gold**

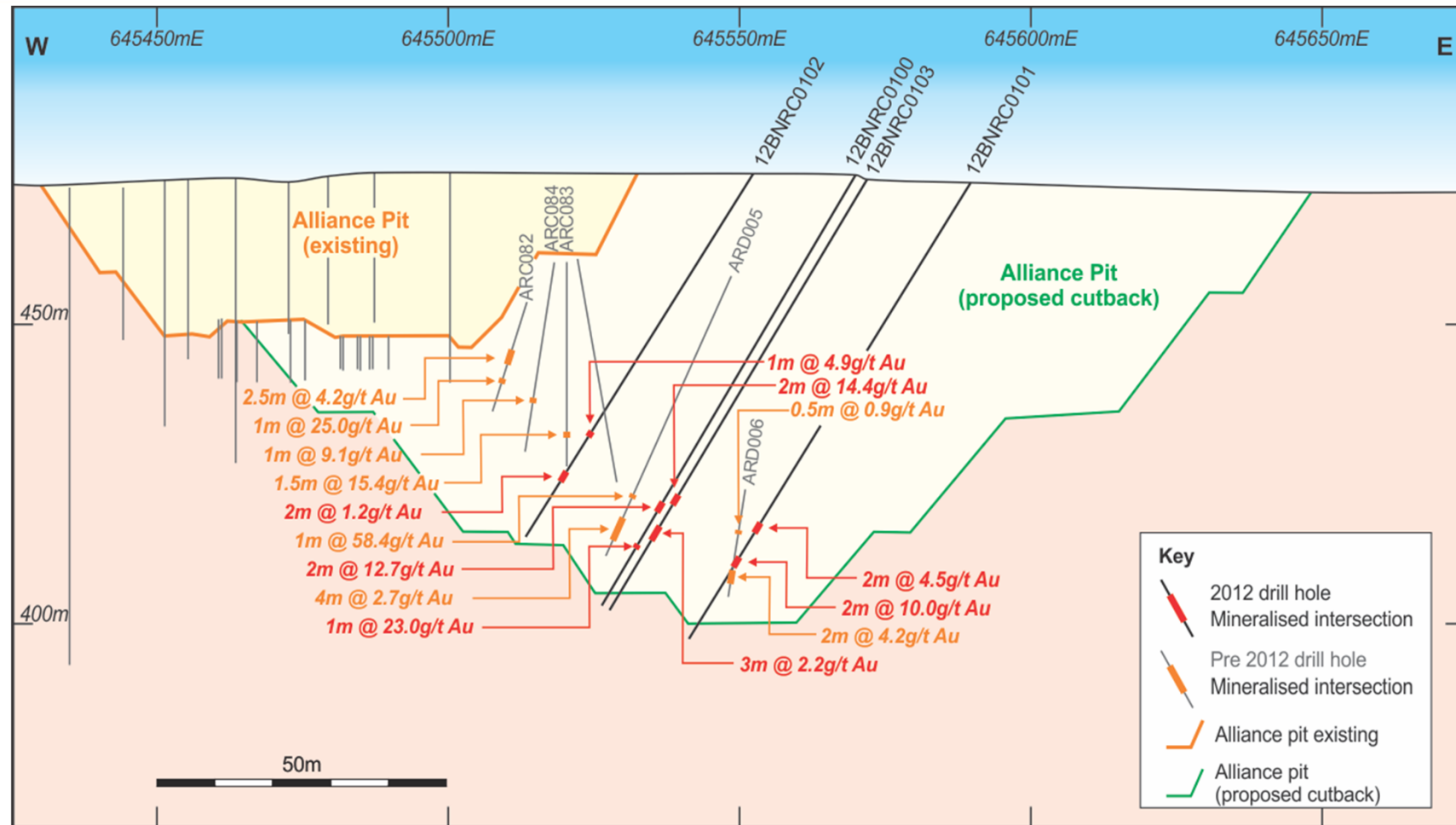


Murchison Gold Project

- Burnakura 16,000m RC completed
- Gabanintha 2,000m RC completed
- 20 open pits and one underground mine

