

ASX RELEASE

31 August 2018

**Issue of cleansing notice under section 708A Corporations Act
KGL Resources Limited (ASX Code: KGL)**

KGL Resources Limited (**KGL**) today issued 15,019,737 fully paid ordinary shares in KGL (**Shares**) to institutional and sophisticated investors, as outlined in KGL's announcement of 30 August 2018.

KGL issued the Shares without disclosure to investors under section 708A(5) *Corporations Act 2001* (Cth) (**Corporations Act**).

Details of the Shares

Class of Shares	Ordinary shares
ASX code of the Shares	KGL
Date of the issue	31 August 2018
Total number of Shares issued	15,019,737

As required by section 708A(6) Corporations Act, KGL advises:

- (a) the Shares were issued without disclosure to investors under part 6D.2 Corporations Act;
- (b) this notice is being given under section 708A(5)(e) Corporations Act;
- (c) as at the date of this notice, KGL has complied with:
 - (i) the provisions of chapter 2M Corporations Act as they apply to KGL; and
 - (ii) section 674 Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) Corporations Act) to be disclosed under section 708A(6)(e) Corporations Act.

Signed for and on behalf of KGL:



Kylie Anderson
Company Secretary
KGL Resources Limited