



Announcement Summary

Entity name

KINETIKO ENERGY LTD

Date of this announcement

Tuesday June 24, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
KKOAJ	OPTION EXPIRING 31-DEC-2026 EX \$0.12	47,325,000	24/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINETIKO ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

141647529

1.3 ASX issuer code

KKO

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/6/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

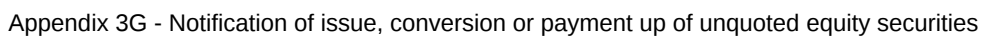
Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Jun-2025 16:07	Update - Update - Proposed issue of securities - KKO	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2 of the fund raising as announced to the market on 12 June 2025, will consist of the issue of the Director Placement Securities, being 7,750,000 Director Placement Shares and 7,750,000 Placement Options, which will be subject to shareholder approval pursuant to ASX Listing Rule 10.11. General meeting date to be advised.



Placement Details

KKOAJ : OPTION EXPIRING 31-DEC-2026 EX \$0.12

24/6/2025

47,325,000

Yes

AUD - Australian Dollar

AUD 0.07000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KKO : ORDINARY FULLY PAID	1,432,585,103

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KKOAE : OPTION EXPIRING 10-FEB-2025 EX \$0.09	1,000,000
KKOAB : OPTION EXPIRING 07-JUL-2023 EX \$0.13	3,000,000
KKOAK : PERFORMANCE RIGHTS	20,000,000
KKOAC : OPTION EXPIRING 31-JUL-2024 EX \$0.10	2,000,000
KKOAJ : OPTION EXPIRING 31-DEC-2026 EX \$0.12	72,075,000