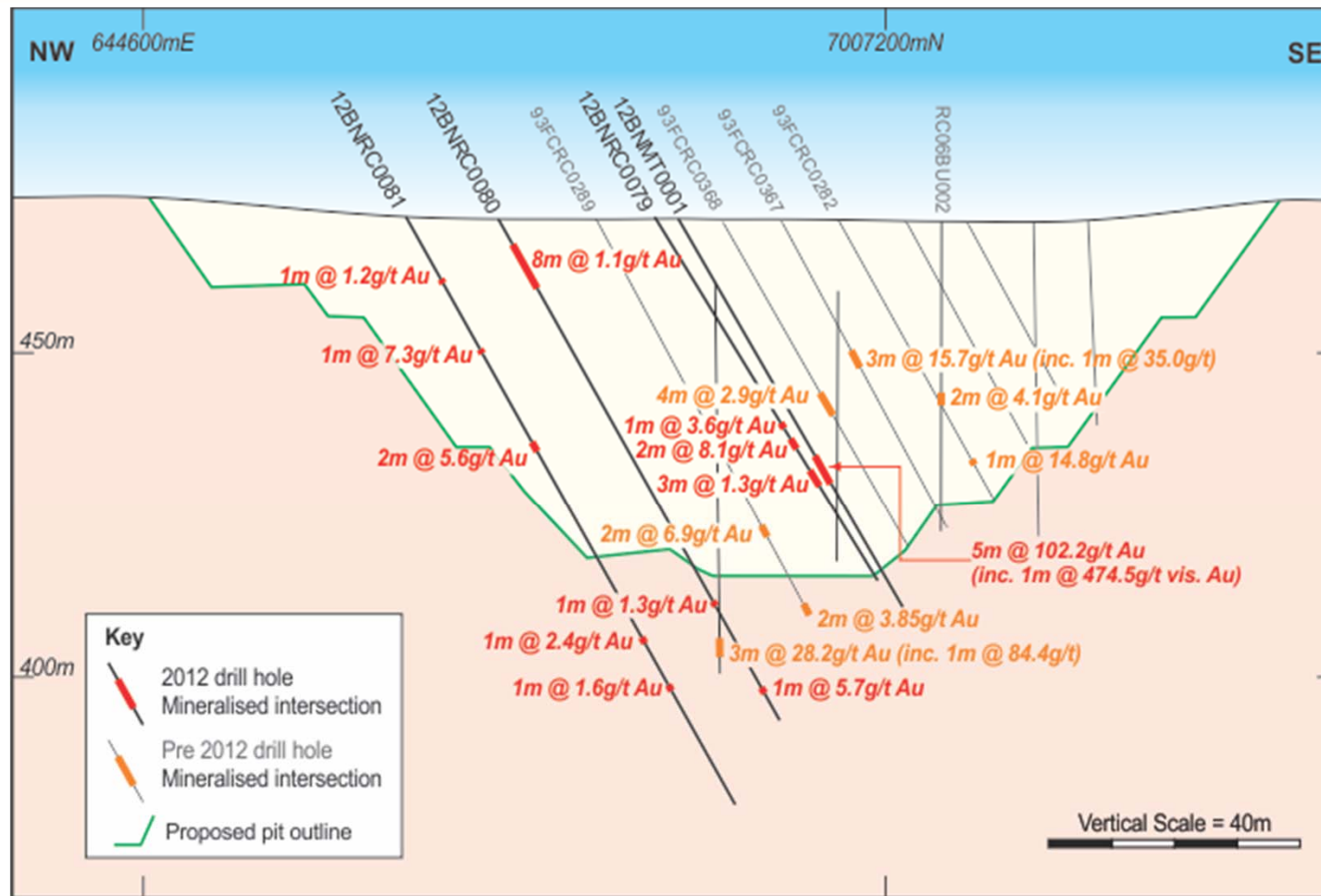


Alliance Pit



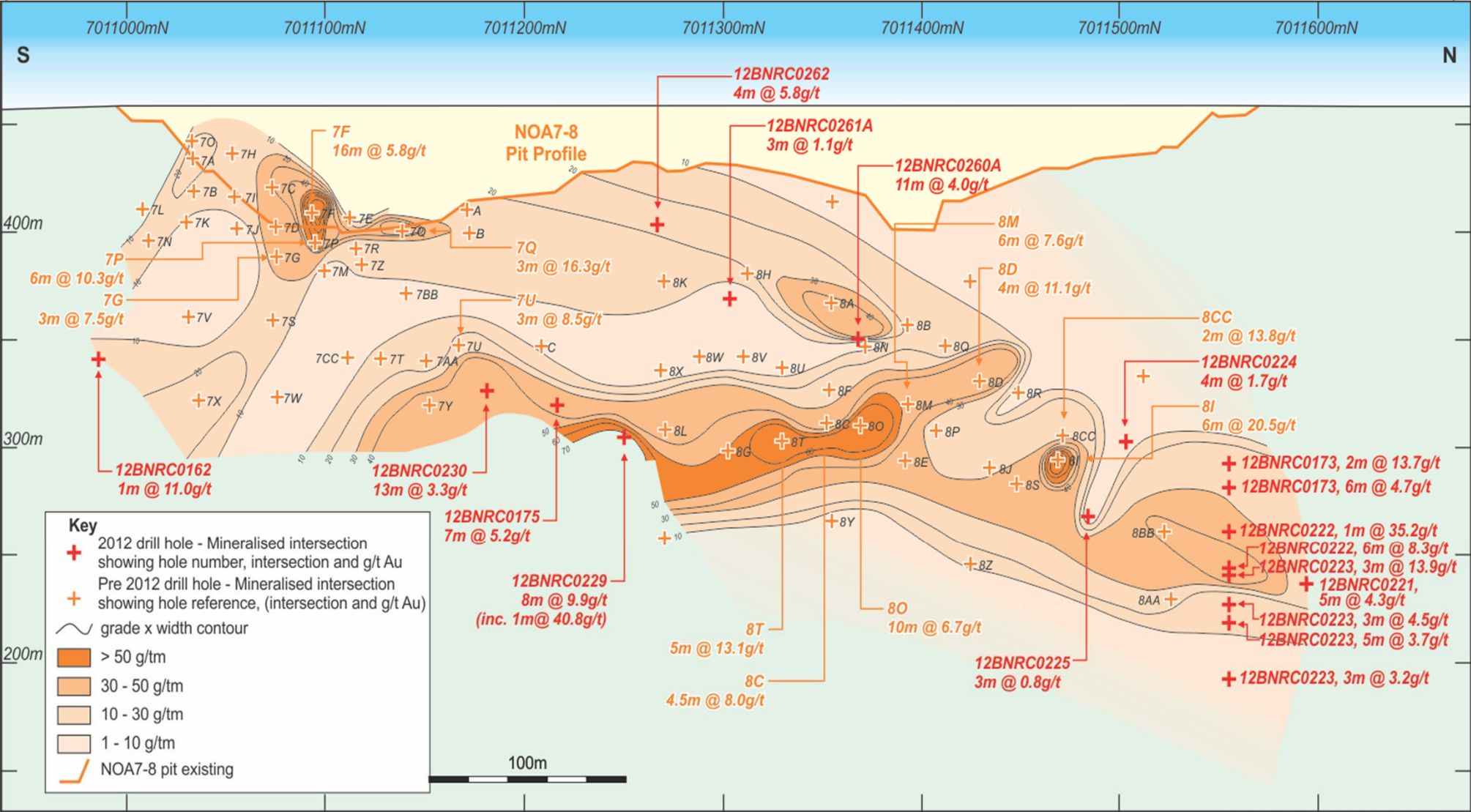
Cross section looking north through the Alliance Pit at 7007830mN, 20m wide section, showing results from recent RC drilling and significant results from historic RC drilling.

