

Notice reference number: 0786.16.07

Notice date: 6/07/2016

What's this about?

Effective date: 6/07/2016

☒ ASX Trade	☐ ASX 24	☐ ASX TECH				
☒ Trading	☐ Clearing	☐ Settlement	☐ ALC	☐ ASX NET		
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☐ Compliance	☐ Risk	☒ Other

Title

Kogan.com Ltd – Admission and Commencement of Official Quotation

Description

Kogan.com Ltd (Company) is expected to be admitted to the Official List of ASX Limited (ASX) on Thursday, 7 July 2016.

Official quotation of the Company's securities is expected to commence at 12:00pm Australian Eastern Standard Time (AEST) on Thursday, 7 July 2016 on a deferred settlement basis. The Company raised approximately \$50 million by the offer of 27,777,784 ordinary shares at \$1.80 per share under a replacement prospectus dated 24 June 2016.

Quoted Securities: 93,333,334 fully paid ordinary shares

ASX Code: KGN

Time: 12.00pm AEST

Date: 7 July 2016

ASX Trade Abbreviation: KOGAN.COM

ISIN: AU000000KGN2

Home Branch: Melbourne

Industry Classification: 2550 – Retailing

Registered Office: Level 10, 530 Collins Street
Melbourne VIC 3000
Phone: +61 3 8689 9997
Website: www.kogancorporate.com

Company Secretary: Mark Licciardo

Share Registry: Computershare
452 Johnston Street
Abbotsford VIC 3067
Phone: 9415 5000

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation: Victoria, Australia

Dividend Policy:	See page 124 of the Company's replacement prospectus dated 24 June 2016.
Activities:	Online retail
ASX Restricted Securities:	Nil
Securities not quoted:	N/A

INDICATIVE KEY DATES

The following timetable is for the deferred settlement trading in the Company's shares.

Date	Event
Thursday, 7 July 2016	Commencement of Official Quotation on a deferred settlement basis – 12:00 pm AEST (ASX Code: KGN)
Friday, 8 July 2016	Holding statements sent to successful applicants Last day for deferred settlement trading
Monday, 11 July 2016	First day of trading on a normal (T+2) basis (ASX code: KGN)
Wednesday, 13 July 2016	Settlement of trades conducted on a deferred settlement basis. First settlement of trades conducted on a T+2 basis

What do I need to do and by when?

For further details, please refer to the Company's replacement prospectus dated 24 June 2016.

Need more information?

For further details, please refer to the Company's replacement prospectus dated 24 June 2016.

Issued by
Cheng Tang

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Disclaimer
