

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme

KINETIKO ENERGY LIMITED

ACN/ARSN

ACN: 141 647 529**1. Details of substantial holder (1)**

Name

MR BRENDAN GORE

ACN/ARSN (if applicable)

The holder became a substantial holder on

21/07/2015**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<u>ORDINARY SHARES</u>	<u>12,537,605</u>	<u>12,537,605</u>	<u>7.63%</u>

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<u>MR BRENDAN GORE</u>	<u>CONTROL</u>	<u>12,537,605 ORDINARY SHARES</u>

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<u>MR BRENDAN GORE</u>	<u>REFER TO ANNEXURE A</u>		

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
<u>MR BRENDAN GORE</u>				
	<u>REFER TO ANNEXURE B</u>			

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
REFER TO ANNEXURE C	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
REFER TO ANNEXURE C	

Signature

print name

BRENDAN GORE

capacity

sign here

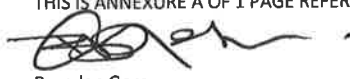


date 24 / 7 / 15

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.



Brendan Gore
24-Jul-15

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class of securities	Number of securities
Mr Brendan Gore	Mr Brendan Gore	Mr Brendan Gore	Ordinary shares	12,177,605
Mr Brendan Gore	Mr Brendan Gore & Mrs Kandi Gore	Mr Brendan Gore & Mrs Kandi Gore	Ordinary shares	260,000
Mr Brendan Gore	Cambrian Holdings Pty Ltd	Cambrian Holdings Pty Ltd	Ordinary shares	100,000
				<u>12,537,605</u>



Brendan Gore

24-Jul-15

Holder of relevant interest	Date of acquisition	Consideration (Cash)	Consideration (Non-cash)	Class of securities	Number of securities
Mr Brendan Gore	17-Dec-12	\$76,500.00	\$0	Ordinary shares	425,000
Mr Brendan Gore	11-Feb-13	\$15,137.50	\$0	Ordinary shares	75,000
Mr Brendan Gore	19-Feb-13	\$10,809.13	\$0	Ordinary shares	50,000
Mr Brendan Gore	25-Oct-13	\$4,513.90	\$0	Ordinary shares	29,928
Mr Brendan Gore	31-Oct-13	\$4,524.75	\$0	Ordinary shares	30,000
Mr Brendan Gore	1-Nov-13	\$7,541.25	\$0	Ordinary shares	50,000
Mr Brendan Gore	4-Nov-13	\$4,524.75	\$0	Ordinary shares	30,000
Mr Brendan Gore	21-Nov-13	\$5,630.80	\$0	Ordinary shares	40,000
Mr Brendan Gore	14-Jan-14	\$3,748.87	\$0	Ordinary shares	24,906
Mr Brendan Gore	29-Jan-14	\$13,799.07	\$0	Ordinary shares	95,166
Mr Brendan Gore	24-Jun-14	\$7,337.50	\$0	Ordinary shares	120,000
Mr Brendan Gore	25-Jun-14	\$1,337.50	\$0	Ordinary shares	20,000
Mr Brendan Gore	26-Jun-14	\$479.98	\$0	Ordinary shares	8,571
Mr Brendan Gore	27-Jun-14	\$5,394.31	\$0	Ordinary shares	91,429
Mr Brendan Gore	2-Jul-14	\$5,000.00	\$0	Ordinary shares	100,000
Mr Brendan Gore	3-Jul-14	\$2,500.00	\$0	Ordinary shares	50,000
Mr Brendan Gore	7-Jul-14	\$2,672.15	\$0	Ordinary shares	50,693
Mr Brendan Gore	9-Jul-14	\$215.35	\$0	Ordinary shares	4,307
Mr Brendan Gore	22-Jul-14	\$1,125.00	\$0	Ordinary shares	15,000
Mr Brendan Gore	23-Jul-14	\$375.00	\$0	Ordinary shares	5,000
Mr Brendan Gore	15-Aug-14	\$9,337.50	\$0	Ordinary shares	115,000
Mr Brendan Gore	28-Aug-14	\$3,887.50	\$0	Ordinary shares	50,000
Mr Brendan Gore	2-Sep-14	\$6,937.50	\$0	Ordinary shares	100,000
Mr Brendan Gore	3-Sep-14	\$6,937.50	\$0	Ordinary shares	100,000
Mr Brendan Gore	9-Sep-14	\$4,427.50	\$0	Ordinary shares	66,000
Mr Brendan Gore	10-Sep-14	\$8,040.00	\$0	Ordinary shares	134,000
Mr Brendan Gore	12-Feb-15	\$3,929.15	\$0	Ordinary shares	116,065
Mr Brendan Gore	23-Feb-15	\$2,700.00	\$0	Ordinary shares	100,000
Mr Brendan Gore	24-Feb-15	\$5,000.00	\$0	Ordinary shares	200,000
Mr Brendan Gore	11-Mar-15	\$6,013.00	\$0	Ordinary shares	200,000
Mr Brendan Gore	16-Mar-15	\$4,424.75	\$0	Ordinary shares	150,000
Mr Brendan Gore	17-Mar-15	\$634.95	\$0	Ordinary shares	30,000
Mr Brendan Gore	23-Mar-15	\$2,395.63	\$0	Ordinary shares	125,000
Mr Brendan Gore	13-May-15	\$1,238.16	\$0	Ordinary shares	58,500
Mr Brendan Gore	23-Jun-15	\$1,773.02	\$0	Ordinary shares	100,000
Mr Brendan Gore	24-Jun-15	\$3,924.00	\$0	Ordinary shares	225,000
Mr Brendan Gore	21-Jul-15	\$2,625.00	\$0	Ordinary shares	175,000
Mr Brendan Gore	21-Jul-15	\$1,897.91	\$0	Ordinary shares	125,000
Mr Brendan Gore	19-Jun-15	\$189,073.62	\$0	Ordinary shares	8,693,040
Mr Brendan Gore	1-Jul-11	\$20,000.00	\$0	Ordinary shares	100,000
Mr Brendan Gore	8-May-12	\$9,310.00	\$0	Ordinary shares	45,000
Mr Brendan Gore	15-Feb-13	\$2,138.51	\$0	Ordinary shares	9,307
Mr Brendan Gore	18-Feb-13	\$1,224.00	\$0	Ordinary shares	5,693
Mr Brendan Gore	20-Sep-13	\$6,937.50	\$0	Ordinary shares	40,000
Mr Brendan Gore	29-Jan-14	\$1,537.50	\$0	Ordinary shares	10,000
Mr Brendan Gore	29-Apr-14	\$6,898.50	\$0	Ordinary shares	50,000
Mr Brendan Gore	8-Oct-14	\$4,737.50	\$0	Ordinary shares	100,000

THIS IS ANNEXURE C OF 1 PAGE REFERRED TO IN FORM 603



Brendan Gore

24-Jul-15

Holder of relevant interest	Registered holder of securities	Nature of association	Address
Mr Brendan Gore	Mr Brendan Gore	Trustee	11 Garland Court Kardinya WA 6163
Mr Brendan Gore	Mr Brendan Gore & Mrs Kandi Gore	Trustee	12 Garland Court Kardinya WA 6163
Mr Brendan Gore	Cambrian Holdings Pty Ltd	Director and shareholder	13 Garland Court Kardinya WA 6163