Lewis Pit



Cross section looking north east through proposed Lewis Pit, 30m wide section, showing results from recent RC and metallurgical PQ diamond drilling (12BNMT0001) and significant results from historic RC drilling.

NOA 7 and 8 Long Section Showing g/t * m Interval



Four Stage Growth Strategy

Stage 1

Refurbish and restart existing CIL Plant

Stage 2

Add a heap leach circuit to treat low grade ore

Stage 3

Expand plant to 500,000 tpa

Stage 4

Flotation of copper gold ore

Mining in Reward Pit



Mining in Lewis Pit



Stage 1 - Restart CIL Plant





Crushing and Heap Leaching Equipment

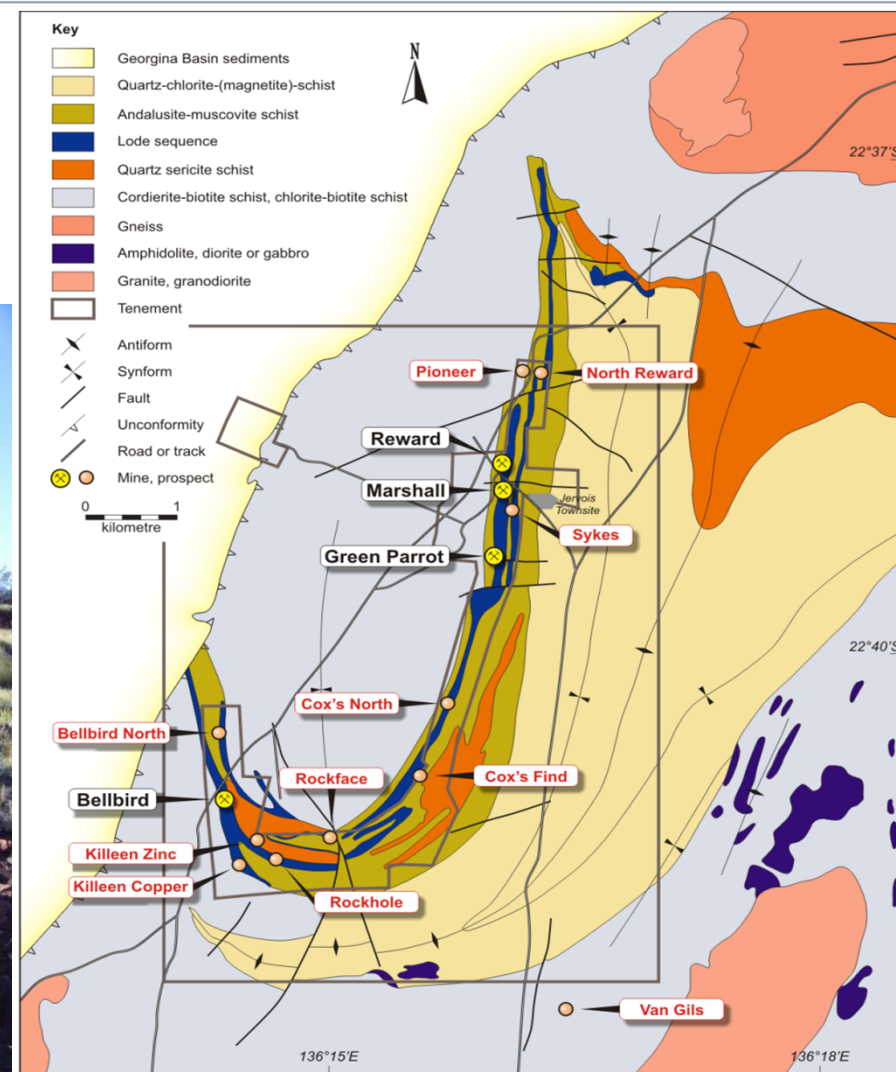


Note: Photographs of equipment on site at the Indee mine site

Jervois Copper Project



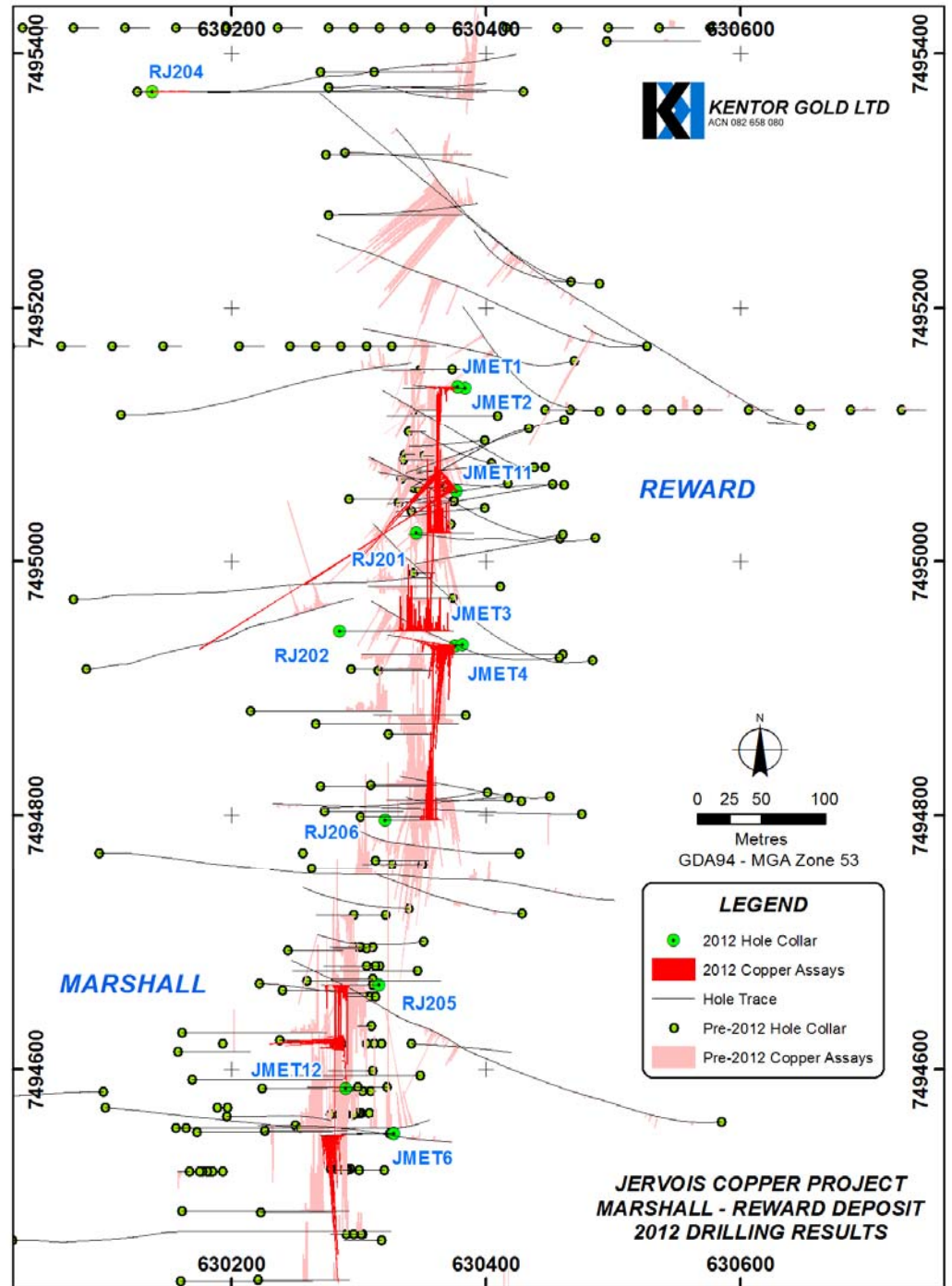
Outcropping Copper Ore



Reward Results

2012 Exploration Results

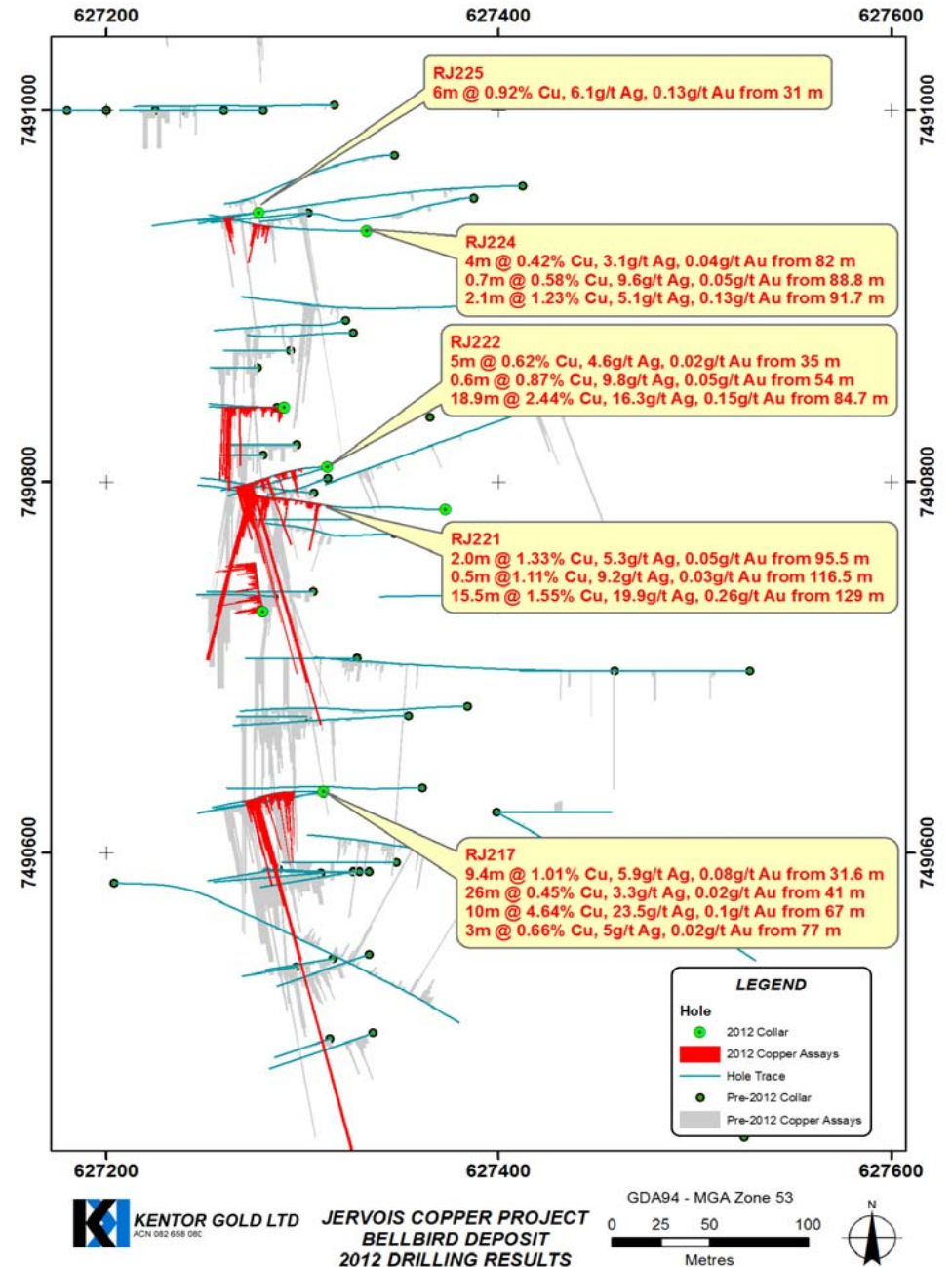
- 60m @ 1.3 % Cu, 113.3 g/t Ag JMET 11
- 33.8m @ 1.79% Cu, 28.5 g/t Ag RJ201
- 53.5m @ 1.08% Cu, 24.9 g/t Ag RJ202
- 16.3m @ 1.87% Cu, 55.3 g/t Ag JMET3
- 10.3m @ 2.1% Cu, 13.3 g/t Ag JMET4
- 12m @ 3.72% Cu, 40.7 g/t Ag RJ206
- 4.2m @ 6.6% Cu, 30 g/t Ag JMET2
- 21.4m @ 3% Cu, 40.1 g/t Ag JMET6
- 7m @ 2.3% Cu, 23.4 g/t Ag JMET8
- 25m @ 1.5% Cu, 28.2 g/t Ag JMET12



