



ASX RELEASE

24 October 2017

**Issue of cleansing notice under section 708A Corporations Act
KGL Resources Limited (ASX:KGL)**

KGL Resources Limited (**KGL**) today issued 4,333,333 fully paid ordinary shares in KGL (**Shares**) to Mr Denis Wood, Executive Chairman, and Mr Ferdian Purnamasidi, Non-Executive Director, at an issue price of \$0.30 per Share, as outlined in KGL's announcement of 13 September 2017 and approved by shareholders at KGL's general meeting on 23 October 2017.

KGL issued the Shares without disclosure to investors under section 708A(5) *Corporations Act 2001* (Cth) (**Corporations Act**).

Details of the Shares	
Class of Shares	Ordinary Shares
ASX code of the Shares	KGL
Date of the issue	24 October 2017
Total number of Shares issued	4,333,333 Shares

As required by section 708A(6) *Corporations Act*, KGL advises:

- (a) the Shares were issued without disclosure to investors under part 6D.2 *Corporations Act*;
- (b) this notice is being given under section 708A(5)(e) *Corporations Act*;
- (c) as at the date of this notice, KGL has complied with:
 - (i) the provisions of chapter 2M *Corporations Act* as they apply to KGL; and
 - (ii) section 674 *Corporations Act*; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) *Corporations Act*) to be disclosed under section 708A(6)(e) *Corporations Act*.

Signed for and on behalf of KGL:


Kylie Anderson
Company Secretary