Bellbird Results

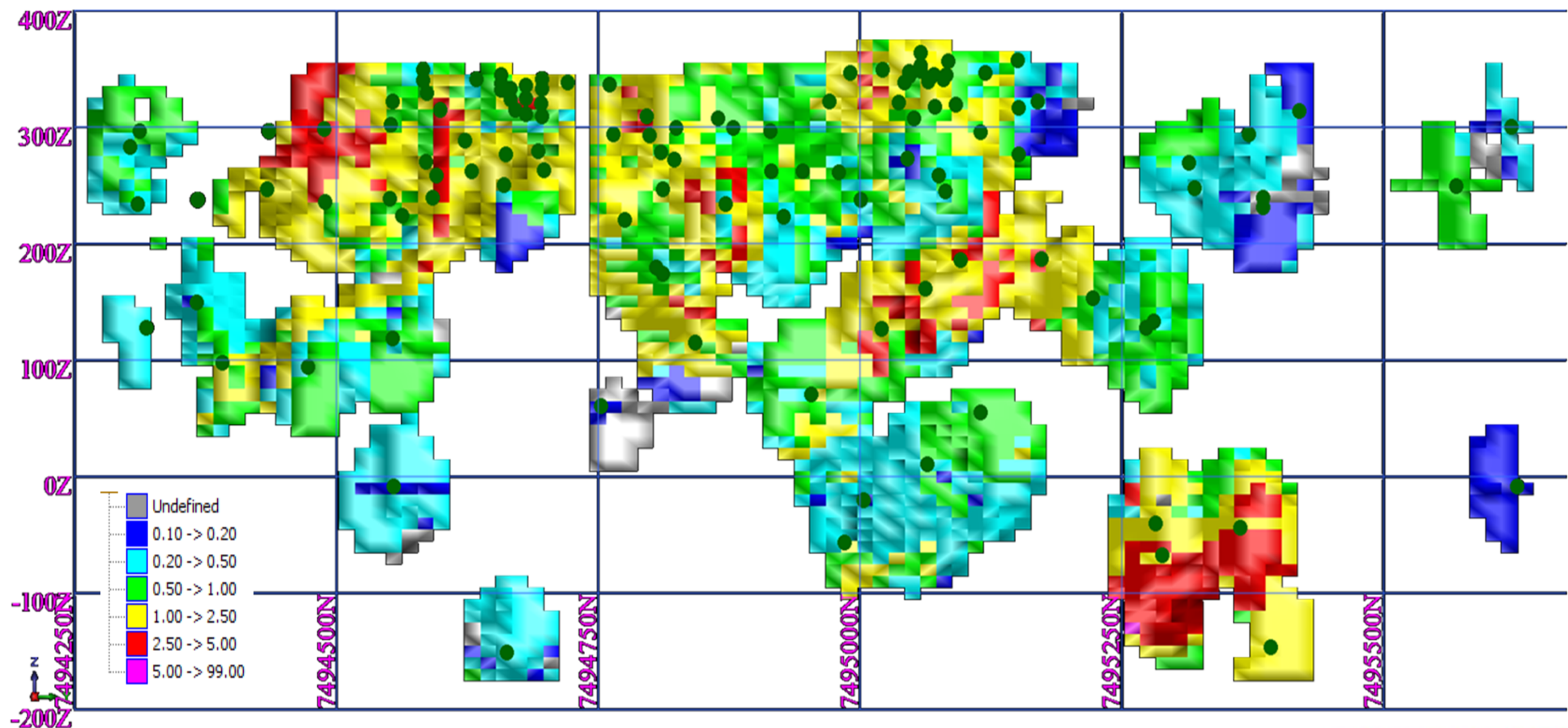
2012 Exploration Results

- 18.9m @ 2.44 % Cu, 16.3 g/t Ag RJ222
- 15.5m @ 1.55% Cu, 28.5 g/t Ag RJ221
- 10m @ 4.64% Cu, 23.5 g/t Ag RJ217

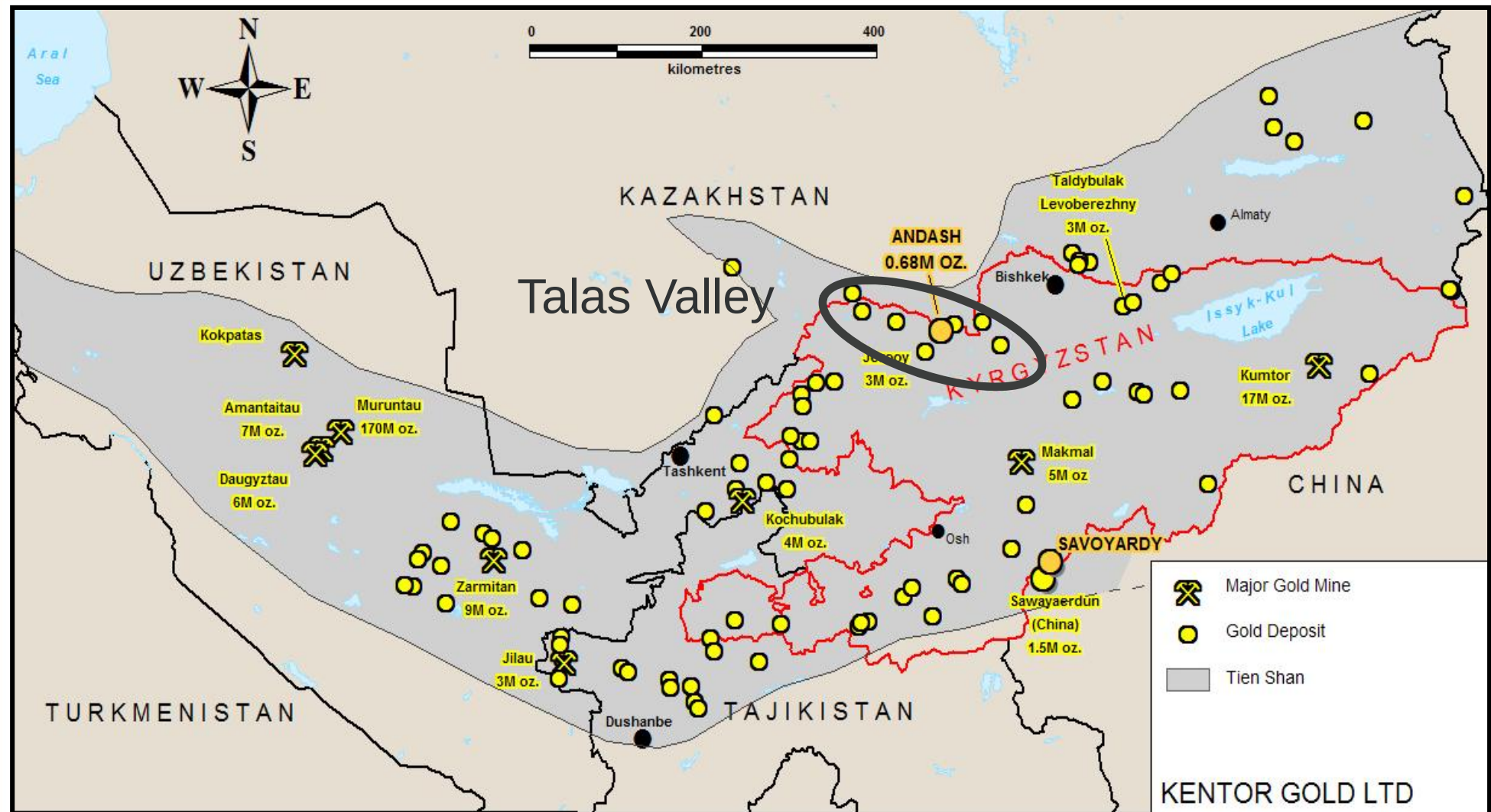


Reward Ore Body Long Section

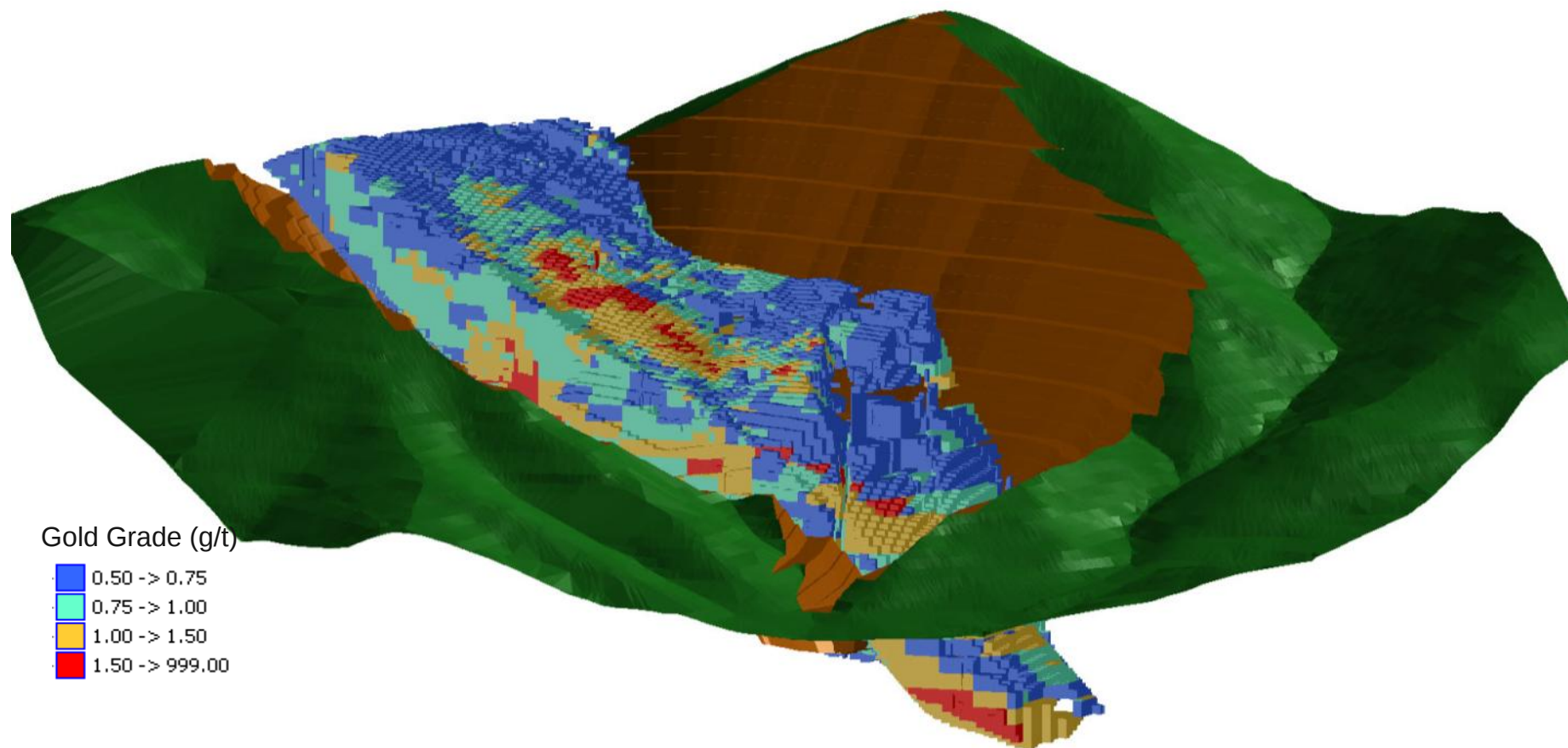
- Inferred Copper Resource of 11.9 Mt @ 1.3% Cu and 25.2 g/t Ag
- 150,500t of contained copper and 9.7 m oz contained silver



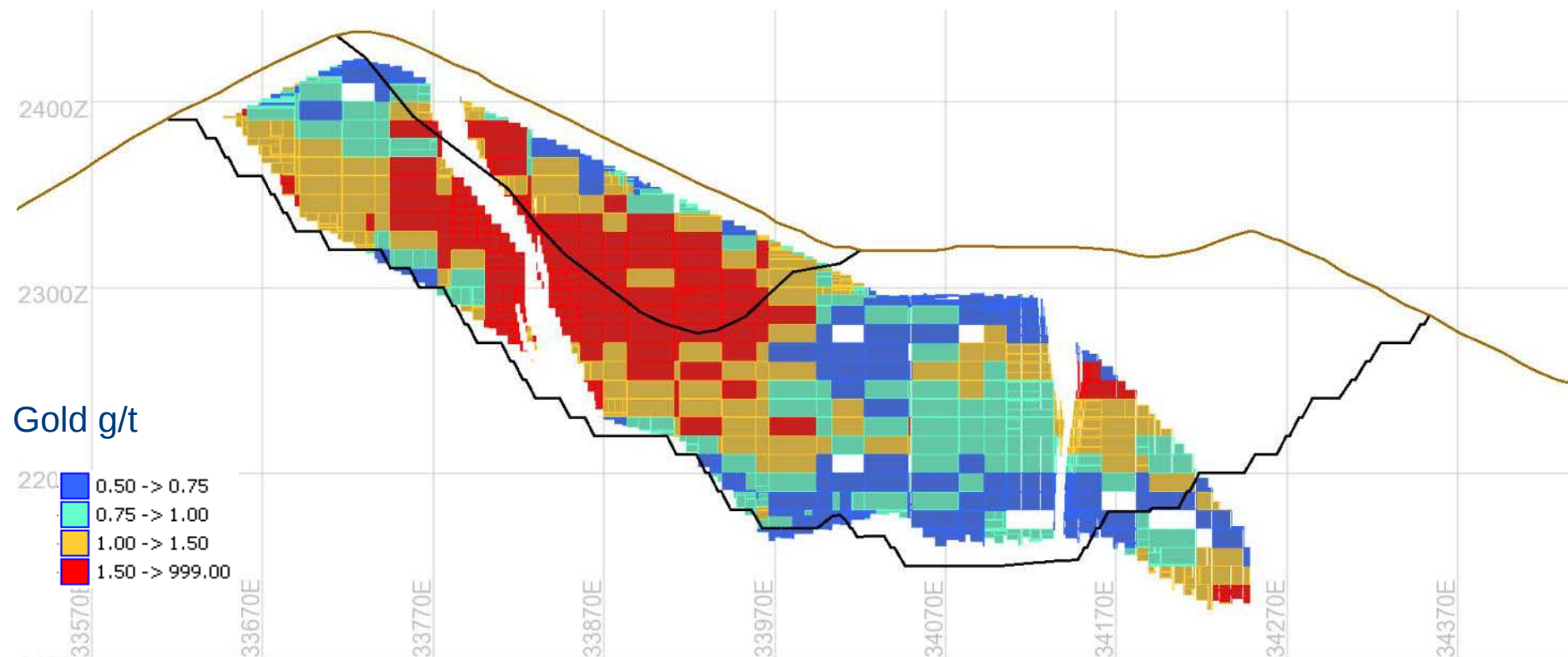
Tien Shan Gold Belt



Andash Open Pit and Ore Body



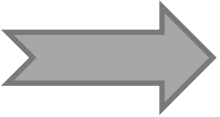
Andash Long Section through Block Model



Capital Raising

- \$6.2m Placement completed at \$0.62
- \$20.5m Rights Issue at \$0.60
- Rights Issue has \$5m underwriting from KMP
- Funds to be used to expand the Murchison Gold Project and to complete the DFS for Jervois and continue exploration.

Summary

- Murchison Gold Project  Commissioning Now
- Jervois Copper Project  Feasibility Study underway
- Andash Project  Community Negotiations

Disclaimer

Competent Persons Statements

- The information in this report that relates to mineral resource estimation for Gabanintha and Burnakura is based on work completed by Mr Jonathon Abbott is a member of the Australasian Institute of Mining and Metallurgy. Mr Abbott has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Abbott consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.
- The data in this report that relates to Mineral Resource Estimates for Jervois is based on information evaluated by Mr Simon Tear who is a Member of The Australasian Institute of Mining and Metallurgy (MAusIMM) and who has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the "JORC Code"). Mr Tear is a full-time employee of Hellman & Schofield Pty Ltd and he consents to the inclusion in the report of the Mineral Resource in the form and context in which they appear.
- The Resource estimates for Andash in this report are based on information compiled by Dr. Phil Newall, who is a Chartered Engineer and Fellow of the Institute of Materials Minerals and Mining and a full time employee of Wardell Armstrong International. Dr. Newall has sufficient experience which is relevant to the style of the mineralisation and the type of deposit under consideration and to the activity to which he is undertaking, to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr. Newall has consented to the inclusion of this information in the form and context in which it appears in this report.
- The exploration data in this report relating to the Jervois project is based on information compiled by Rudy Lennartz, who is a member of the Australian Institute of Mining and Metallurgy and a full time employee of Jinka Minerals Ltd. Mr. Lennartz has sufficient experience which is relevant to the style of the mineralisation and the type of deposit under consideration and to the activity to which he is undertaking, to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr. Lennartz has consented to the inclusion of this information in the form and context in which it appears in this report.
- The information in this report that relates to exploration results for Murchison is based on work completed by Mr Keith Mayes who is a full-time employee of Kentor Gold Limited and a Fellow of the Geological Society of London. Mr Mayes has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Mayes has consented to the inclusion of this information in the form and context in which it appears in this report.

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Forward-Looking Statements:

This presentation includes certain “Forward-Looking Statements”. All statements, other than statements of historical fact, included herein, including without limitation, statements regarding forecast cash flows and potential mineralisation, resources and reserves, exploration results and future expansion plans and development objectives of Kentor Gold Limited are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements.